



COMPUSEARCHTM

FedConnect User Privileges FDP Working Session

May 5, 2011

The challenge: FedConnect users have access to all functions, documents, and correspondence

- A user in FedConnect has the ability to perform all functions (*administrator functions are restricted)
- A user in FedConnect has access to all public opportunities, any directed opportunities, any awards issued to the organization, and any messages
- ‘Real life’ business processes drive the need to define which opportunities and grants a user has access to and the functions they can perform

A solution: User privileges to control functions and restricted document access

- Challenge: A user in FedConnect has the ability to perform all functions (*administrator functions are restricted)
 - Solution: User privileges define which functions a user is permitted to perform from within Fedconnect
- Challenge: A user in FedConnect has access to all public opportunities, any directed opportunities, any awards issued to the organization, and any messages
 - Solution: Users are only able to see proposals and awards if they are members of the team

User activities identified from our earlier working sessions

- Administrator
- Register interest in an opportunity
- Manage opportunity/grant team
- View messages between organization and agency
- Send messages to agency
- Create proposals
- Delete or withdraw proposals
- Upload attachments
- View cost sensitive materials
- Submit final proposals
- Acknowledge receipt of awards

An user with administrator privileges can manage the privileges of other users

FedConnect

MIDTOWN UNIVERSITY - Alice Administrator

Help | My Profile | Company Profile | Sign Out

admin tools | user info | agencies

MIDTOWN UNIVERSITY

Anil Paranganant

Status: Active

Password: [Reset Password](#)

Comments:

Privileges

| | |
|--|--|
| <input type="checkbox"/> Administrator | <input type="checkbox"/> View Cost Sensitive Attachments |
| <input type="checkbox"/> Register Interest | <input type="checkbox"/> Copy Responses |
| <input type="checkbox"/> Manage Team | <input type="checkbox"/> Delete Responses |
| <input type="checkbox"/> View Message Center | <input type="checkbox"/> Submit Final Proposal |
| <input type="checkbox"/> Send Message | <input type="checkbox"/> Acknowledge Receipt of Award |
| <input type="checkbox"/> Upload Attachments | |

[Continue](#) [Return to User List](#)

A PI can be assigned privileges to define team members, participate in Q&A with the agency, and create proposals

FedConnect

MIDTOWN UNIVERSITY - Paul Investigator

Opportunity: Fuel Cell R&D

Description

The purpose of this program announcement is to solicit grant applications to conduct studies on the use of fuel cells to decrease raw energy consumption.

Overview

Reference number: DE-SOL-XZ0011059
Issue date: 05/04/2011
Response due: 05/04/2011 04:30 PM ET

Set Aside: N/A
NAICS: 541711-Research
PSC / FSC: N/A

Agency: DOE - DOE

Sent

Search Criteria Advanced Options
Subject
Search

New

No messages found.

