



# FEDERAL DEMONSTRATION PARTNERSHIP

Redefining the Government & University Research Partnership

## Subawards Subcommittee

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# Agenda

- OMB FAQ Updates
- Templates 2017
- Guidance Updates
- Carryover Draft Discussion
- Vision Quest
- Working Group Updates (slides only)



# OMB FAQ Updates

- OMB recently released updated FAQs
  - <https://cfo.gov/wp-content/uploads/2017/08/July2017-UniformGuidanceFrequentlyAskedQuestions.pdf>
- COGR is reviewing and will likely disseminate a summary
- Interesting clarifications around Subrecipient monitoring and risk assessments
  - .331-10
  - .331-11



# Templates 2017

- Will be posted next week
- Hosting two free webinars (details forthcoming)
  - Tuesday September 19, 2017, 3-4 PM EST
  - Wednesday October 11, 2017, 3-4 PM EST
- Major Changes Document
- Crosswalk for fields to help technical staff



# FAQs Sept 2017

- Version 5: From 45 to 62 FAQs – **need to review again**
  - 20 New
  - 20 Revised
  - 3 Removed
  - 22 No changes
- Resulting from
  - Revised templates
  - Release of RTCs
  - Release of DTUA and Guidance Docs from FDP Data Stewardship Subcommittee
  - Additional guidance and clarifications
- Appendix 1 – revised
- Appendix 2 – **NEW** – Carryover Guidance



# FAQ Highlights

- Non-FDP members: Makes clear cannot revise templates, or must remove FDP moniker if they do.
- Strongly discourages the use of Attachment 2 for generic imposition of additional terms like choice of law, insurance requirements, and indemnification.
- New FAQ sections on Unilateral/Bilateral Mods, and Copyright.
  - Added to template language: “Subrecipient grants to PTE the right to use any written progress reports and deliverables created under this Subaward solely for the purpose of and only to the extent required to meet PTE’s obligations to the Federal Government under its Federal Award.”



# Carryover Guidance

- Draft Guidance document released August 15
  - Included summary of May survey results
  - Also included unilateral mod templates to highlight modification language options
- Survey Monkey used to gather comments
- Any thoughts to share now?



# Now on to the Vision Quest!

- Strategic plan to try to align with strategic directions of members
- Some initial prompts:
  - Where are your systems going? Is the goal to system populate templates in the next 5 years?
  - How are the templates working?
  - Are the Guidance documents, RAQ/CAT and other tools reducing burden?
  - What resources are strong?
  - What is missing?





# Friendly Reminder: Changes

- Templates created to make things easier – don't change them!
- Let us know if you get one with changes, we'll contact the institution.



# Annual Template Updates

- After those templates go out next week, the real fun begins: training
- Working group will reconvene in January to start working again
- Suggestions and feedback are always welcome



# Contact Us

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