

China's & India's Role in "IT" Through Venture Capital

Dr. Martin Haemmig

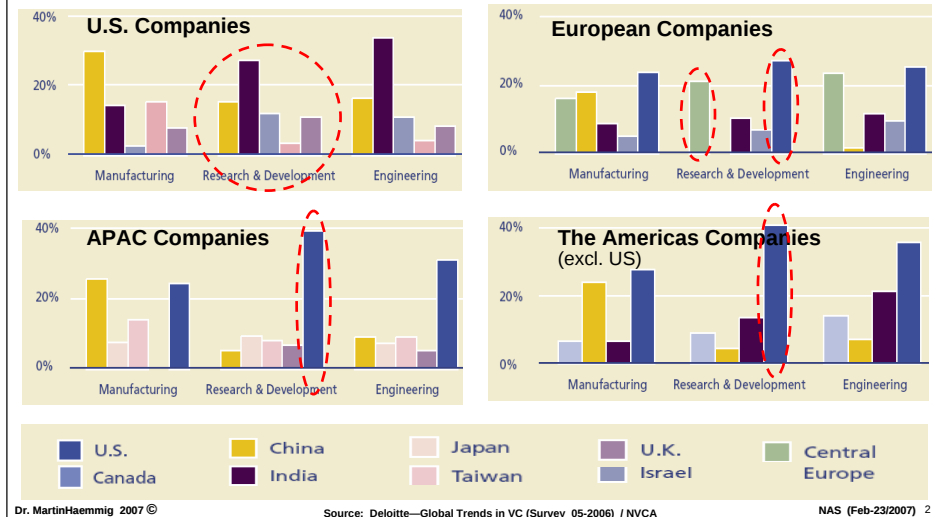


Dr. MartinHaemmig 2007 ©

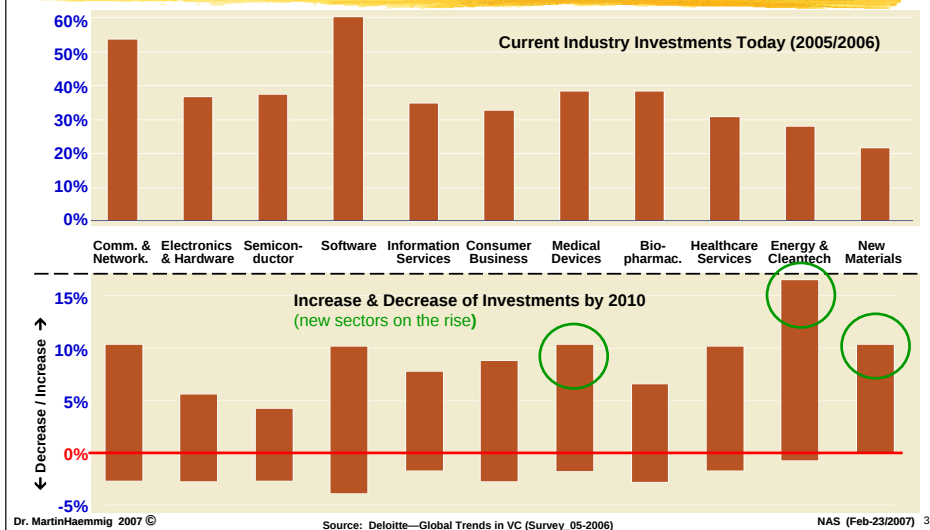
NAS – February 23, 2007

NAS (Feb-23/2007) 1

Top Locations for R&D at VC-Backed Companies

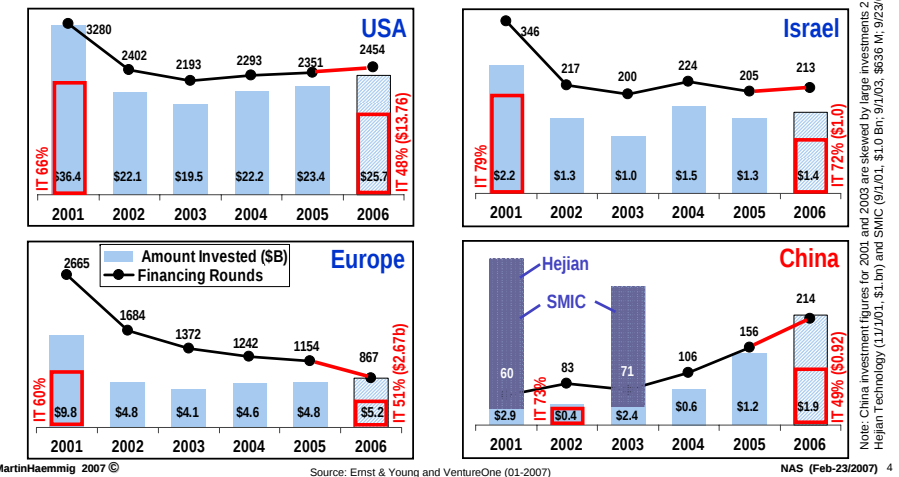


