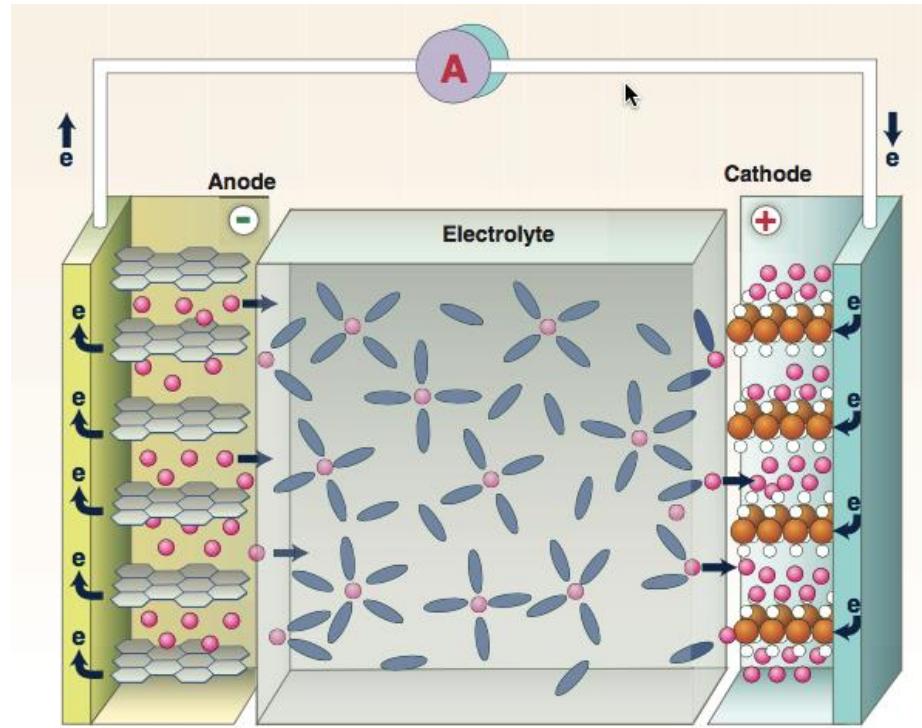


# Mass Energy Storage Technology Advancement – Materials and Manufacturing Implications

*Jay Whitacre*

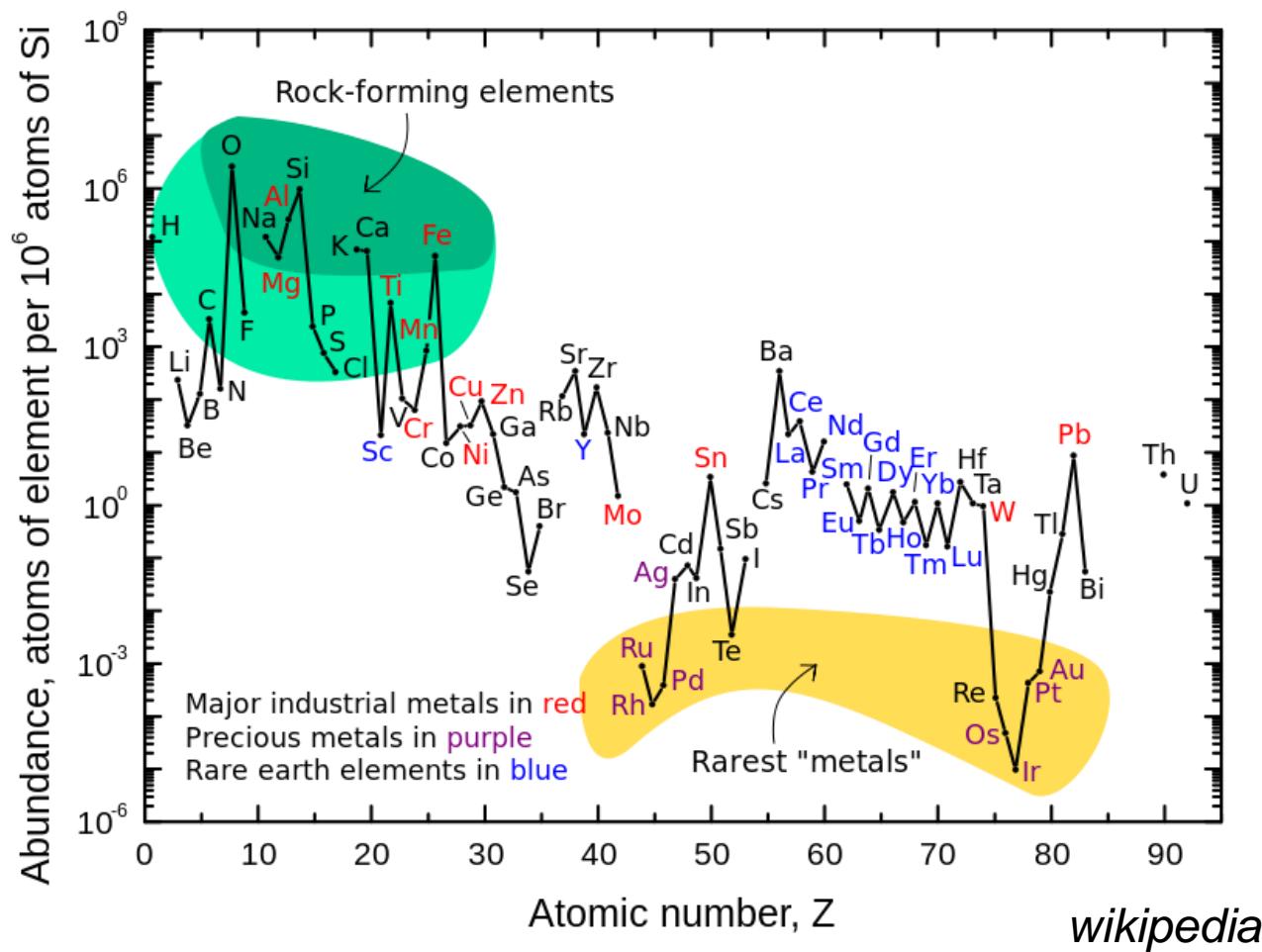
*Carnegie Mellon University*

# Energy Storage: 1 slide overview



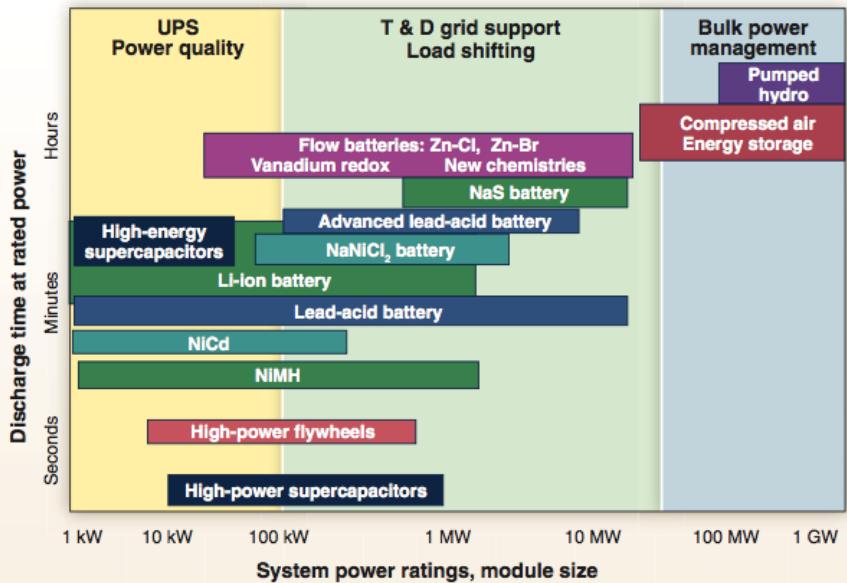
- **Focus:** electrochemical energy storage only
  - *Not* pumped hydro, chemical, thermal
  - *Not* Fuel cells (though we do consider flow batteries)
