

May 8, 2017



May 10-12, 2017
Hyatt Regency Capitol Hill
400 New Jersey Avenue, NW
Washington, DC

The National Academies of
 SCIENCES • ENGINEERING • MEDICINE

Agenda

Wednesday, May 10, 2017

4:00 p.m. – 6:00 p.m.	Pre-Registration	Thornton Room
5:30 p.m. – 7:00 p.m.	Welcome Reception	Thornton Room

Thursday, May 11, 2017

7:30 a.m. – 8:45 a.m.	Registration Continental Breakfast	Regency Foyer Wall Regency/Columbia Foyer
8:00 a.m. – 8:30 a.m.	New Attendee Orientation Presentation	Bryce (2 nd floor)
	Communications Committee Topic: Committee Business Co-Chairs: Jennifer Taylor, University of Arkansas, Fayetteville; Melanie Krizmanich, USDA	Columbia C
8:30 a.m. – 9:00 a.m.	Welcome, News & Updates Cindy Hope, FDP Chair, Sandy Schneider, FDP Vice-Chair, Debbie Rafi, FDP Vice-Chair	Regency B/C/D
9:00 a.m. – 10:15 a.m.	Plenary – Federal Agency Updates FDP Agency Representatives Michelle Bulls, NIH; NSF; EPA; NASA; Army Research Office; King Nwoha, AFOSR; AMRMC; Melanie Krizmanich & Chris Coppenbarger, USDA; DHS; Nicole Daniel, Grants.gov; Susan Sloan, GUIRR	Regency B/C/D
10:15 a.m.– 10:30 a.m.	Break	Hall of Battles
10:30 a.m.– 11:45 a.m.	Committee and Task Force – Concurrent Session 1	
	Subawards Topic: This session will provide updates and include opportunities for membership discussion. The Subaward Templates working group will provide a summary of proposed template revisions, to be released Sept 2017 with feedback wanted about specific data points and formatting. Other working groups will provide their updates. Session will include a discussion of the copyright language in Attachment 2. Prior to this session a survey went to FDP membership regarding institutional policies	Regency C/D

	<p>concerning carryover restrictions for subrecipients. We'll review survey results and discuss next steps. Finally, an update on NIH's policy requiring prior approval for fixed price subawards, and the ways the FDP can assist with administrative burden.</p> <p>Speakers: Stephanie Scott, Columbia University; Amanda Hamaker, Purdue University; Amanda Humphrey, Harvard University</p>	
	<p>Title: Faculty/Administrator Partnerships for Successful Research Operations Moderator: Laura McCabe (Faculty, Michigan State University) Speakers: Mark Haselkorn, Faculty, University of Washington; Lynette Arias, Administration, University of Washington; Larry Sutter, Faculty, Michigan Technological University; Dave Reed, Administration, Michigan Technological University; Kelly Shaver, Faculty, College of Charleston; Susan Anderson Rivaleau, Administration, College of Charleston Intended Audience: Faculty, Administrative Policy Makers, Government Agency Representatives Summary: The purpose of this session is to open an ongoing dialog between faculty and administrators attending FDP regarding collaborative efforts and the faculty-administrator relationship/partnership to achieve overall research program goals within their own institution. The panel participants represent institutions of different size and their presentations will discuss how their faculty-administration relationship, culture, and structure are affected by size as well as other factors. This session will include discussions of examples of faculty/admin structures – how they are intended to work and how they actually feel and do work at institutions – in such areas as policy, process streamlining and reducing burden for all. Specific solutions to improve the relationship/partnership will be shared as well as areas identified where issues still exist. Audience participation will be strongly encouraged to exchange ideas, concerns, and best practices. Discussions around future related sessions will also take place.</p>	Regency B
	<p>CUSP Working Group Topic: Since the January FDP meeting, a working group has been formed to support the development of the Compliance Unit Standard Procedure (CUSP) Sharing Site. The goal in developing this site is to create a repository where an index of substances and procedures that are commonly used for animal care protocols can be included for use by the broader animal welfare compliance community. The working group is currently in the process of formalizing their ideas on site design and function. During this working session, we will discuss progress made over the past month and map out plans for a pilot project. We encourage all interested institutions with IACUCs to attend and provide input.</p>	Olympic (2 nd Floor)
11:45 a.m.– 1:00 p.m.	<p>Lunch</p>	Regency/Columbia Foyer
	<p>Faculty Lunch Forum - Topic: How FASEB is Working on Funding, Regulatory, and Policy Issues Speaker: Jennifer Zeitzer, Director of Legislative Relations at Federation of American Societies for Experimental Biology (FASEB)</p>	Regency B
	<p>ERI Lunch Forum – Topic: Discussion of business items</p>	Lexington/Bunker Hill
1:00 p.m. – 2:15 p.m.	<p>Committee and Task Force – Concurrent Session 2</p>	
	<p>Expanded Clearinghouse Topic: The group will discuss the launch of the On-line Expanded Clearinghouse and the decommissioning of the Excel version, the results from 127 entities' use of the Expanded Clearinghouse during the third reporting period (11/1/16 - 2/28/17), and the current plans to add the rest of FDP institutions, finish the pilot and move beyond it. Speakers: Lynette Arias, University of Washington; Jennifer Barron, Johns Hopkins University; Pamela Webb, University of Minnesota; Chris Renner, Vanderbilt University Medical Center</p>	Regency C/D

