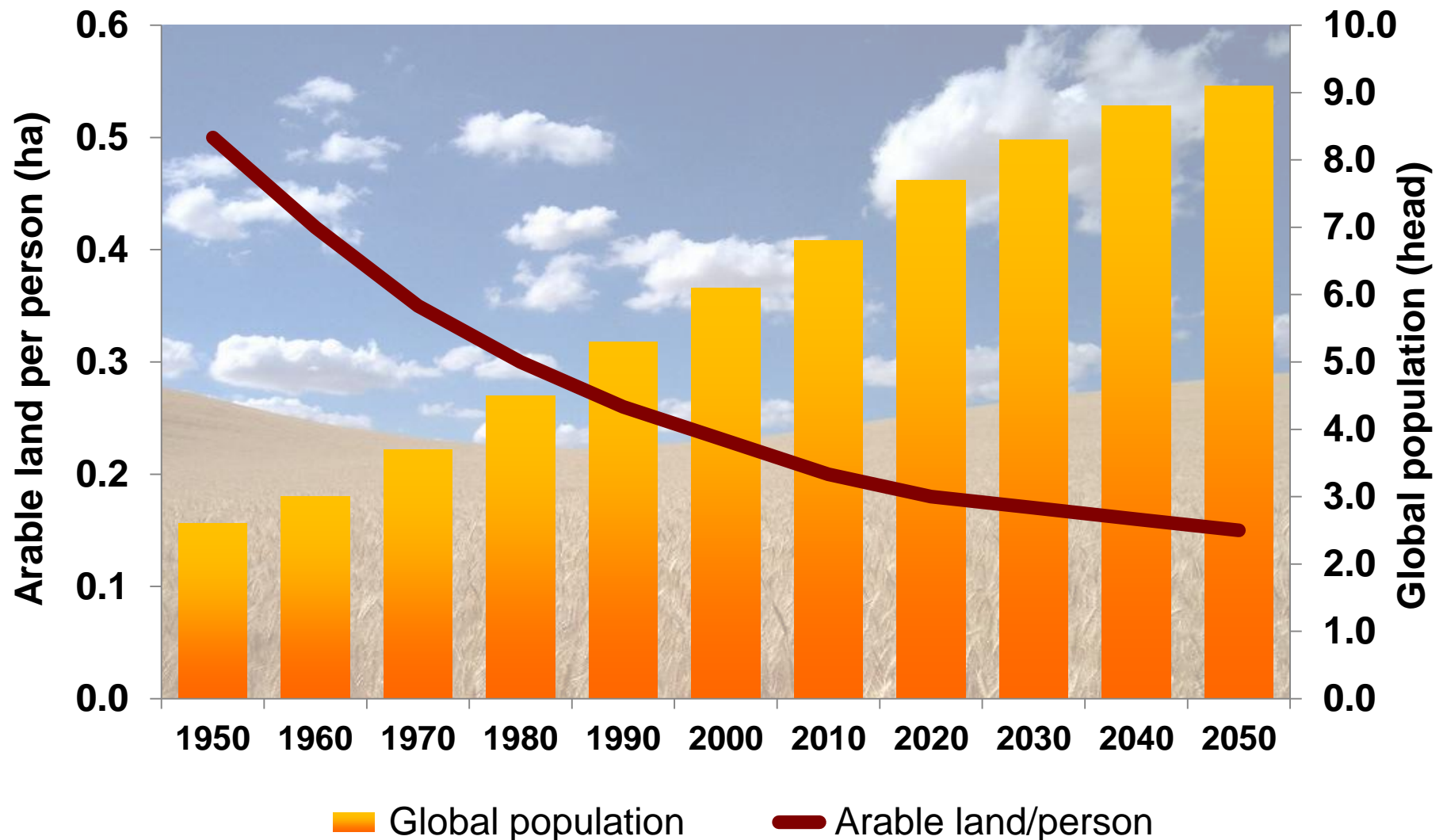


Reduction of Yield Gaps to Increase Productivity and Sustainability

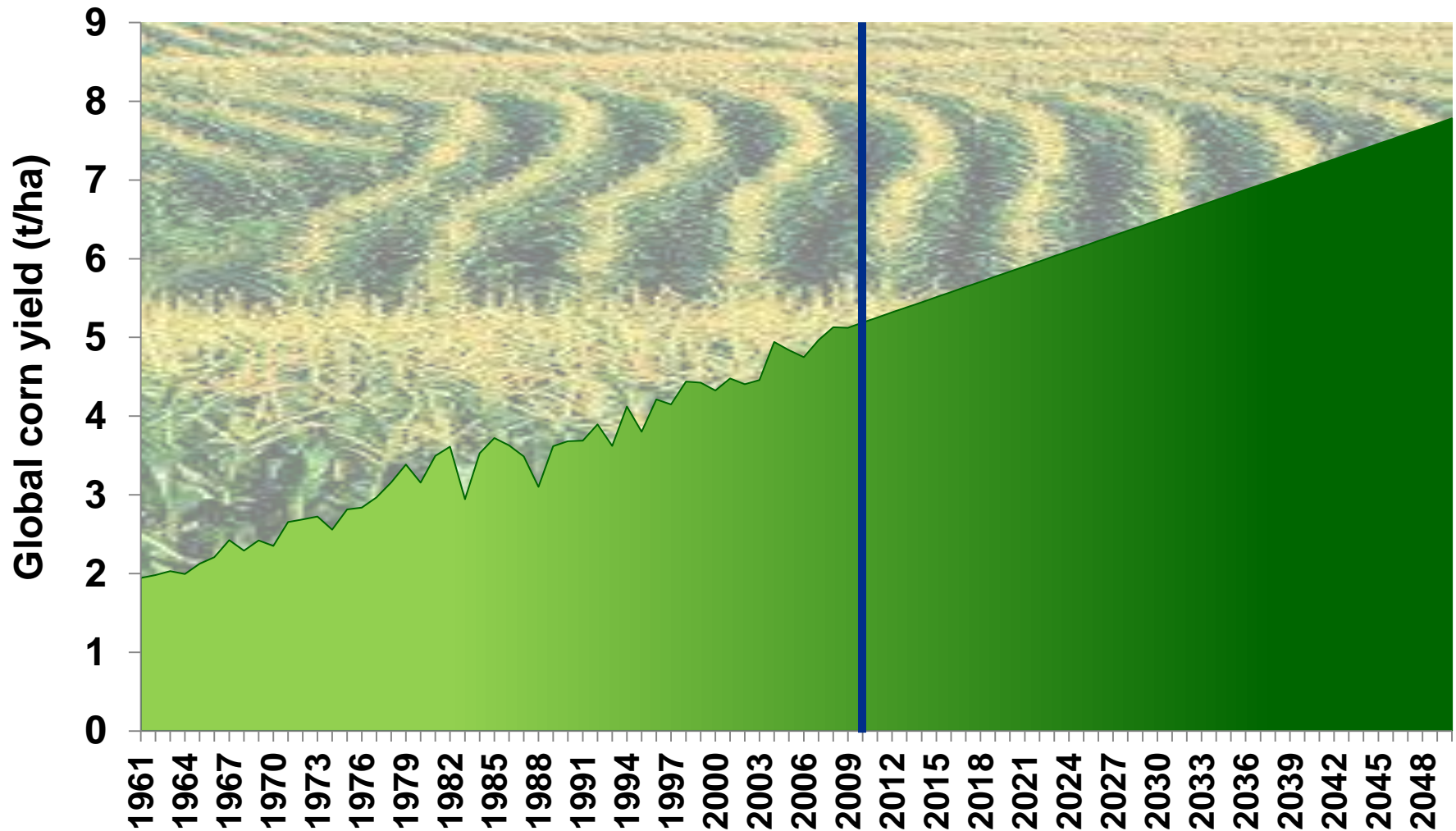
Dr. Judith L. Capper

***Exploring Sustainable Solutions for Increasing Global Food Supplies
National Academies Food Security Workshop
Washington, DC
May 2-4, 2011***

Arable Land Availability is Decreasing as the Global Population Increases



Human Requirements Can Only be Fulfilled if Global Corn Yields Continue to Increase



