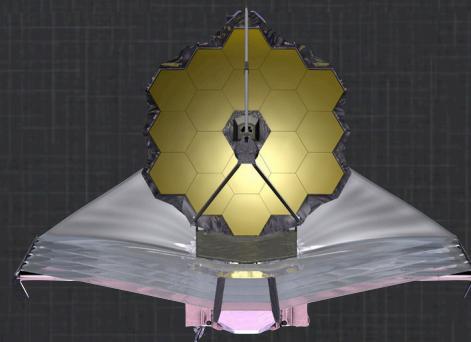


# The US OIR system and JWST

M. Stiavelli, J. Kalirai, J. Lotz, R. Osten, M. Perrin  
STScI



# Topics

- HST experience
- JWST Capabilities and Timeline
  - What's missing
- Ground OIR system and JWST: three questions

# HST experience

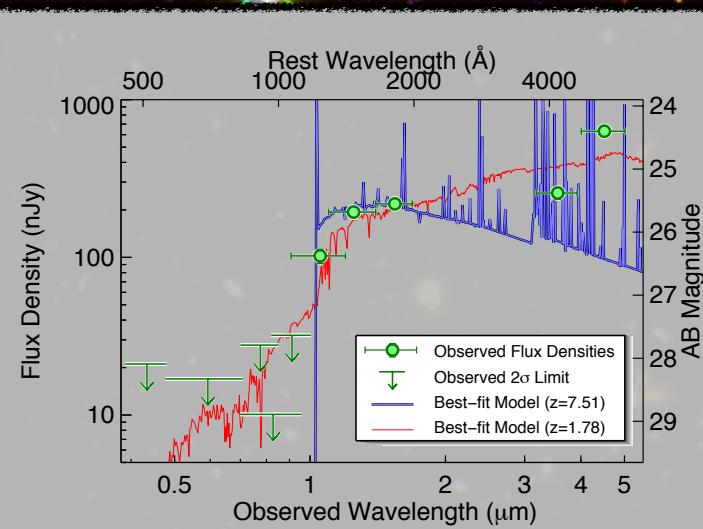
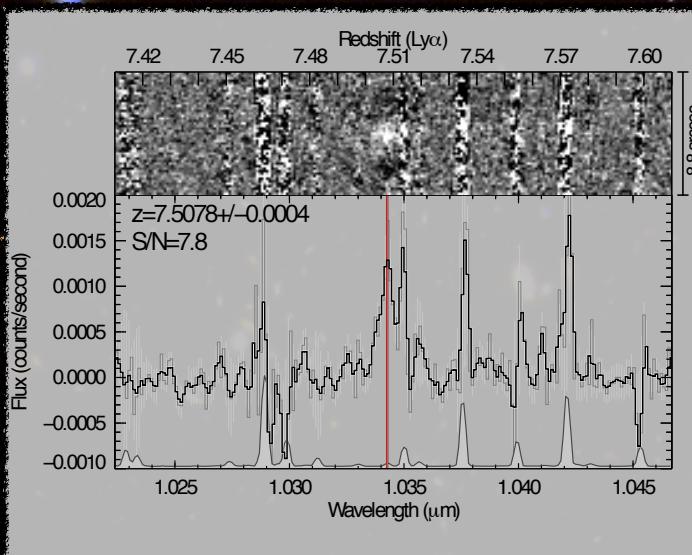
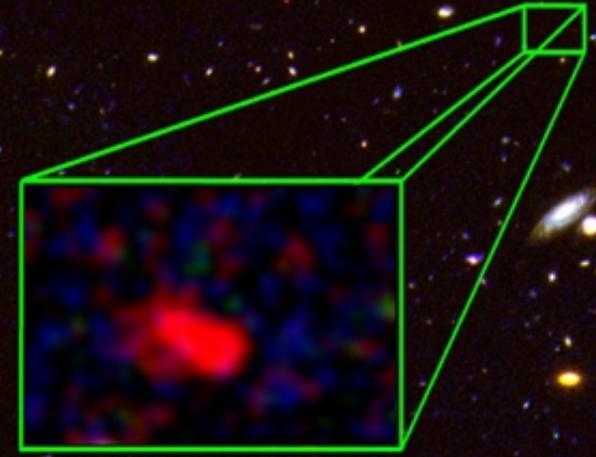
- Science productivity from HST has benefitted from synergies with the ground:
  - HDF, UDF : left to individual initiatives
  - exoplanet surveys with HST followup
  - GOODS, Frontier Fields : coordinated
  - Comet Shoemaker-Levy: coordinated

