

FDP Expanded Clearinghouse 5.11.2015

- **Original goal/purpose of the group & activities (from years past)** – Pamela
 - Institutional Profile
 - Audit
 - F&A
 - Risk Assessment
- UG related activities / delay
- Picking Clearinghouse concepts back up now – Ripe for streamlining!
- Evolving goals and merging of several activities now
- **Current Focus** – Jennifer & Lynette
 - One Stop shopping to review entity info - FDP Clearinghouse!
 - Feeds from info provided in SAM/Harvestor
 - Safe Harbor – what fields would not be needed?
 - FDP Pilot
 - Request to Executive Committee
 - Start with FDP institutions
 - If successful, expand from there to non FDP
 - Possibly have entities fall into categories, something like:
 - Low risk (safe harbor)
 - Medium (Domestic under threshold)
 - High (domestic for profit and foreign)
 - Shift all entity information gathering to FDP Clearinghouse
 - Entities enter info once and update as needed
 - Instead of completing dozens and dozens of forms over and over
 - Review of Subrecipient Commitment Forms – purpose, content & timing
 - Review of FDP Organization Forms
 - Collecting information into Matrix to illustrate needs
 - Best Practice for entities to collect centrally and maintain to start shift away from entity info on forms – Example of UW Program
 - Transition to standard Project Based Standard Commitment Form nationally. FDP Form
 - Standard National/FDP Annual Audit Certification Form
- **Risk Assessment Tool** – purpose/intent, content & timing - Steve