Industry Investment Focus in 2006 and by 2010

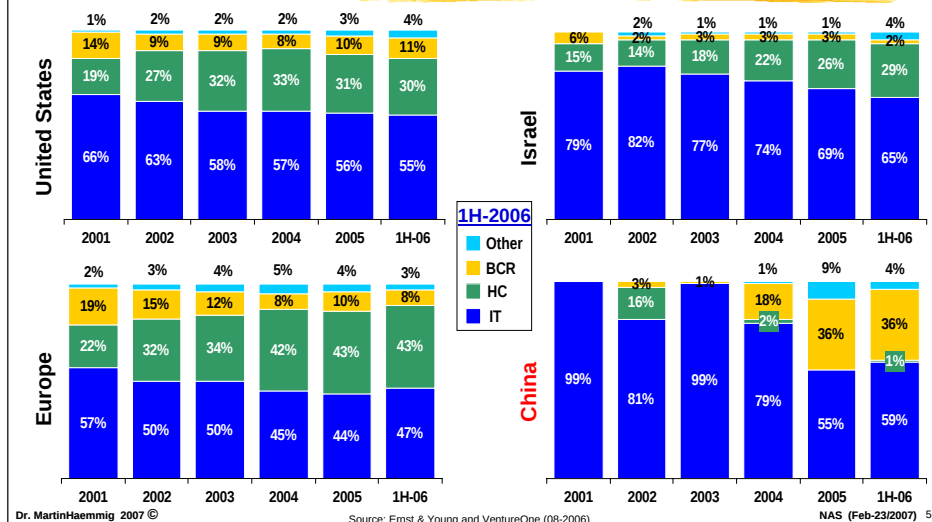


Annual VC Investments 2001-2006

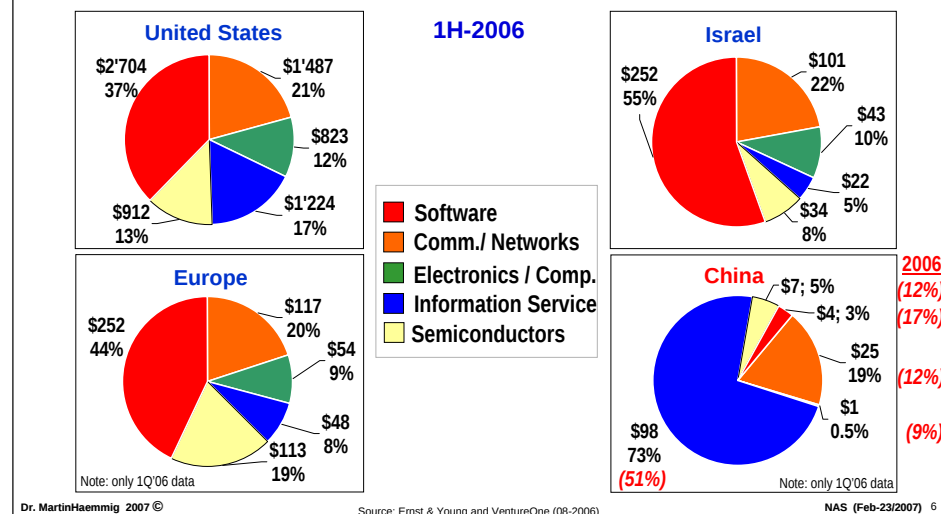
GLOBAL VC \$34.0bn (IT only \$18.35bn + \$0.37 India-IT – TOTAL \$18.7bn)



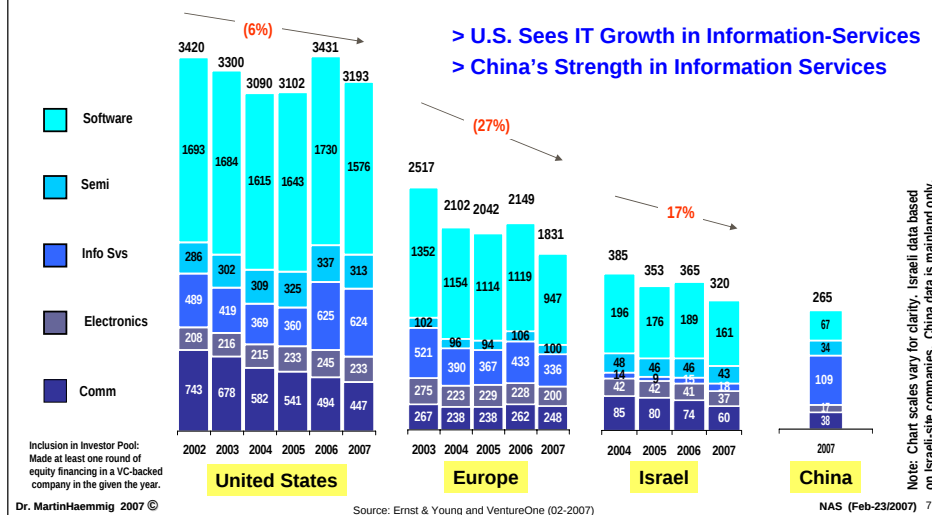
Global Annual VC Investments by Industry 1H-2006