# HST + ground-based O/IR synergy

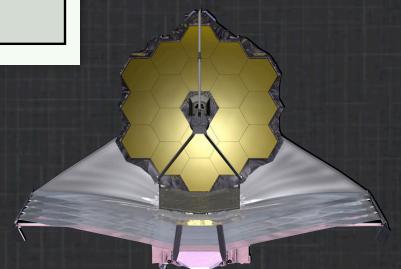
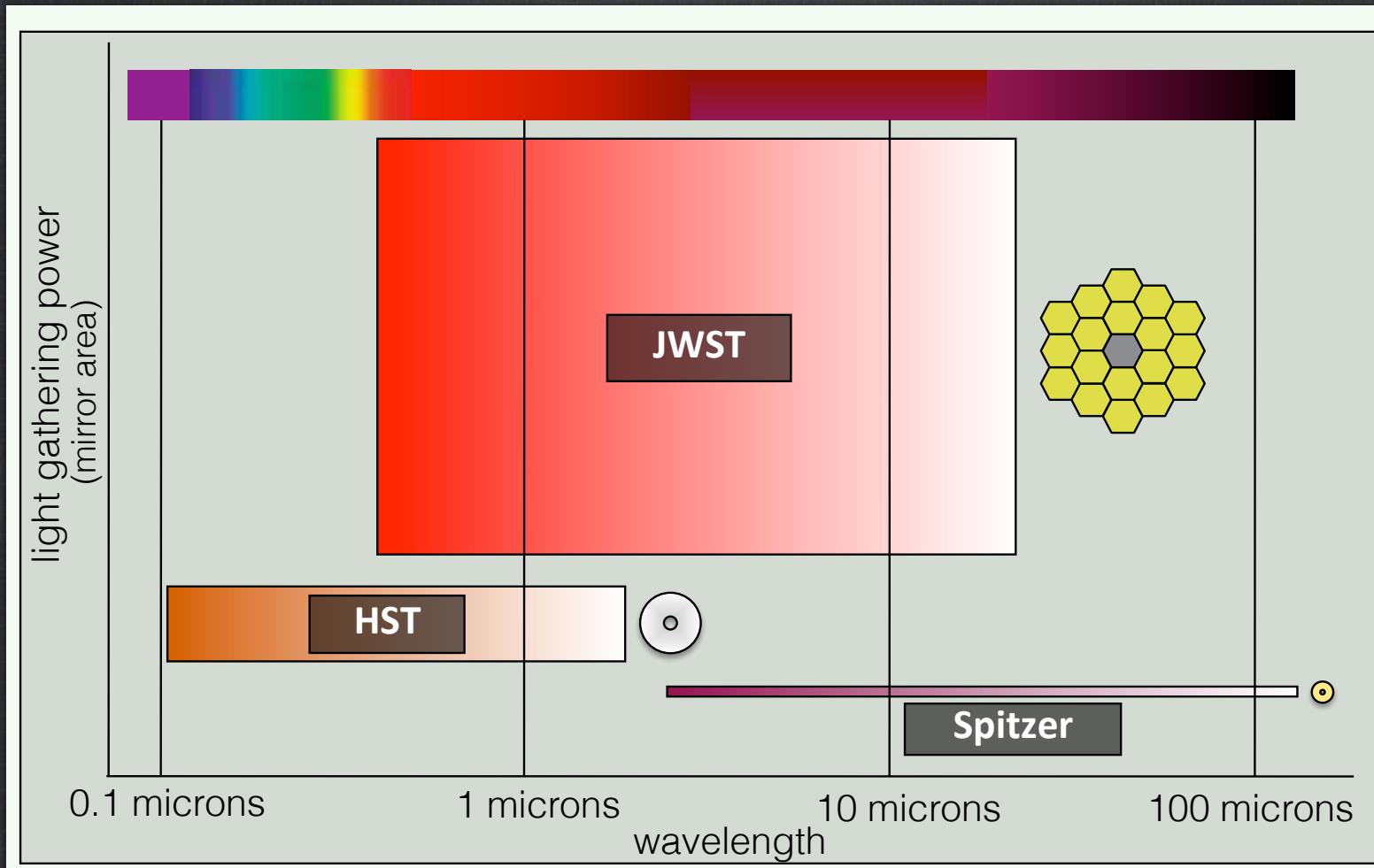
highest redshift galaxy  $z=7.51$

candidate found in CANDELS  
Ly $\alpha$  detected with Keck/MOSFIRE  
(\* public NASA time)