- All electrochemical storage devices have:
  - 2 electrodes made of electrochemically reversible materials
  - Electrons and ions take separate paths between the electrodes, DC electric current outside the cell performs work

# Materials We want to use. . .

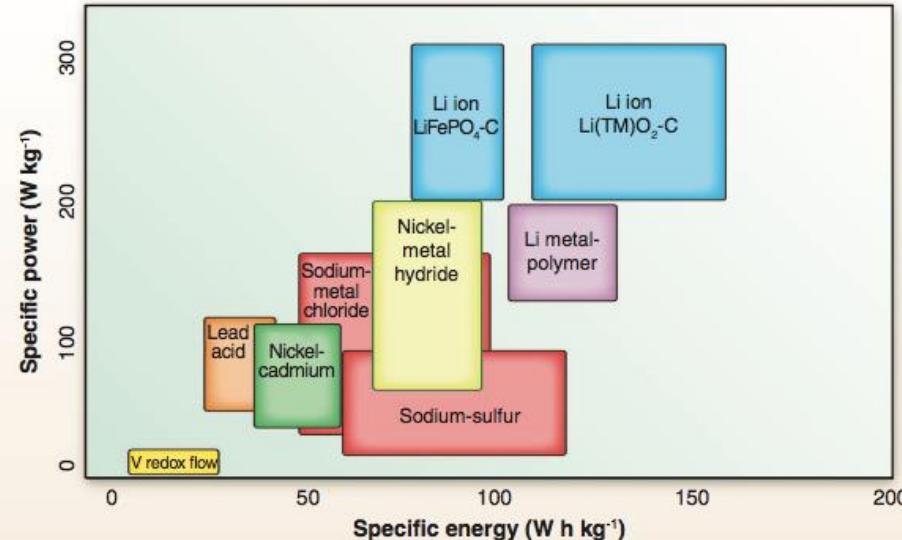


- Mn, Zn, Ca, C, Si, Na, Fe, Al, Ti, O, N,
  - Can we use less refined natural oxides?
  - Can we avoid fossil based organics?