Documentation

DE-SOL-XZ0011059
Funding Opportunity
Overview
Program Announcement

Responses

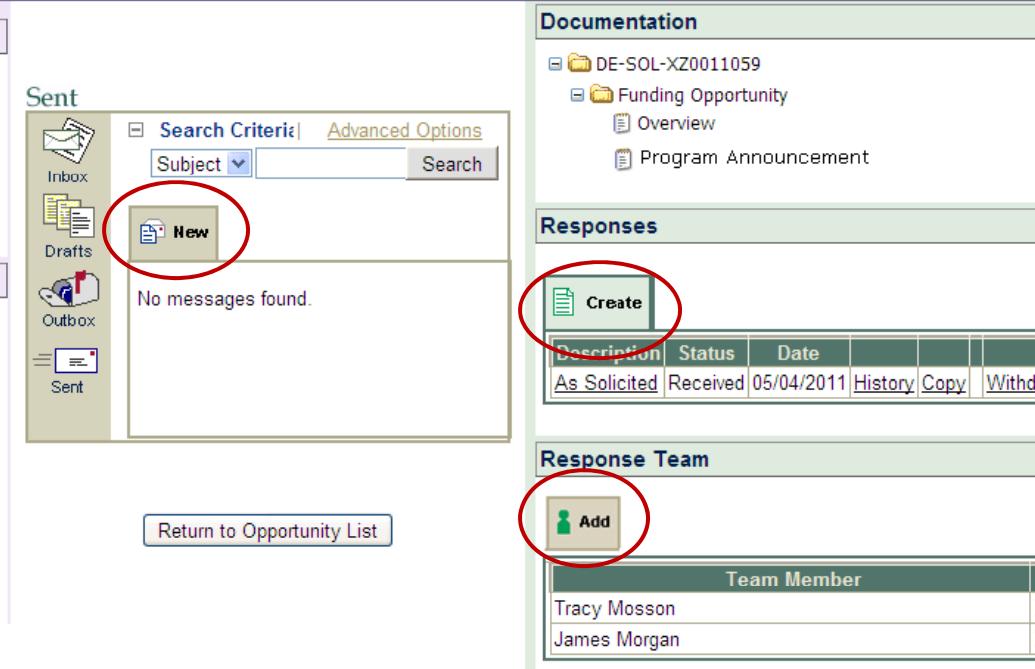
Create

| Description | Status | Date | History | Copy | Withdraw |
|--------------|----------|------------|---------|------|----------|
| As Solicited | Received | 05/04/2011 | | | |

Response Team

Add

| Team Member |
|--------------|
| Tracy Mossom |
| James Morgan |



A team member can be assigned privileges to view messages and edit proposals without the ability to create messages, create proposals, or assign team members

FedConnect

MIDTOWN UNIVERSITY - Theresa Teammember

Opportunity: Fuel Cell R&D

Description

The purpose of this program announcement is to solicit grant applications to conduct studies on the use of fuel cells to decrease raw energy consumption.

Overview

| | |
|-------------------|------------------------|
| Reference number: | DE-SOL-XZ0011059 |
| Issue date: | 05/04/2011 |
| Response due: | 05/04/2011 04:30 PM ET |
| Set Aside: | N/A |
| NAICS: | 541711-Research |
| PSC / FSC: | N/A |
| Agency: | DOE - DOE |

Sent

Search Criteria Advanced Options
Subject Search

No messages found.

Documentation

- DE-SOL-XZ0011059
- Funding Opportunity
 - Overview
 - Program Announcement

Responses

| Description | Status | Date | History | Copy | Withdraw |
|--------------|----------|------------|---------|------|----------|
| As Solicited | Received | 05/04/2011 | | | |

Response Team

| Team Member |
|--------------|
| Tracy Mossom |
| James Morgan |

[Return to Opportunity List](#)

Users can only see proposals and awards if they are members of the team

The screenshot shows the FedConnect interface for a user named Theresa Teammember. The top navigation bar includes links for Help, My Profile, Company Profile, and SignOut. The main content area is for an opportunity titled "Opportunity: Fuel Cell R&D".

Description: The purpose of this program announcement is to solicit grant applications to conduct studies on the use of fuel cells to decrease raw energy consumption.

Overview:

| | |
|-------------------|------------------------|
| Reference number: | DE-SOL-XZ0011059 |
| Issue date: | 05/04/2011 |
| Response due: | 05/04/2011 04:30 PM ET |
| Set Aside: | N/A |
| NAICS: | 541711-Research |
| PSC / FSC: | N/A |
| Agency: | DOE - DOE |

Sent: A sidebar with icons for Inbox, Drafts, Outbox, and Sent. The Sent icon is selected. A search bar with "Search Criteria" and "Advanced Options" buttons, and a dropdown menu for "Subject". The search results area displays the message "No messages found.".

Documentation: A tree view showing "DE-SOL-XZ0011059" expanded, with "Funding Opportunity" and "Program Announcement" as children. "Overview" is also listed under "Funding Opportunity".

Responses: A table with columns for Description, Status, Date, As Solicited, Received, History, Copy, and Withdraw. The table is empty.

Response Team A: A table titled "Team Member" listing "Tracy Mossom" and "James Morgan".

- Users can continue to see public and directed opportunities but can only register and build a team if they have been given those privileges

Administrators can see all teams and all proposals

FedConnect

MIDTOWN UNIVERSITY - Alice Administrator

Help | My Profile | Company Profile | SignOut

Opportunity: Fuel Cell R&D

Description

The purpose of this program announcement is to solicit grant applications to conduct studies on the use of fuel cells to decrease raw energy consumption.