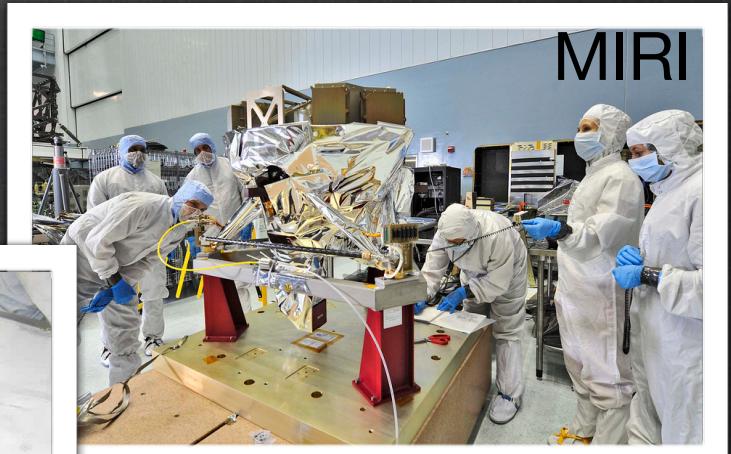
Finkelstein et al 2013 Nature 502 524



# JWST Wavelength coverage



# JWST Instrument Capabilities

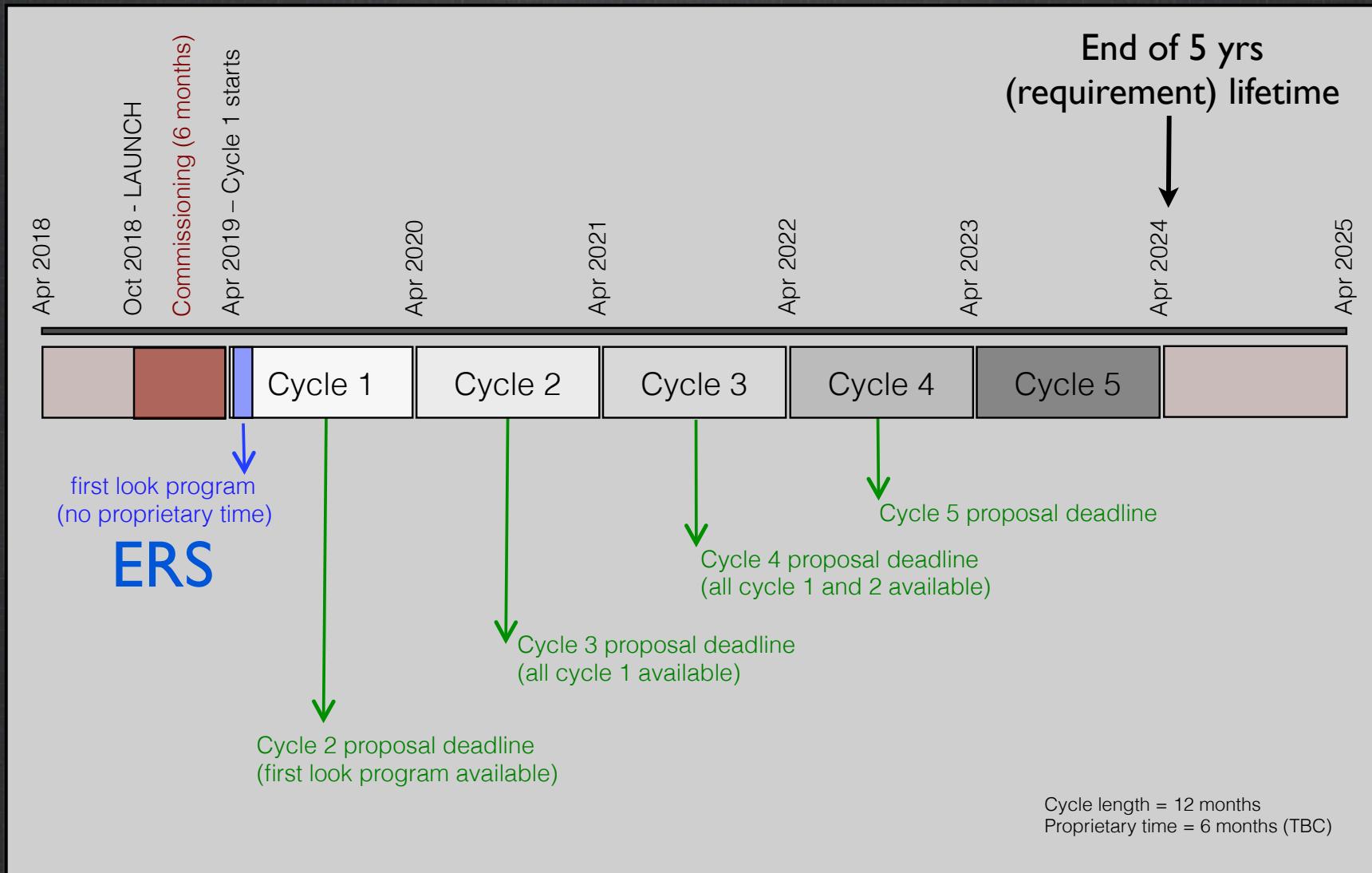


# What is JWST missing?



- spectroscopy at  $R > 3000$
- imaging and spectroscopy in the UV and blue
- large field of view for finding rare objects
- polarimetry

# JWST Proposal Cycles



# Questions

- What do you see as the key ground-based OIR needs for accomplishing JWST science?
- What are your plans for spectroscopic, optical, and coronographic follow-up from the ground?
- What changes would you make to the OIR System to enable the best science from space?

# Questions

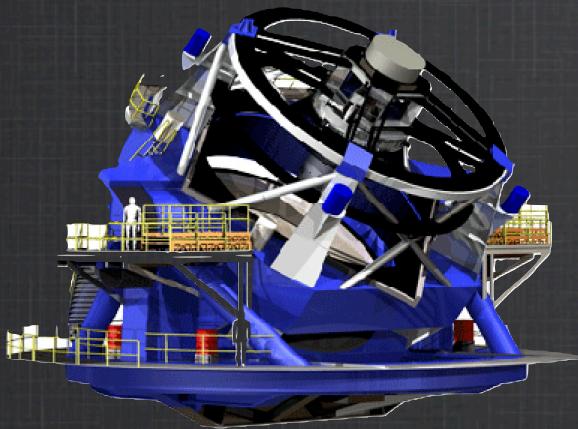
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# What do you see as the key ground-based OIR needs for accomplishing JWST science?

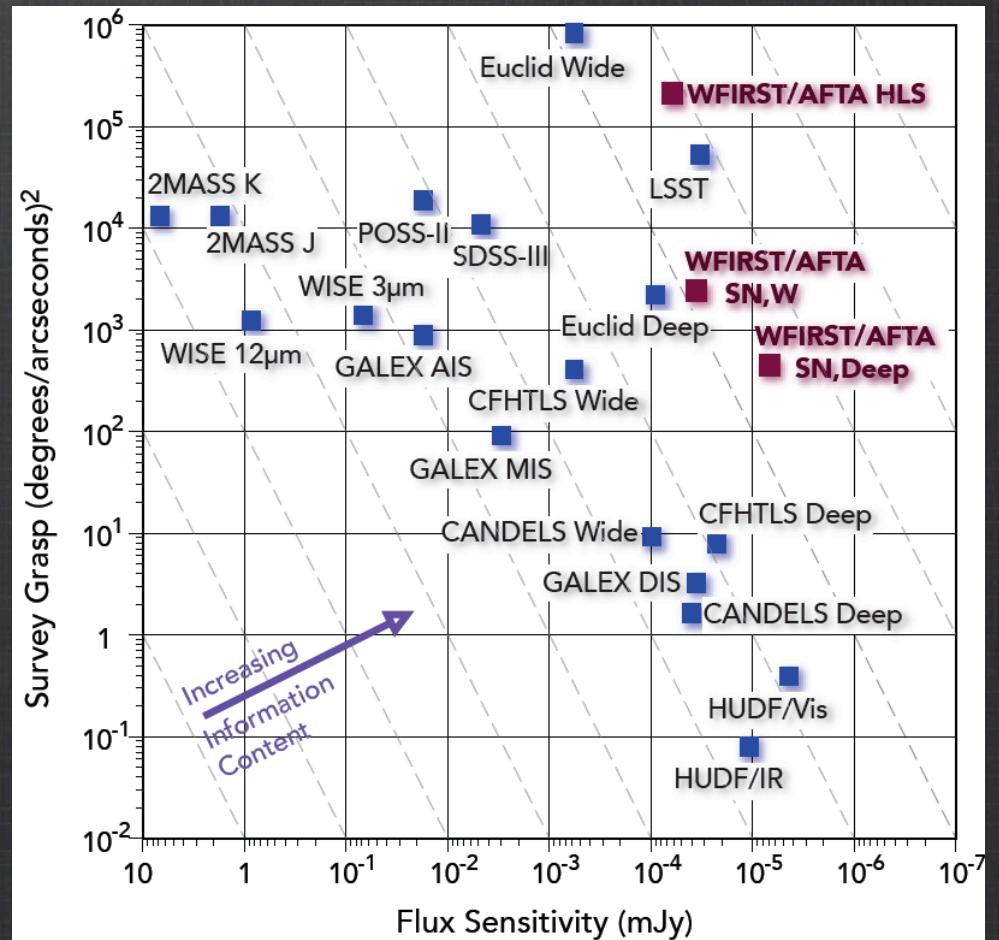
- JWST needs are related to finding suitable targets (LSST) and obtaining complementary data for capabilities not supported by JWST (Gemini, LSST, GSMT).
- Early-release of LSST data would ensure overlap with JWST prime mission.