# Types of storage, Materials in play. .



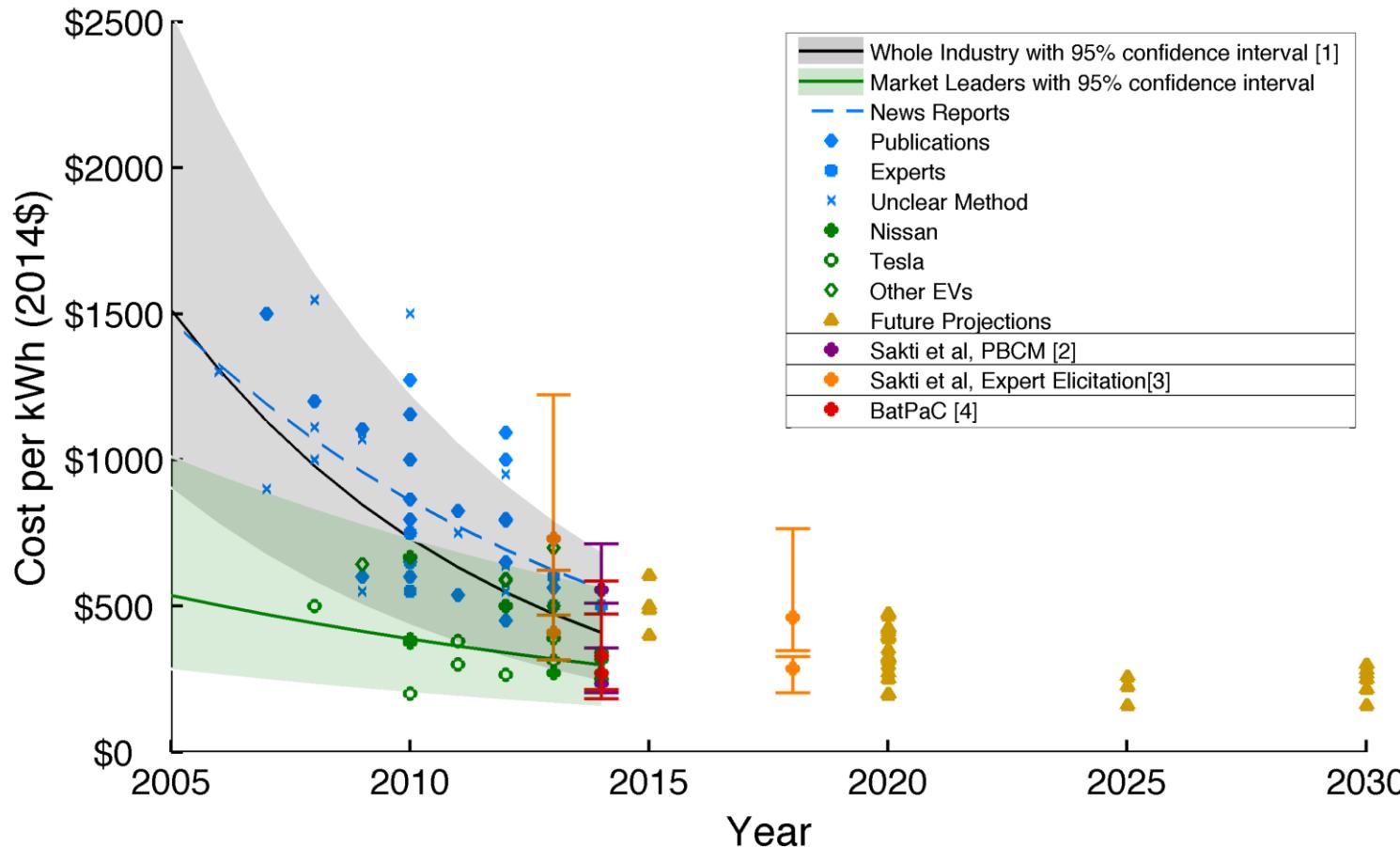
**Fig. 1.** Comparison of discharge time and power rating for various EES technologies. The comparisons are of a general nature because several of the technologies have broader power ratings and longer discharge times than illustrated (1). [Courtesy of EPRI]



**Fig. 2.** Gravimetric power and energy densities for different rechargeable batteries. Most of these systems are currently being investigated for grid storage applications.