Overview

Reference number: DE-SOL-XZ0011059
Issue date: 05/04/2011
Response due: 05/04/2011 04:30 PM ET

Set Aside: N/A
NAICS: 541711-Research
PSC / FSC: N/A

Agency: DOE - DOE

Sent

Search Criteria | Advanced Options
Subject | Search

New
No messages found.

[Return to Opportunity List](#)

Documentation

- DE-SOL-XZ0011059
- Funding Opportunity
 - Overview
 - Program Announcement

Responses

Create

| Description | Status | Date | History | Copy | Withdraw |
|-------------|----------|------------|-------------------------|----------------------|--------------------------|
| Team A | Received | 05/04/2011 | History | Copy | Withdraw |
| Team B | Received | 05/04/2011 | History | Copy | Withdraw |

Response Teams

Team A

- Tracy Mossom
- James Morgan

Team B

- Harry Smith
- Jane Mitchell

Once inside a proposal privileges are used to define who can upload attachments like white papers and technical proposals

FedConnect

Help | My Profile | Company Profile | Sign Out

MIDTOWN UNIVERSITY - Theresa Teammember

cover page | **attachments** | cost sensitive attachments | summary | complete

Documents attached here will be submitted as part of your official response and will be made available to all members of the evaluation team. If part or all of this response may result in a contract with the government, please be sure to attach a document containing the signature of someone who can contractually bind the company.

(Recommended individual file size is 25 MB or less with a total size for all attachments of 100 MB or less)

Attach File

| Title | File Name | Details | X |
|--------------------|--|-------------------------|---|
| White Paper | White Paper.doc | Details | X |
| Technical Proposal | Technical Proposal.doc | Details | X |

[Previous](#) [Continue](#) [Return to Opportunity Summary](#)

Privileges also define who has access to cost sensitive materials like budgets

FedConnect

COMPUSCRIPT SOFTWARE SYSTEMS, INC. TEST — Tracy Mossom

Help | My Profile | Company Profile | Sign Out

cover page | **attachments** | **cost sensitive attachments** | summary | complete

Documents attached here will be submitted as part of your official response and will be made available to all members of the evaluation team. If part or all of this response may result in a contract with the government, please be sure to attach a document containing the signature of someone who can contractually bind the company.

(Recommended individual file size is 25 MB or less with a total size for all attachments of 100 MB or less)

Attach File

| Title | File Name | Details | X |
|--------------------|--|-------------------------|---|
| White Paper | White Paper.doc | Details | X |
| Technical Proposal | Technical Proposal.doc | Details | X |

[Previous](#) [Continue](#) [Return to Opportunity Summary](#)

Only authorized users can submit the final proposal to the agency

FedConnect

Help | My Profile | Company Profile | Sign Out

MIDTOWN UNIVERSITY - Alice Administrator

cover page | attachments | cost sensitive attachments | summary | **complete**

This is the final step in the response process.

- If part or all of this response may result in a contract with the government, please ensure that your response includes an attachment containing the signature of someone who can contractually bind the company.
- To review or make changes, click **Previous** to step back through the response pages.
- If the response is ready for submission, click **Submit Response to Agency**.

Offer valid for (days): 60

Submit Response to Agency

Previous | Return to Opportunity Summary | Cancel

Paul Investigator's proposal is selected and privileges allow him to view the grant, acknowledge that he has received it, and build a team for post award activities

FedConnect

MIDTOWN UNIVERSITY - Paul Investigator

Award: Fuel Cell Research and Development

Description

The purpose of this Grant is to study the use of fuel cells to reduce raw energy consumption.

Overview

Post date: 05/04/2011

NAICS: 541711

PSC / FSC: C118

Award date: 05/04/2011

Award / Order Number: DE-GC0041032

Agency: DOE - DOE

Issuing office:

Office of HQ Procurement Services

Sent

Search Criteria Advanced Options

Subject Search

New

No messages found.

Documentation

New documents have arrived. Please acknowledge receipt by checking the checkbox and clicking the Acknowledge button below.

DE-GC0041032

BASE

SF 26

BODY

ACQ - Contract Security Requirements

ACQ - 72 Hour Congressional Notification

001

SF 30

Acknowledge

Award Team

Add

Team Member

Tracy Mosson



Discussion

Q&A