



# **FedConnect User Privileges FDP Working Session**

**May 5, 2011**

## **The challenge: FedConnect users have access to all functions, documents, and correspondence**

---

- A user in FedConnect has the ability to perform all functions (\*administrator functions are restricted)
- A user in FedConnect has access to all public opportunities, any directed opportunities, any awards issued to the organization, and any messages
- 'Real life' business processes drive the need to define which opportunities and grants a user has access to and the functions they can perform

## A solution: User privileges to control functions and restricted document access

---

- Challenge: A user in FedConnect has the ability to perform all functions (\*administrator functions are restricted)
  - Solution: User privileges define which functions a user is permitted to perform from within Fedconnect
- Challenge: A user in FedConnect has access to all public opportunities, any directed opportunities, any awards issued to the organization, and any messages
  - Solution: Users are only able to see proposals and awards if they are members of the team


## User activities identified from our earlier working sessions

---

- Administrator
- Register interest in an opportunity
- Manage opportunity/grant team
- View messages between organization and agency
- Send messages to agency
- Create proposals
- Delete or withdraw proposals
- Upload attachments
- View cost sensitive materials
- Submit final proposals
- Acknowledge receipt of awards

# An user with administrator privileges can manage the privileges of other users

**FedConnect** | [Help](#) | [My Profile](#) | [Company Profile](#) | [Sign Out](#)

**MIDTOWN UNIVERSITY - Alice Administrator** 

**admin tools** | [user info](#) | [agencies](#)

---

**MIDTOWN UNIVERSITY**

**Anil Paranganant**

---

Status:

Password:

Comments:

---

**Privileges**

<input type="checkbox"/> Administrator	<input type="checkbox"/> View Cost Sensitive Attachments
<input type="checkbox"/> Register Interest	<input type="checkbox"/> Copy Responses
<input type="checkbox"/> Manage Team	<input type="checkbox"/> Delete Responses
<input type="checkbox"/> View Message Center	<input type="checkbox"/> Submit Final Proposal
<input type="checkbox"/> Send Message	<input type="checkbox"/> Acknowledge Receipt of Award
<input type="checkbox"/> Upload Attachments	

# A PI can be assigned privileges to define team members, participate in Q&A with the agency, and create proposals

FedConnect

Help | My Profile | Company Profile | Sign Out

MIDTOWN UNIVERSITY - Paul Investigator

## Opportunity: Fuel Cell R&D

### Description

The purpose of this program announcement is to solicit grant applications to conduct studies on the use of fuel cells to decrease raw energy consumption.

### Overview

Reference number: DE-SOL-XZ0011059  
Issue date: 05/04/2011  
Response due: 05/04/2011 04:30 PM ET

Set Aside: N/A  
NAICS: 541711-Research  
PSC / FSC: N/A

Agency: DOE - DOE

### Sent



Search Criteria | Advanced Options  
Subject  Search

New

No messages found.

[Return to Opportunity List](#)

### Documentation

- DE-SOL-XZ0011059
  - Funding Opportunity
    - Overview
    - Program Announcement

### Responses

Create

Description	Status	Date			
As Solicited	Received	05/04/2011	History	Copy	Withdr

### Response Team

Add

Team Member	
Tracy Mosson	>
James Morgan	>

A team member can be assigned privileges to view messages and edit proposals without the ability to create messages, create proposals, or assign team members

**FedConnect** | Help | My Profile | Company Profile | Sign Out

**MIDTOWN UNIVERSITY - Theresa Teammember**

### Opportunity: Fuel Cell R&D

#### Description

The purpose of this program announcement is to solicit grant applications to conduct studies on the use of fuel cells to decrease raw energy consumption.

#### Overview

Reference number: DE-SOL-XZ0011059  
Issue date: 05/04/2011  
Response due: 05/04/2011 04:30 PM ET

Set Aside: N/A  
NAICS: 541711-Research  
PSC / FSC: N/A

Agency: DOE - DOE

#### Sent

[Inbox](#) | [Drafts](#) | [Outbox](#) | [Sent](#)

[Search Criteria](#) | [Advanced Options](#)

Subject

No messages found.

[Return to Opportunity List](#)

#### Documentation

- DE-SOL-XZ0011059
  - Funding Opportunity
    - Overview
    - Program Announcement

#### Responses

Description	Status	Date			
As Solicited	Received	05/04/2011	<a href="#">History</a>	<a href="#">Copy</a>	<a href="#">Withdr</a>

#### Response Team

Team Member	
Tracy Mosson	>
James Morgan	>

## Users can only see proposals and awards if they are members of the team

**FedConnect** | Help | My Profile | Company Profile | Sign Out

**MIDTOWN UNIVERSITY - Theresa Teammember**

### Opportunity: Fuel Cell R&D

#### Description

The purpose of this program announcement is to solicit grant applications to conduct studies on the use of fuel cells to decrease raw energy consumption.

#### Overview

Reference number: DE-SOL-XZ0011059  
Issue date: 05/04/2011  
Response due: 05/04/2011 04:30 PM ET

Set Aside: N/A  
NAICS: 541711-Research  
PSC / FSC: N/A

Agency: DOE - DOE

#### Sent

Inbox  
Drafts  
Outbox  
Sent

**Search Criteria** | [Advanced Options](#)  
Subject

No messages found.

