Foundations & Public Charities
Task Force

- Summarized accomplishments in the past year (under the leadership of new co-chairs)
  - Including actions and achievements since May meeting
    - Discussions with:
      - The Foundation Center
      - IT consultants to foundations – *Information Age Assoc. (IAA)* **{NOT a grants management software vendor}**
      - foundation grants managers and IT staff

RESULTS:

- Commitment to publicize (Foundation Center)
- Effective methods to leverage change in eRA systems through foundations to their vendors
- "Buy in" on "Institutional Approval"
- Major foundation panelist for NCURA Annual Meeting
- Invitation to present to: *New York Grants Managers Network*

Other session discussion points

- Common data sets: feds and foundations
- Leveraging NY Grants Managers presentation
- Need for polling –

  who's installing/changing/upgrading systems?
- Reversing correlation between: the fewer the $, the more paper required
- "Credibility as a Constituency"