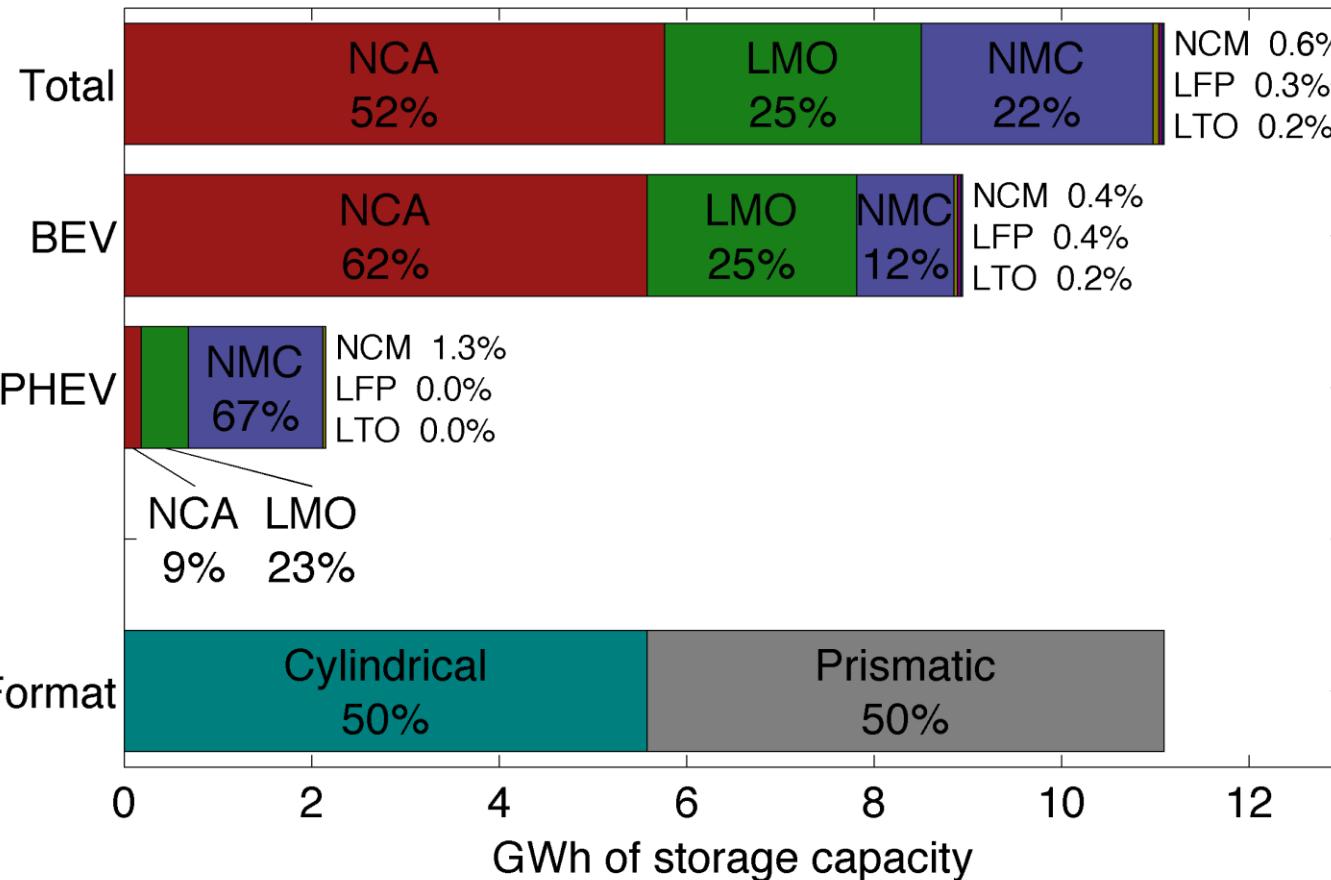
- Battery materials have nearly an order of magnitude less energy/mass or volume than combustible fuels

# Li-ion cost projections



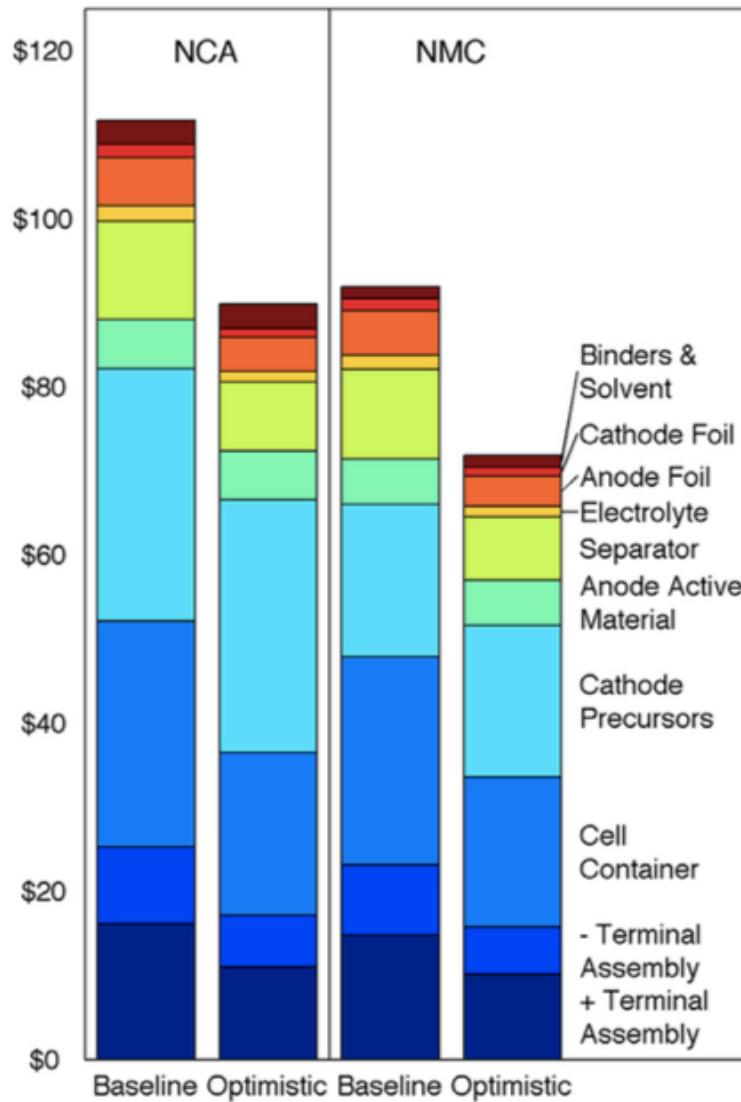
**NOTE:** capital cost per kWh is not a useful metric without much more info on use case and degradation. . .

