

## **FDP Expanded Clearinghouse 5.11.2015**

- **Original goal/purpose of the group & activities (from years past) – Pamela**
  - Institutional Profile
  - Audit
  - F&A
  - Risk Assessment
- UG related activities / delay
- Picking Clearinghouse concepts back up now – Ripe for streamlining!
- Evolving goals and merging of several activities now
  
- **Current Focus – Jennifer & Lynette**
  - One Stop shopping to review entity info - FDP Clearinghouse!
  - Feeds from info provided in SAM/Harvestor
  - Safe Harbor – what fields would not be needed?
  - FDP Pilot
    - Request to Executive Committee
    - Start with FDP institutions
    - If successful, expand from there to non FDP
    - Possibly have entities fall into categories, something like:
      - Low risk (safe harbor)
      - Medium (Domestic under threshold)
      - High (domestic for profit and foreign)
  - Shift all entity information gathering to FDP Clearinghouse
    - Entities enter info once and update as needed
    - Instead of completing dozens and dozens of forms over and over
  - Review of Subrecipient Commitment Forms – purpose, content & timing
    - Review of FDP Organization Forms
    - Collecting information into Matrix to illustrate needs
  - Best Practice for entities to collect centrally and maintain to start shift away from entity info on forms – Example of UW Program
  - Transition to standard Project Based Standard Commitment Form nationally. FDP Form
  - Standard National/FDP Annual Audit Certification Form
  
- **Risk Assessment Tool – purpose/intent, content & timing - Steve**