# 2020s Discovery: A New Sample with LSST + WFIRST

LSST



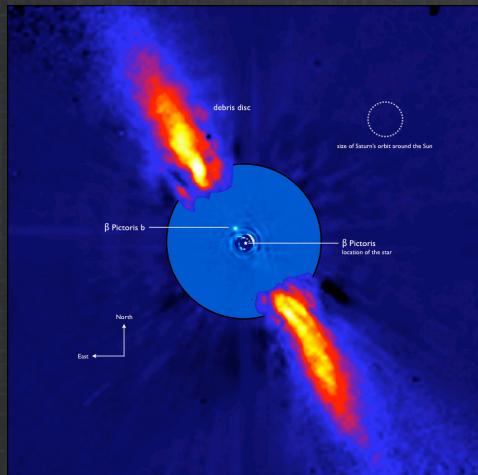
WFIRST



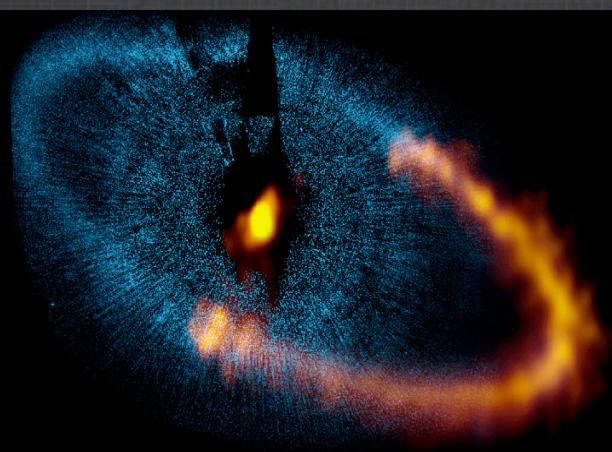
P. Cote & D. Benford

# Planetary systems and the origins of life

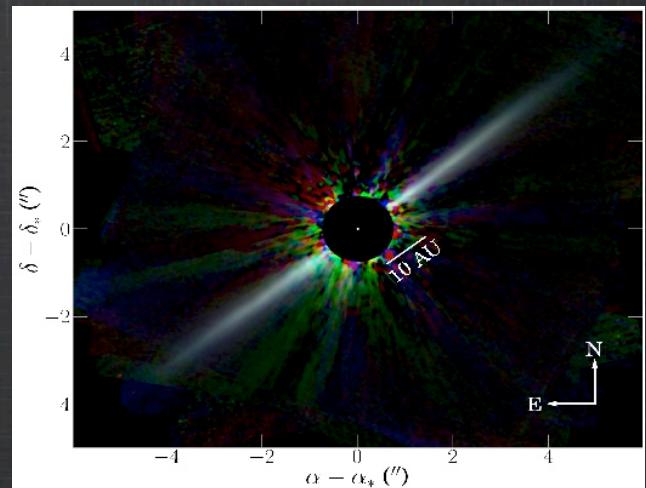
**Debris disks as signposts of planets:** high contrast optical/IR imaging of exozodiacal disks around nearby stars with GPI, GSMT. JWST could focus on those with fainter disks, thermal emission in mid-IR; scattered light in OIR. Ring morphology → dynamical history, properties of planets near the ring.



β Pic disk (ESO; Lagrange)