[Return to Opportunity List](#)

#### Documentation

- DE-SOL-XZ0011059
  - Funding Opportunity
    - Overview
    - Program Announcement

#### Responses

Description	Status	Date			
As Solicited	Received	05/04/2011	<a href="#">History</a>	<a href="#">Copy</a>	<a href="#">Withdr</a>

#### Response Team A

Team Member
Tracy Mosson >
James Morgan >

- Users can continue to see public and directed opportunities but can only register and build a team if they have been given those privileges



# Administrators can see all teams and all proposals

FedConnect

[Help](#) | [My Profile](#) | [Company Profile](#) | [Sign Out](#)

MIDTOWN UNIVERSITY - Alice Administrator



## Opportunity: Fuel Cell R&D

### Description

The purpose of this program announcement is to solicit grant applications to conduct studies on the use of fuel cells to decrease raw energy consumption.

### Overview

Reference number: DE-SOL-XZ0011059  
Issue date: 05/04/2011  
Response due: 05/04/2011 04:30 PM ET

Set Aside: N/A  
NAICS: 541711-Research  
PSC / FSC: N/A

Agency: DOE - DOE

### Sent



[Search Criteria](#) | [Advanced Options](#)  
Subject

[New](#)

No messages found.

[Return to Opportunity List](#)

### Documentation

- DE-SOL-XZ0011059
  - Funding Opportunity
    - Overview
    - Program Announcement

### Responses

[Create](#)

Description	Status	Date			
Team A	Received	05/04/2011	<a href="#">History</a>	<a href="#">Copy</a>	<a href="#">Withdr</a>
Team B	Received	05/04/2011	<a href="#">History</a>	<a href="#">Copy</a>	<a href="#">Withdr</a>

### Response Teams

Team A	
Tracy Mosson	>
James Morgan	>
Team B	
Harry Smith	>
Jane Mitchell	>

## Once inside a proposal privileges are used to define who can upload attachments like white papers and technical proposals

**FedConnect**

Help | My Profile | Company Profile | Sign Out

MIDTOWN UNIVERSITY - Theresa Teammember

cover page | **attachments** | cost sensitive attachments | summary | complete

Documents attached here will be submitted as part of your official response and will be made available to all members of the evaluation team. If part or all of this response may result in a contract with the government, please be sure to attach a document containing the signature of someone who can contractually bind the company.

(Recommended individual file size is 25 MB or less with a total size for all attachments of 100 MB or less)

Attach File

Title	File Name		
White Paper	<a href="#">White Paper.doc</a>	<a href="#">Details</a>	×
Technical Proposal	<a href="#">Technical Proposal.doc</a>	<a href="#">Details</a>	×

Previous

Continue

Return to Opportunity Summary

# Privileges also define who has access to cost sensitive materials like budgets

FedConnect

Help | My Profile | Company Profile | Sign Out

COMPUSEARCH SOFTWARE SYSTEMS, INC. TEST — Tracy Mosson

cover page

 | 

attachments

 | 

cost sensitive attachments

 | 

summary

 | 

complete

Documents attached here will be submitted as part of your official response and will be made available to all members of the evaluation team. If part or all of this response may result in a contract with the government, please be sure to attach a document containing the signature of someone who can contractually bind the company.

(Recommended individual file size is 25 MB or less with a total size for all attachments of 100 MB or less)

Attach File

Title	File Name		
White Paper	<a href="#">White Paper.doc</a>	<a href="#">Details</a>	×
Technical Proposal	<a href="#">Technical Proposal.doc</a>	<a href="#">Details</a>	×


Previous

Continue

Return to Opportunity Summary

## Only authorized users can submit the final proposal to the agency

**FedConnect** Help | My Profile | Company Profile | Sign Out

**MIDTOWN UNIVERSITY - Alice Administrator** 

[cover page](#) | [attachments](#) | [cost sensitive attachments](#) | [summary](#) | **[complete](#)**

**This is the final step in the response process.**

- If part or all of this response may result in a contract with the government, please ensure that your response includes an attachment containing the signature of someone who can contractually bind the company.
- To review or make changes, click **Previous** to step back through the response pages.
- If the response is ready for submission, click **Submit Response to Agency**.

---

Offer valid for (days):

**Submit Response to Agency**

[Previous](#) [Return to Opportunity Summary](#) [Cancel](#)

**Paul Investigator's proposal is selected and privileges allow him to view the grant, acknowledge that he has received it, and build a team for post award activities**

**FedConnect** Help | My Profile | Company Profile | S

**MIDTOWN UNIVERSITY - Paul Investigator**

### Award: Fuel Cell Research and Development

**Description**

The purpose of this Grant is to study the use of fuel cells to reduce raw energy consumption.

**Overview**

Post date:	05/04/2011
NAICS:	541711
PSC / FSC:	C118
Award date:	05/04/2011
Award / Order Number:	DE-GC0041032
Agency:	DOE - DOE
Issuing office:	Office of HQ Procurement Services

**Sent**

**Search Criteria:** [Advanced Options](#)

Subject

**New**

No messages found.

**Documentation**

**New documents have arrived.**  
Please acknowledge receipt by checking the ☐ and clicking the Acknowledge button below.

- DE-GC0041032
  - ☒ BASE
    - SF 26
    - BODY
    - ACQ - Contract Security Requireme
    - ACQ - 72 Hour Congressional Notifi
  - ☐ 001
    - SF 30

**Award Team**

Team Member
Tracy Mosson

# Discussion

## Q&A