

The National Academies of
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GIFT OF STOCK

Office of Development
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Before donating stock, please complete this form and return it to the Office of Development using the contact information above.

NOTICE OF INTENT TO TRANSFER STOCK			
<u>Donor Information</u>			
Name(s) (Please Print): _____			
Address: _____			
Street	City	State	Postal Code
Telephone: () _____		E-mail: _____	
<u>Gift Designation/Purpose</u>			
<input type="checkbox"/> NAS Annual Fund		<input type="checkbox"/> NAE Independent Fund	<input type="checkbox"/> NAM Annual Fund
<input type="checkbox"/> NRC Presidents' Fund		<input type="checkbox"/> Other (specify): _____	
<i>Special Instructions/Requests:</i> _____			
<u>Gift Information</u>			
Name of Security: _____		Number of Shares: _____	
_____		_____	
<u>Transferring Broker Information</u>			
Broker/Contact Person: _____		Telephone: () _____	

Please give your broker the following transfer instructions:

Electronic Transfer of Stock (easiest and safest method)

NAS, NAM, and NRC: J.P. Morgan: 404-842-4183

Account #: 05048145	DTC #: 352	Tax ID #: 53-0196932
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NAE Fund: Merrill Lynch: (800) 926-1111

Account #: 5F7-62207	DTC #: 8862	Tax ID #: 23-7284092
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Mailing Stock Certificate(s):

Please mail your stock certificate(s) directly to the Office of Development - **do not sign the certificate(s)**. In a separate envelope, please mail us a signed and dated stock power form (available from your attorney or stockbroker) for each certificate. If two names appear on the certificates, the stock power must contain both signatures. *Mailing the unsigned stock certificate(s) and the signed stock power form(s) separately helps to prevent theft.* We recommend using certified mail/return receipt requested, and retain the date-stamped receipt for your tax records.

****Your stock(s) is valued as the average of the high and low prices on the date of transfer – this is the date the stock was electronically transferred to the Academy or the date stamped on the U.S. Postal Service certified mail receipt.****