	<p>ERA – Grants.gov Work Space Topic: Grants.gov will provide a live demonstration of how to apply using Workspace and the new online forms capability. Grants.gov plans to phase out the Legacy PDF, on December 31, 2017; and, we will be available to answer any questions you may have regarding Workspace features. Speakers: Judy Ceresa, Grants.gov; Nicole Daniel, Grants.gov; Diane Schroeder, Grants.gov; Kavitha Vemula, Grants.gov; Ed Tan, Grants.gov</p>	Regency B
	<p>Data Stewardship Topic: The primary goals of this discussion will be to identify costs associated with data management, sharing, and storage and to discuss and identify how these costs could be supported. For context, we will begin with a brief update on NIH's progress towards development of an NIH-wide data sharing policy and the related interagency working group. Several institutions will then briefly present on their respective processes, and we will use these examples to further elaborate some of the challenges facing institutions in this area. We welcome participants to come prepared to share comments, questions, and/or concerns from your institution's perspective. Our hope is to use feedback from this session to determine what guidance could be requested from our federal agency partners to help resolve some of these challenges. Speakers: Dina Paltoo, National Institutes of Health; Jim Luther, Duke University; Jeff Broadbent, Utah State University; Amanda Hamaker, Purdue University</p>	Congressional A
	<p>Research Pipeline Working Group This session will review a draft of a report based on an assessment of best practices that have been implemented at FDP institutions with respect to work-life balance policies. This review discussion is aimed to elicit input from the FDP community interested in the topic prior to a submission of the report to the FDP communication and executive committees, the next step in its broader release.</p>	Olympic (2 ND Floor)
2:20 p.m. – 3:35 p.m.	Committee and Task Force – Concurrent Session 3	
	<p>Payroll Certification Topic: Result of DHHS IG Audit on the University of California, Riverside Payroll Certification Pilot Speakers: Bobbi McCracken, Associate Vice Chancellor, Business & Financial Services and Controller, University of CA, Riverside</p>	Regency C/D
	<p>Single Institutional Review Board (sIRB) – Implementation and Costing Update Topic: This session will review the key principles of the Costing FAQs issued by NIH on February 17, 2017. Representatives from four universities will briefly describe how their institutions plan to implement the sIRB policy. The focus will be on the costing aspects of implementation of the sIRB policy. Information and updates on other costing topics will be discussed as time permits (procurement, the Grants Oversight and New Efficiency (GONE) Act, GezFedGrants, etc.). Please send questions from your institution to Sara Bible at sbible@stanford.edu. Speakers: Michelle Bulls, National Institutes of Health; Jim Luther, Duke University; Dan Evon, Michigan State University; Joe Gindhardt, Washington University in St. Louis; and Sara Bible, Stanford University</p>	Congressional A
	<p>Data Act Topic: 1) Treasury: Update and Overview of the Government-wide DATA Act Implementation - 60 mins. Renata Maziarz, Director for Data Transparency, Bureau of the Fiscal Service, U.S. Department of the Treasury 2) DAP: Update - 10-15 mins. Christopher Zeleznik, Intergovernmental and Recipient Engagement Lead, HHS DATA Act Program Management Office (DAP) Hosts: Mark Sweet, University of Wisconsin; Jason Hitchcock, Dept of Agriculture; Bronda Harrison, Environmental Protection Agency; Richard Fenger, University of Washington</p>	Regency B