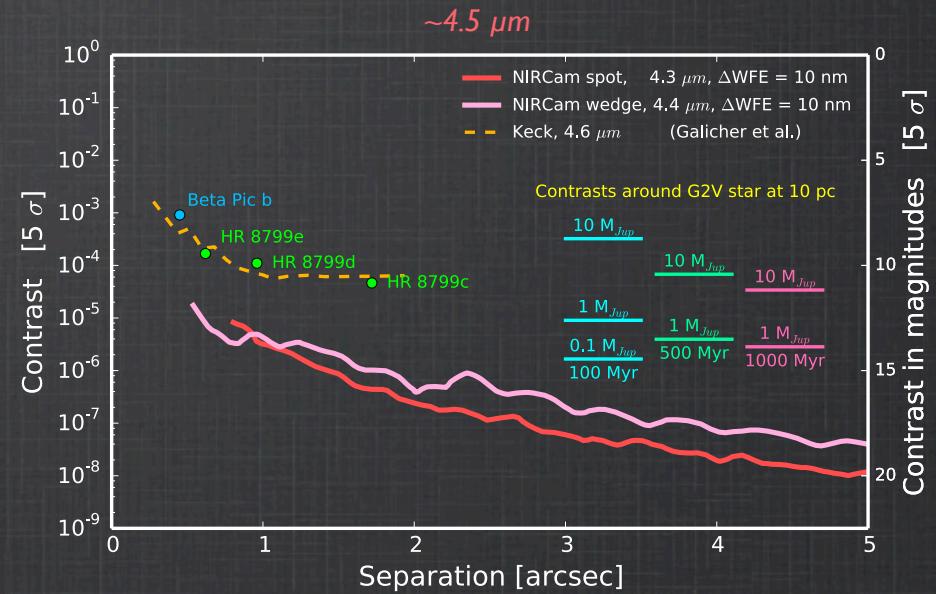
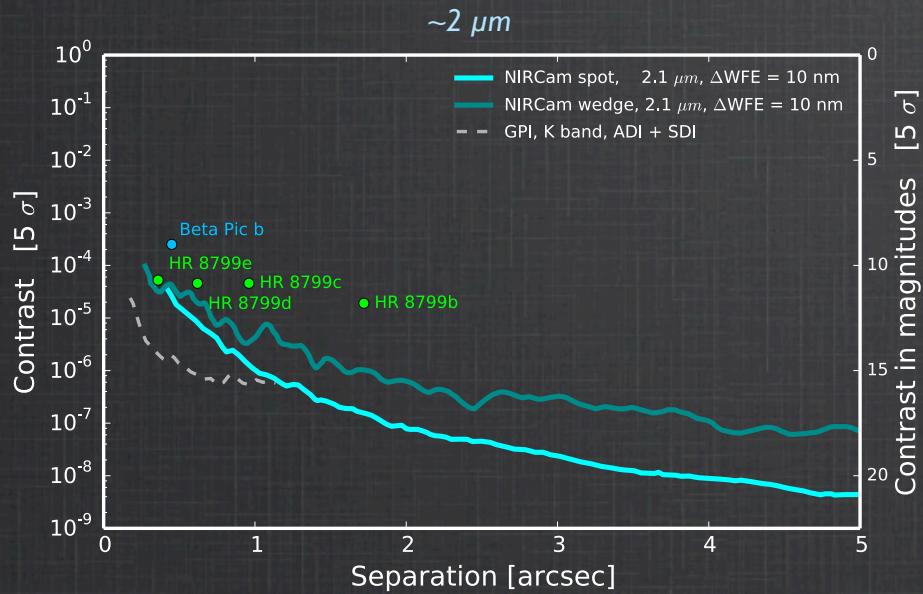
Fomalhaut disk in mm & optical  
(Boley et al. 2012)



AU Mic disk (Fitzgerald et al. 2007)

**Solar System census:** LSST will discover many small bodies in the solar system including hazardous near-Earth objects. It will be of major scientific value in advancing the exploration of primitive bodies extending out into the Kuiper belt. JWST will be able to study the properties of KBOs and comets through NIR spectra and MIR photometry, leading to constraints on how circumstellar disks around other stars form and evolve.

# Exoplanet Imaging with AO & JWST



- New AO systems (GPI, SPHERE, MagAO, LBT AO) are now reaching contrasts of  $10^{-7}$ - $10^{-6}$  at a fraction of an arcsecond. Over the next few years they will obtain images and spectra of dozens of young Jovian exoplanets through large surveys of hundreds of stars.
  - 8-m AO strengths: large surveys, sensitivity to Jovian planets as close as 0.1'' separation.
- JWST will excel at detailed characterization of these worlds, particularly at  $> 3 \mu\text{m}$ , and will be sensitive to lower mass planets (Saturn and maybe Neptune mass) at wider separations.
  - JWST strengths: mid-IR imaging and spectroscopy, greatest sensitivity to wide separation planets.
- Similar instruments on GSMT would improve the inner working angle but at about the same level of contrast. Dedicated “Extreme AO” instruments won’t be available at first light.
  - GSMT strengths: R>3000 spectroscopy of planets discovered earlier by the 8-m instruments. Possibly rocky planets in the habitable zones of nearby M dwarfs, separations  $< 0.04''$ .

# Complementary strengths for exoplanet imaging in the 2020s

## High Contrast AO

Jovian planet detection

Disk imaging in the near-IR

Higher angular resolution

Smaller inner working angles

Polarimetry

Young Jupiter twins

Some results in visible light

## JWST

Planet spectroscopy & characterization

Disk imaging & spectroscopy in the mid-IR

Greater sensitivity

Larger field of view

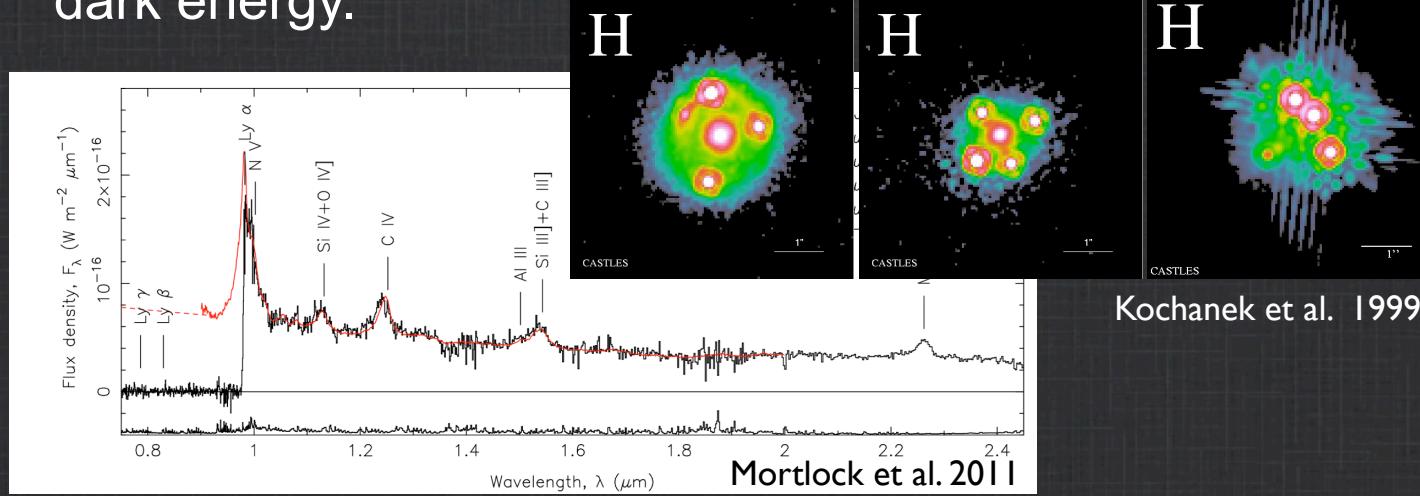
Total intensity with fewer subtraction biases