# Highly Scaled Li-Ion



- Graphite anode
- NCA =  $\text{LiNiCoAlO}_2$ , LMO =  $\text{LiMn}_2\text{O}_4$ , NMC =  $\text{LiNiMnCoO}_2$
- ~74,000,000 kgs of processed battery materials on road today
- Gigafactory production is stated to be **35 GWh/year by 2022** . . .

# Li-ion Bill of Materials



- Li – salt flats in South America
- Co, Ni, Mn, Cu, Al – various mines
- Fossil organic systems
  - Polymer separator
  - Polymer binder
  - Organic solvent electrolyte

COBALT



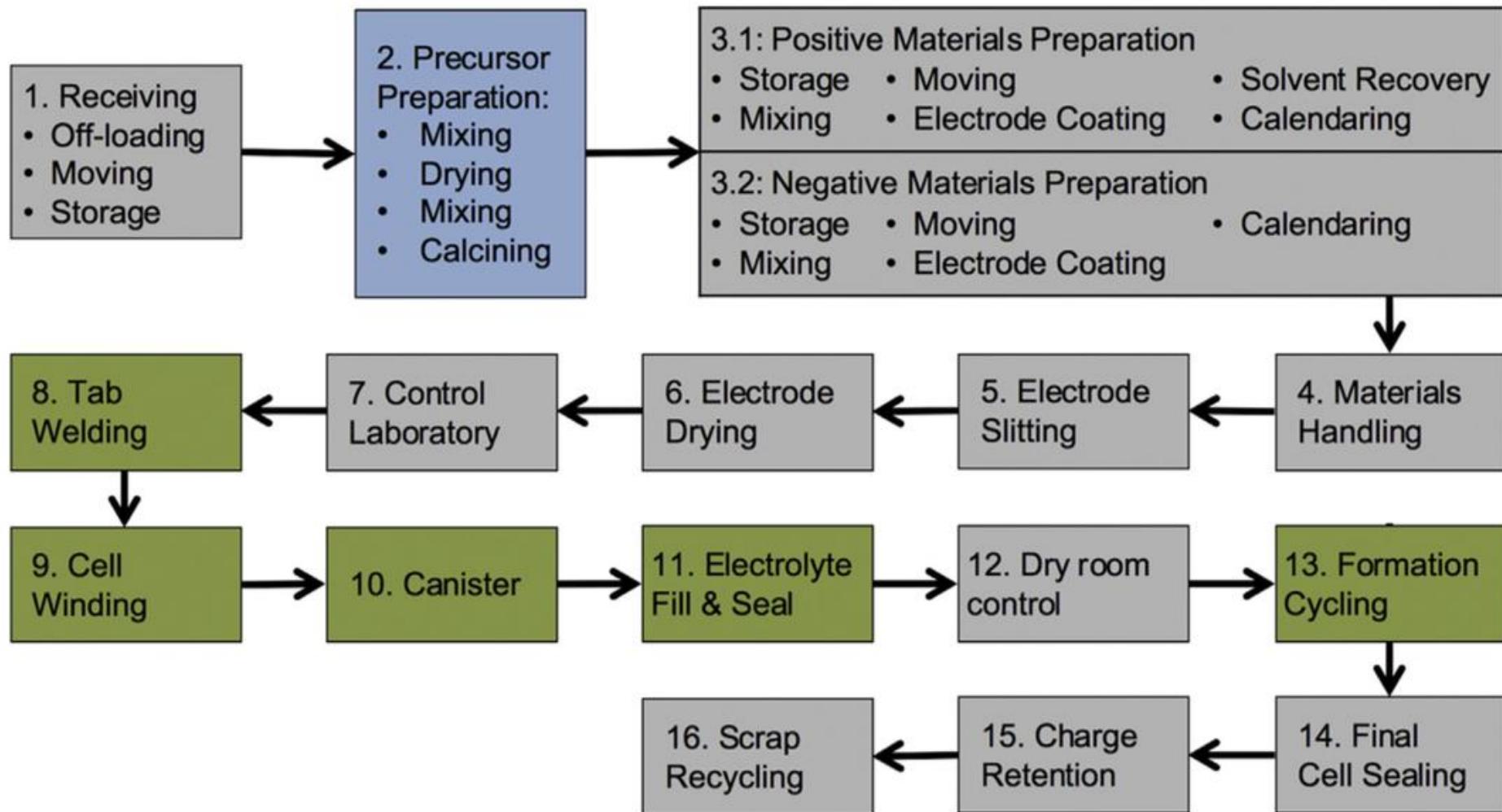
SOURCE: TRADINGECONOMICS.COM | OTC

- Co price has more than doubled in past year. . .
- Other Issues with Co
- Finding; the most scaled energy storage materials systems are not materials optimized