3:35 p.m. – 3:50 p.m.	Break	Hall of Battles
3:50 p.m. – 5:05 p.m.	Plenary – Changing Demographics of the Scientific Workforce Speaker: Dr. Michael Lauer, National Institutes of Health Topic: It is well known that the scientific workforce is going through substantive demographic changes. Recent work has shown that the scientific workforce is aging at a faster rate than the general work force. Other data show concerning imbalances, whereby traditionally under-represented groups are more under-represented as one climbs the academic ladder. We will review some of these data and discuss policy implications, particularly as they relate to early- and mid-career scientists who some argue are under markedly high levels of stress.	Regency B/C/D
5:15 p.m. – 6:45 p.m.	Reception	Columbia A/B
Friday, May 12, 2017		
7:30 a.m. – 9:00 a.m.	Continental Breakfast	Regency/Columbia Foyer
8:00 a.m. – 9:00 a.m.	Committee and Task Force – Concurrent Session 4	
	Membership Standing Committee Co-Chairs: Larry Sutter, Michigan Technological University; Charisse Carney-Nunes, National Science Foundation; Katherine Kissmann, Texas A&M University Topic: Committee Business	Congressional A
	eRA Federal Agency Matrix Working Group Topic: This is a working session for the Federal Agency Matrix working group. We will be analyzing the agency questionnaire data and discussing next steps for presenting the data in a format that is useful to the FDP. (Note: This session is only for named group members) Speakers: Lynda Wolter and working group members	Regency B
9:00 a.m. – 10:15 a.m.	Committee and Task Force – Concurrent Session 5	
	Faculty Committee Topic: Committee Business Co-Chairs: Sandy Schneider, University of South Florida; Michele Masucci, Temple University	Congressional A
	Research Terms & Conditions Speakers: Michelle Bulls, National Institutes of Health; Jean Feldman, National Science Foundation; Pamela Webb, University of Minnesota; Richard Seligman, California Institute of Technology Topic: This session will present information on the recently released Research Terms and Conditions (RTCs). Highlights of the RTCs will be identified and the implementation strategies will be described. Panelists will discuss implications in the RTCs for the management of grants and cooperative agreements awarded under the Uniform Guidance.	Regency C/D
	eRA - Controlled Unclassified Information (CUI) and FISMA: an update Topic: Information security is critical to the federal government and university researchers. This session is an update on the current issues with protecting Controlled Unclassified Information (CUI) and complying with FISMA standards. Speakers will address the status of Controlled Unclassified Information and how to manage at your	Regency B

	<p>university, including strategies for negotiating these controls out of agreements. Speakers: Alicia Turner, University of Florida; Stephanie Gray, University of Florida; Nancy Lewis, University of California – Irvine; Grace Park, University of California – Irvine; Moderator: Mark Sweet, University of Wisconsin – Madison</p>	
10:15 a.m. – 10:30 a.m.	Break	Hall of Battles
10:30 a.m. – 11:45 a.m.	<p>Plenary – Overview of the Revised Common Rule Topic: Dr. Stith-Coleman will give brief background on the revised Common Rule; implementation dates and transition provision; Major Notice of Proposed Rulemaking (NPRM) proposals not adopted; and Summary of key changes in the revised rule. Speaker: Dr. Irene Stith-Coleman, Office for Human Research Protections</p>	Regency B/C/D
11:45 a.m.	FDP Meeting Adjourns	