Young Saturn twins

Fainter (younger/farther) science targets

# First light and reionization, assembly of galaxies

- Discovery of high-z QSOs with LSST and characterization of their Lyman  $\alpha$  forest with GSMT and JWST.
- Discovery of pair instability SNe with LSST. JWST and GSMT will carry out follow-up spectroscopy.
- Strong gravitational lenses. LSST will discover thousands of strongly lensed galaxies and many QSOs. Follow up studies of these objects with JWST will allow characterization of dark halo properties, and substructure, and constraints to dark energy.



Strong lensing is rare (0.1% of galaxies):

SDSS J1420+6019

SDSS J2321-0939

SDSS J1106+5228

SDSS J1029+0420

SDSS J1143-0144

SDSS J0955+0101

SDSS J0841+3824

SDSS J0044+0113

SDSS J1432+6317

SDSS J1451-0239

Needs LSST to find large samples

SDSS J0959+0410

SDSS J1032+5322

SDSS J1443+0304

SDSS J1218+0830

SDSS J2238-0754

SDSS J1538+5817

SDSS J1134+6027

SDSS J2303+1422

SDSS J1103+5322

SDSS J1531-0105

SDSS J0912+0029

SDSS J1204+0358

SDSS J1153+4612

SDSS J2341+0000

SDSS J1403+0006

SDSS J0936+0913

SDSS J1023+4230

SDSS J0037-0942

SDSS J1402+6321

SDSS J0728+3835

SDSS J1627-0053

SDSS J1205+4910

SDSS J1142+1001

SDSS J0946+1006

SDSS J1251-0208

SDSS J0029-0055

SDSS J1636+4707

SDSS J2300+0022

SDSS J1250+0523

SDSS J0959+4416

SDSS J0956+5100

SDSS J0822+2652

SDSS J1621+3931

SDSS J1630+4520

SDSS J1112+0826

SDSS J0252+0039

SDSS J1020+1122

SDSS J1430+4105

SDSS J1436-0000

SDSS J0109+1500

SDSS J1416+5136

SDSS J1100+5329

SDSS J0737+3216

SDSS J0216-0813

SDSS J0935-0003

SDSS J0330-0020

SDSS J1525+3327

SDSS J0903+4116

SDSS J0008-0004

SDSS J0157-0056

SLACS: The Sloan Lens ACS Survey

[www.SLACS.org](http://www.SLACS.org)

A. Bolton (U. Hawai'i IfA), L. Koopmans (Kapteyn), T. Treu (UCSB), R. Gavazzi (IAP Paris), L. Moustakas (JPL/Caltech), S. Burles (MIT)

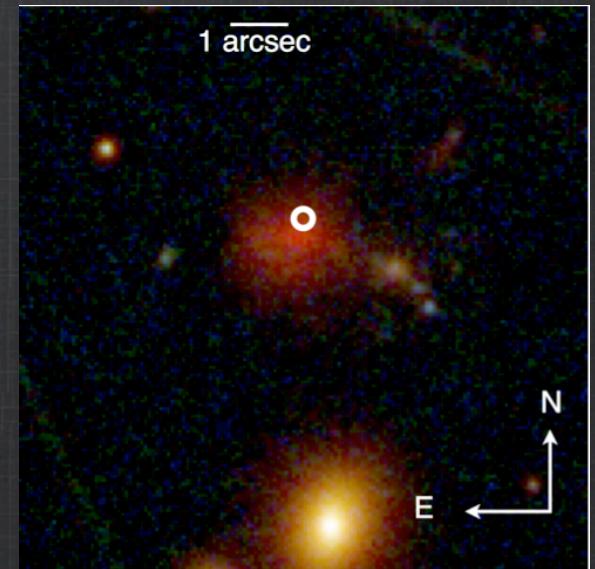
Image credit: A. Bolton, for the SLACS team and NASA/ESA

# JWST follow-up of rare LSST transients

Example:

- Type Ia SN going off in a multiply imaged galaxy can break mass-sheet degeneracy.

This requires complex selection algorithms (“brokers”) with access to a sophisticated catalog feeding JWST target of opportunity activation.



CLASH lensed SN, Patel et al. 2014

# Questions

- What do you see as the key ground-based OIR needs for accomplishing JWST science?
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- What changes would you make to the OIR System to enable the best science from space?

# What are your plans for spectroscopic, optical, and coronographic follow-up from the ground?

- JWST small field of view makes it likely that most discoveries will be faint: pencil beam surveys are more natural than wide area searches.
- Followups will be with complementary capabilities.

# First Galaxies - JWST + GSMT

1) HST  $z = 8$  galaxies show multiple clumps, but  $z = 10$  galaxies are not resolved.

Possible that <100 pc scales of highest redshift galaxies will still not be resolved by JWST  
GSMT with AO provides much higher resolution to study galaxy morphologies.