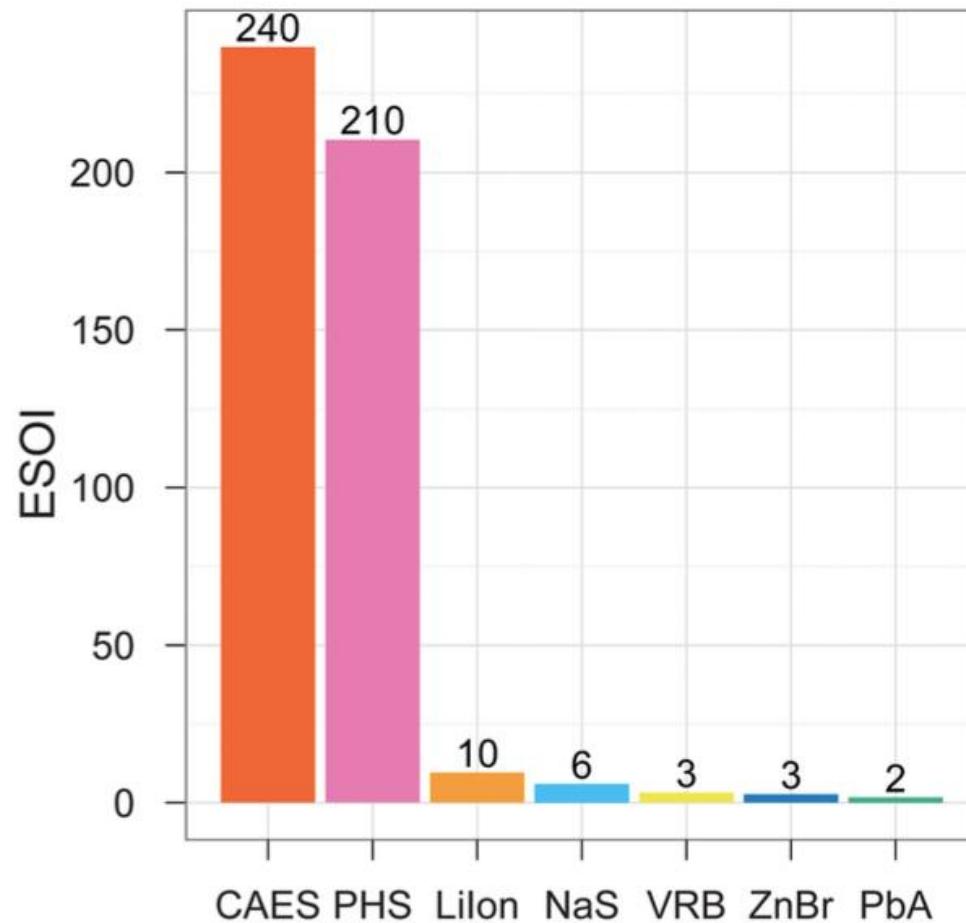
# Implications for extraction

Other experts in room. .

# Manufacturing

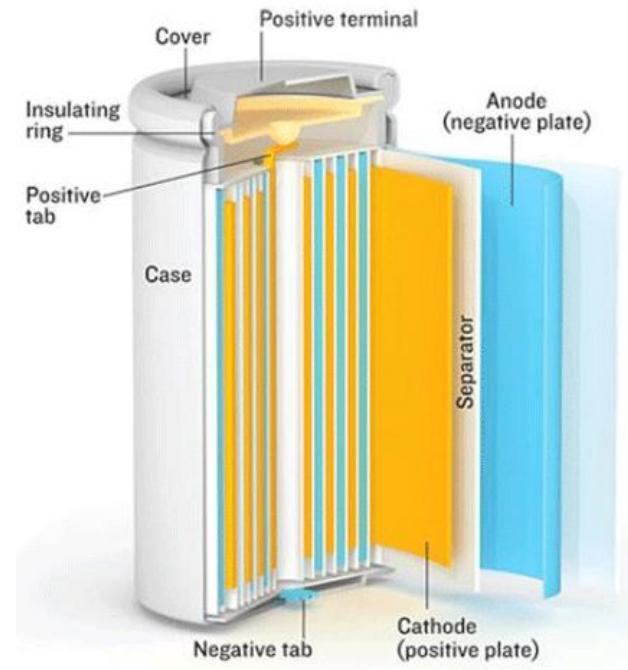


# Energy Embodied vs Functional Energy



**Fig. 2** A bar plot showing ESOI, the ratio of total electrical energy stored over the life of a storage technology to its embodied primary energy. Higher values are less energy intensive.