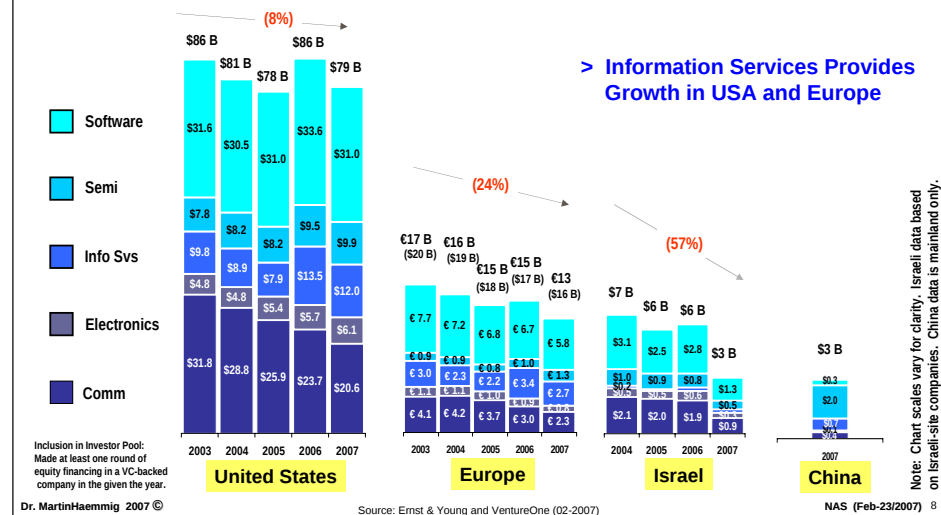
Global – “IT” Investment by Segment 1H-2006



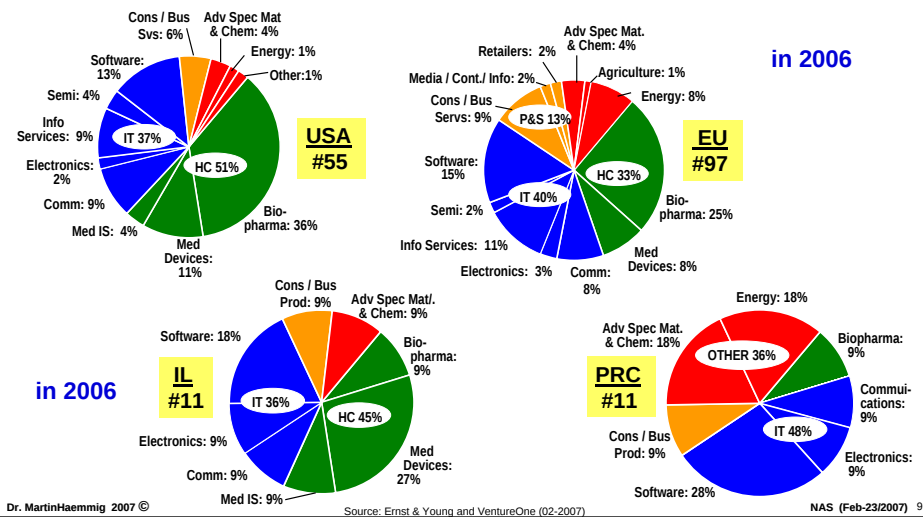
Information Technology Pool: Number of Companies



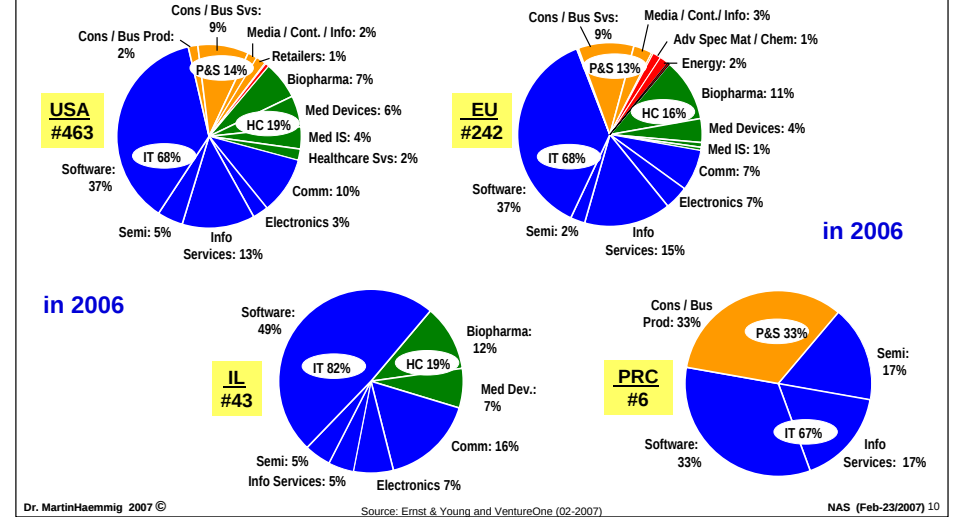
Information Technology Pool: Cumulative Capital Invested



IPOs of VC-Backed Companies – USA / Europe / Israel / China



M&As of VC-Backed Companies – USA / Europe / Israel / China



China's & India's Role in "IT" Through Venture Capital