Elliptical



Abell S0740  
Blakeslee

Spiral



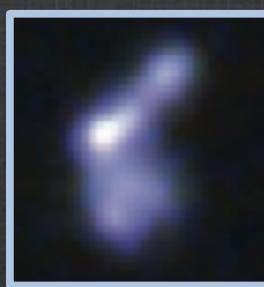
M74  
Chandar

Irregular  
Starburst



Antennae  
Whitmore

Clump clusters,  
chains



in CANDELS  
 $z = 2.05$   
Wuyts12

A1689-zD1\*  
 $z \sim 7.8$   
Bradley08

Single  
Clump?

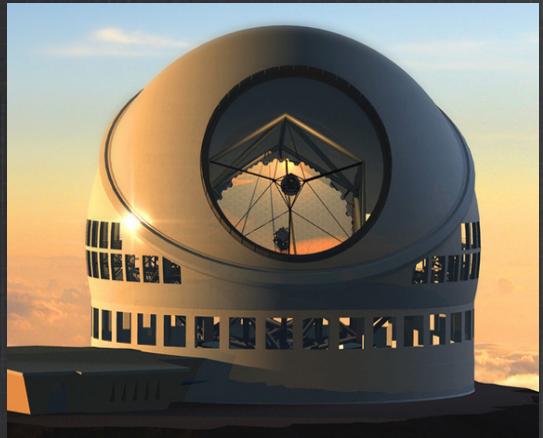


in CLASH\*  
MACS0647-JD  
 $z \sim 10.8$ ; Coe13  
(graphic from D. Coe)

2) Measuring the kinematics of faint dwarf galaxies will require  $R > 3000$ . This can be done by GSMT with AO. AO-fed IFU will measure velocity fields in the larger objects.

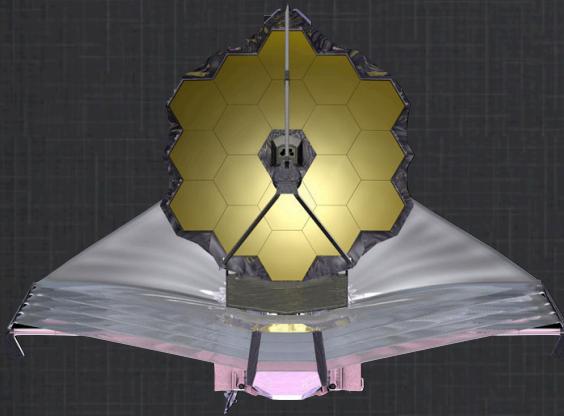
# Stellar populations - JWST + GSMT

Maximum leverage from panchromatic data: LSST+GSMT+JWST



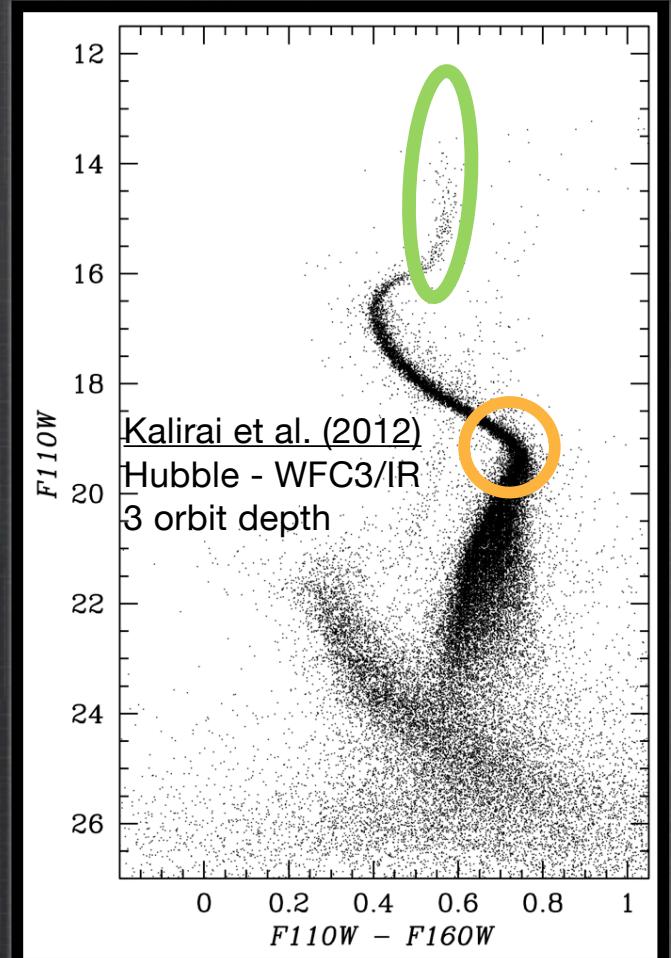
## GSMT

High resolution spectroscopy at the tip of the RGB and medium resolution spectroscopy at the base of the RGB, out to the edge of the Milky Way in <1 hour