# Recycling methods



Wikipedia

- Goal: Recover constituent materials
- In practice – downcycling for other industries

# Recycling methods

- Total
- Recover constituent materials
- In practice – downcycling for other industries

## Direct

- Cathode materials are collected & reprocessed



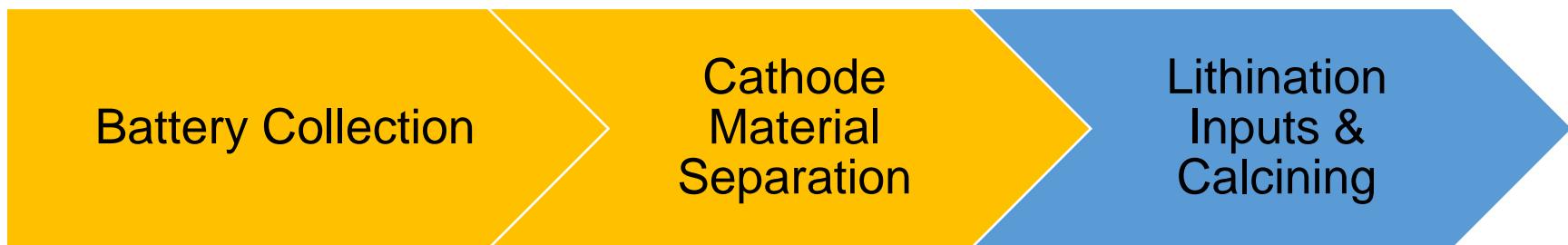
- Use GREET to model emissions and energy consumption for cathode materials (2 types of precursors, 1 recycled)

# Recycling methods

- Total
- Recover constituent materials
- In practice – downcycling for other industries

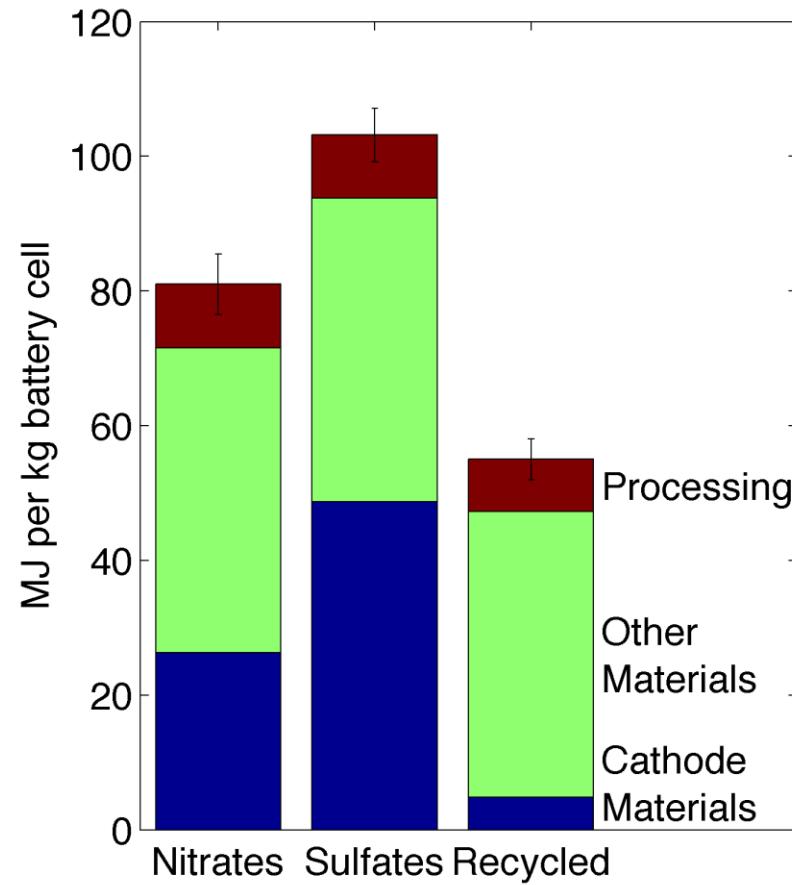
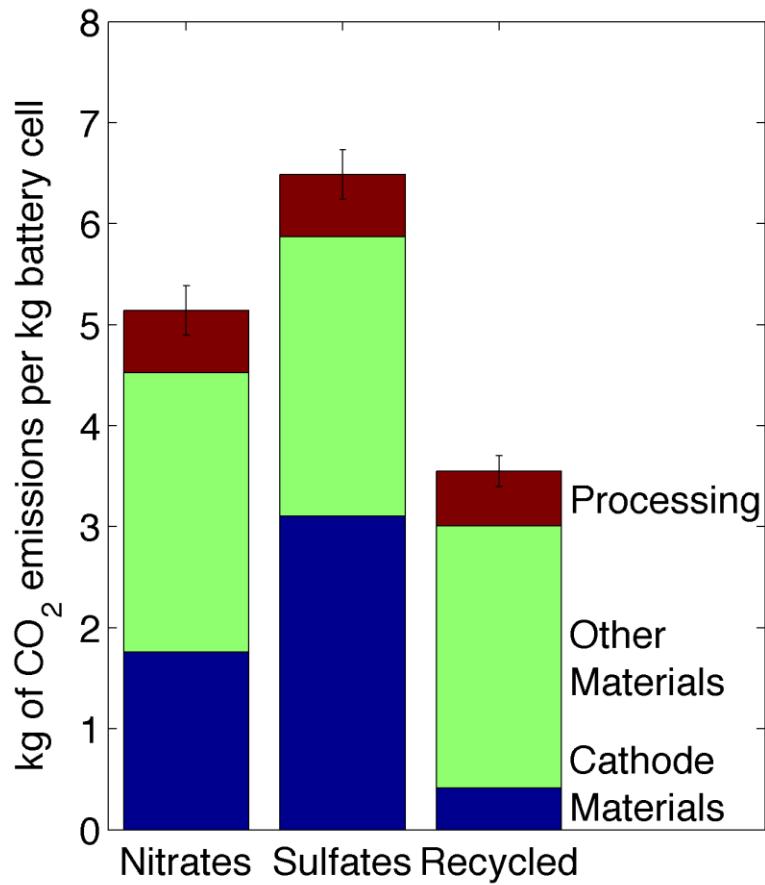
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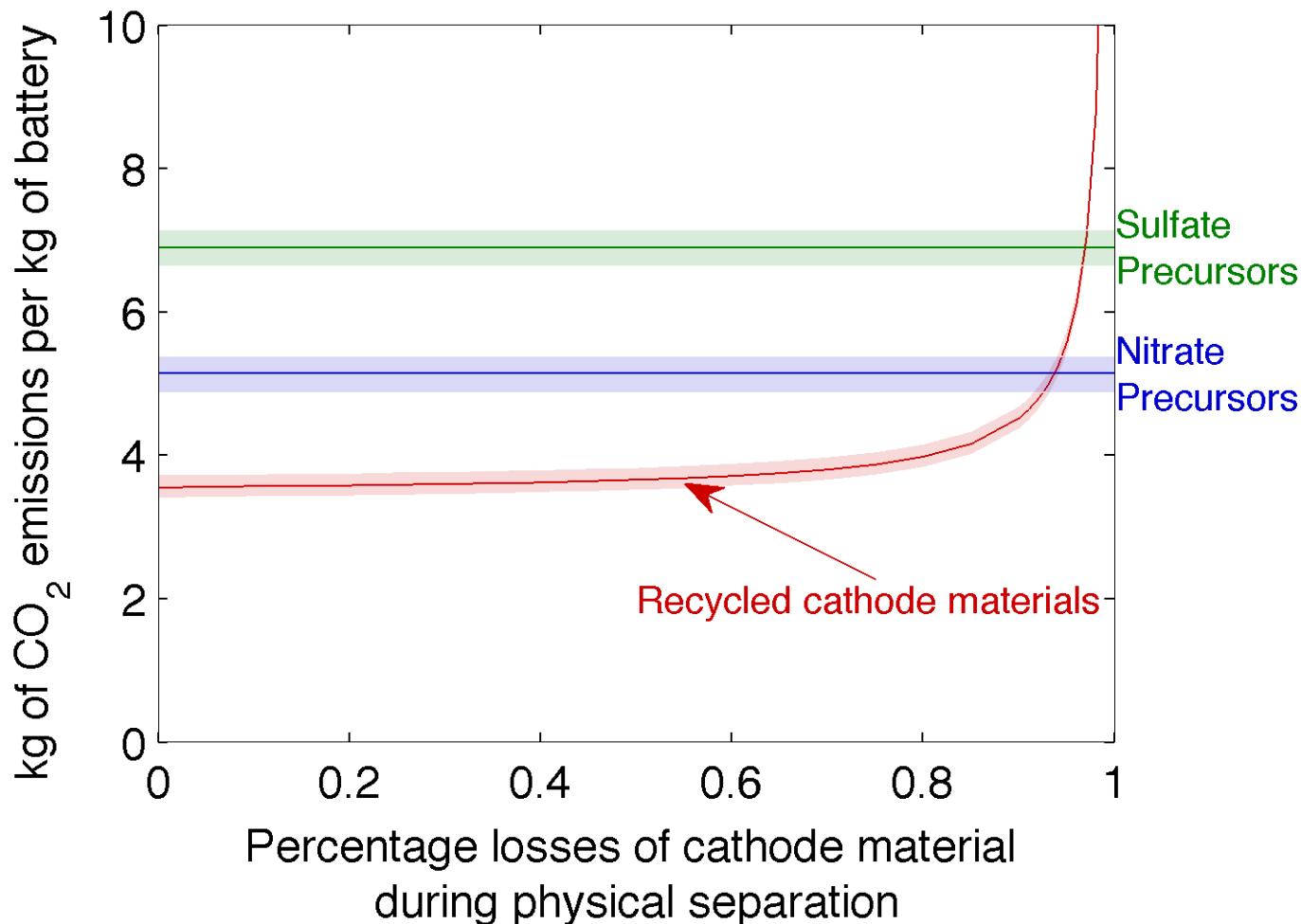


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# Potential emissions & energy savings from using recycled NCA, robust even at low recovery rates



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# What would a more sustainable energy storage look like?

- Less processing of materials before insertion
- Aqueous based electrolytes
  - More feasible for stationary systems based on energy density
- High tolerance to lower purities
- Very long lifetime/cycles
  - Levelized assessment needed to make cost/materials/use trades

# Example: AQUION ENERGY



- Spun out of CMU in 2009
- Simple materials ( $\text{MnO}_2$ ,  $\text{TiO}_2$  inputs), less complex manufacturing, "cradle to cradle" certified
- Pathway to \$100/kWh with 3000 cycles (current about 2.5 x this)
- ~\$200 M raised, 150 jobs, domestic manufacturing, ~40 MWh shipped
- Undergoing restructuring – 120 Laid off - acquisition to complete on 21 June
- Scaling a stand-alone new energy company extremely difficult. . .