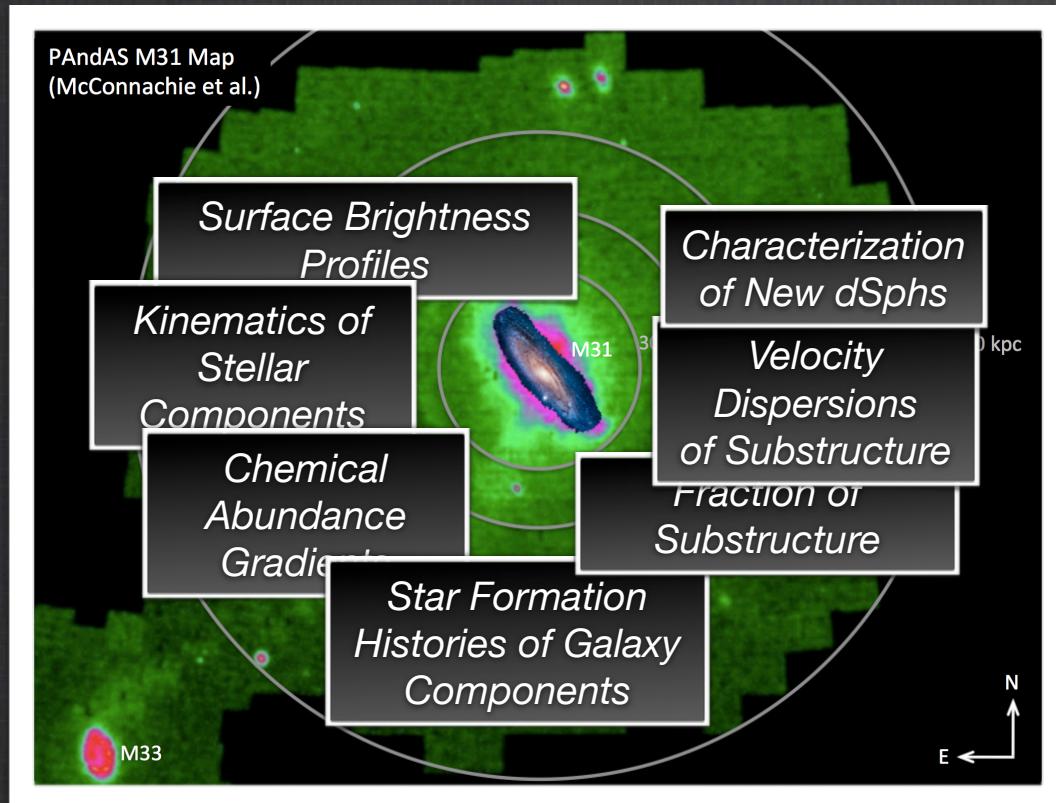


## JWST

High precision IR photometry >1 mag below the “kink”, out to the edge of the Milky Way in < 1 hour



# The Local Volume - LSST+ JWST + GSMT



- LSST will find fainter dwarf galaxies and substructure
- GSMT will measure radial velocities for individual stars
- JWST will provide proper motions for the same stars
- 3D velocities will enable dynamical studies without having to make assumptions on orbital anisotropy

# Exoplanets - JWST + GSMT

1.) Planet Formation - Measure the initial conditions of Planetary Systems.

GSMT - Pushes direct measurement of newly forming planets to nearest star forming regions

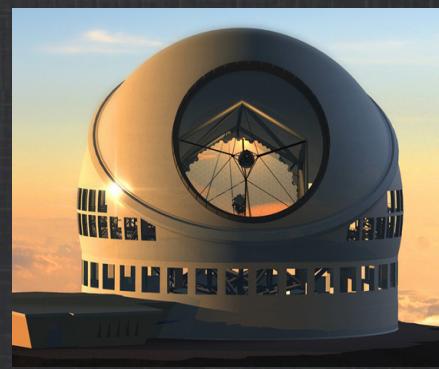
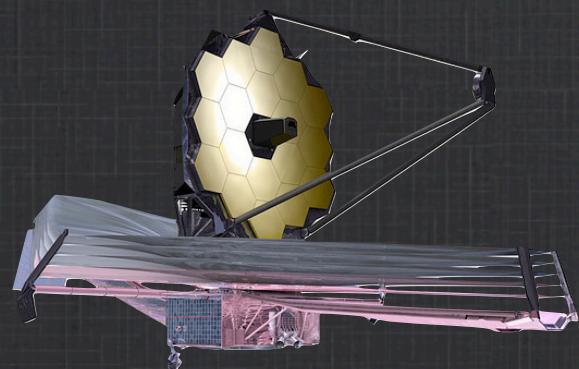
JWST - Mid-IR spectroscopy provides characterization for outer planets in the same systems

2.) Complement transits (e.g. from Kepler or TESS) with precision radial velocity measurements.

3.) Planet characterization and search for biomarkers.

JWST - Obtains spectroscopy of transiting planets found by TESS and ground surveys

GSMT - Direct imaging building on GPI, UV/optical spectroscopy



# Birth of stars and protoplanetary systems, planetary systems and the origins of life

- *Brown dwarfs*

- Labs for studying processes in extrasolar giant planets.
- Near- and mid-infrared spectra with JWST will explore sub-stellar atmospheric structures.
- Optical linear polarization (Gemini, GSMT) can arise from disks, or surface heterogeneities (cloud patterns or asymmetries caused by oblateness). Measurement constrains dust distribution and oblateness.

- *Origins of life*

- Characterize the stars which host planetary systems.
- High resolution spectroscopy for better constraints on stellar properties (e.g. Lithium/Metallicity for age constraint,  $vsini$  for rotation/activity).
- Spectropolarimetry for stellar magnetic field measurements (important for stellar activity modelling of space weather effects).
- These measurements will help downselect targets for JWST followup.



# Questions

- What do you see as the key ground-based OIR needs for accomplishing JWST science?
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# When and where

- JWST is an all-sky telescope, consequently the JWST community will benefit scientifically from ground-based coverage from both Northern and Southern GSMTs.
  - of the two continuous viewing zones for JWST the one in the North is the most suitable for extra-galactic surveys. The southern one is centered on the LMC.
- JWST has a finite lifetime: 5 yr requirement and 10 yr goal. Optimal synergies will be possible for observatories that come in line before 2024.

# Leveraging LSST

- LSST has the largest active and organized community. Thus, LSST has an opportunity to lead the discussion of community engagement with the other missions.
- Full exploitation of LSST demands a set of well tuned event brokers that can distinguish routine transients from highly unusual events; that process will necessarily involve a rapid means of matching new LSST data against a reference catalogue that includes parameters such as photo-z as well as important classes of objects such as strong gravitational lenses.

# Coordination

- Joint proposals, e.g. JWST+GSMT, similarly to what done between HST and NRAO or HST and Chandra/XMM/Spitzer.
- Explore options for rapid-response LSST follow-up programs with JWST non-proprietary datasets.
- Coordinated science projects, e.g., similarly to what is done for the Frontier Fields.