Consumers Perceive Organic Foods as Having Desirable Attributes

Natural/Home Grown

Earth-Friendly

Clean/Pure

Chemical-Free

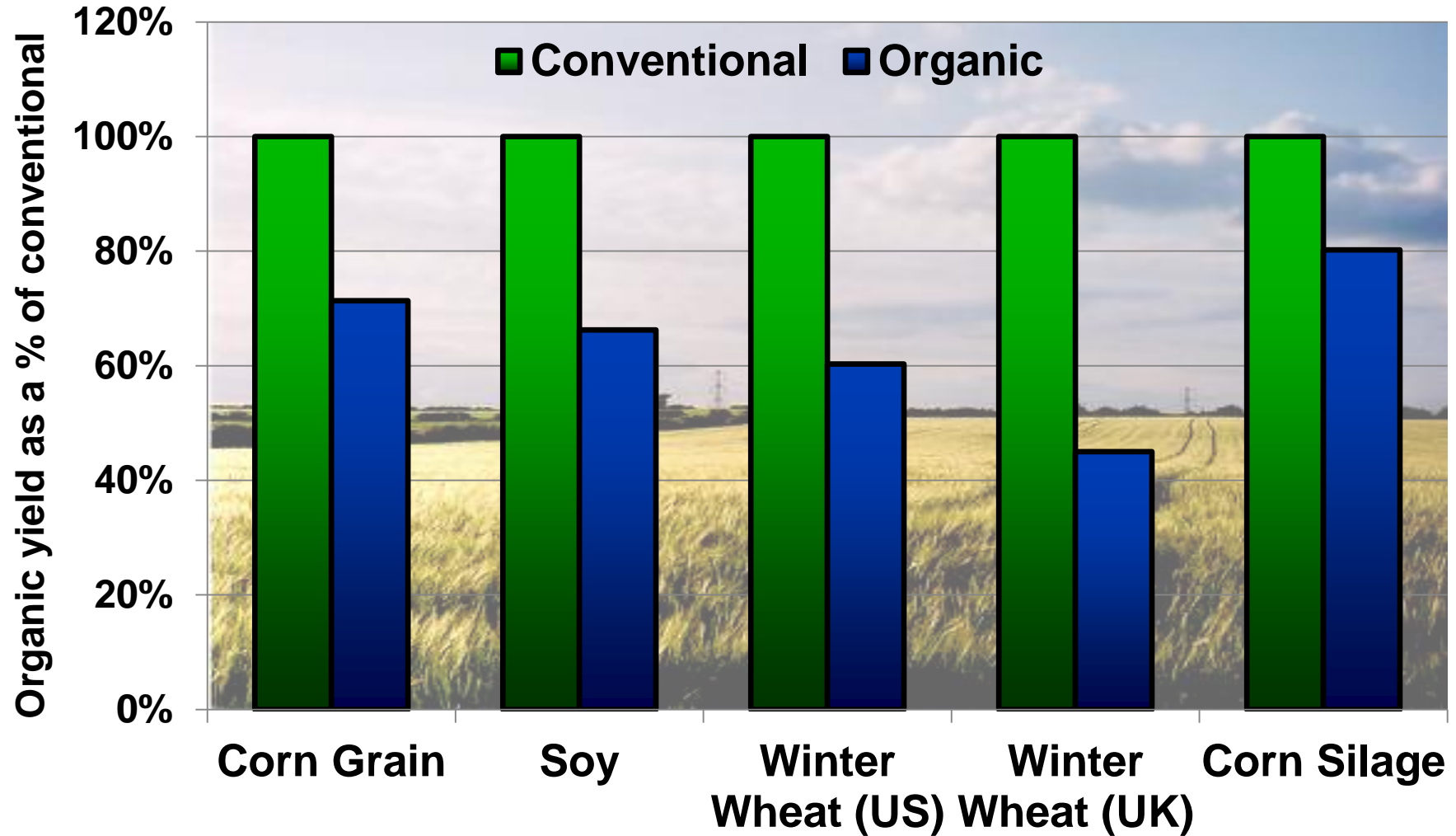
**Specific
Type of
Food**

Fresh

Healthier/More Nutritious

Alternative lifestyle

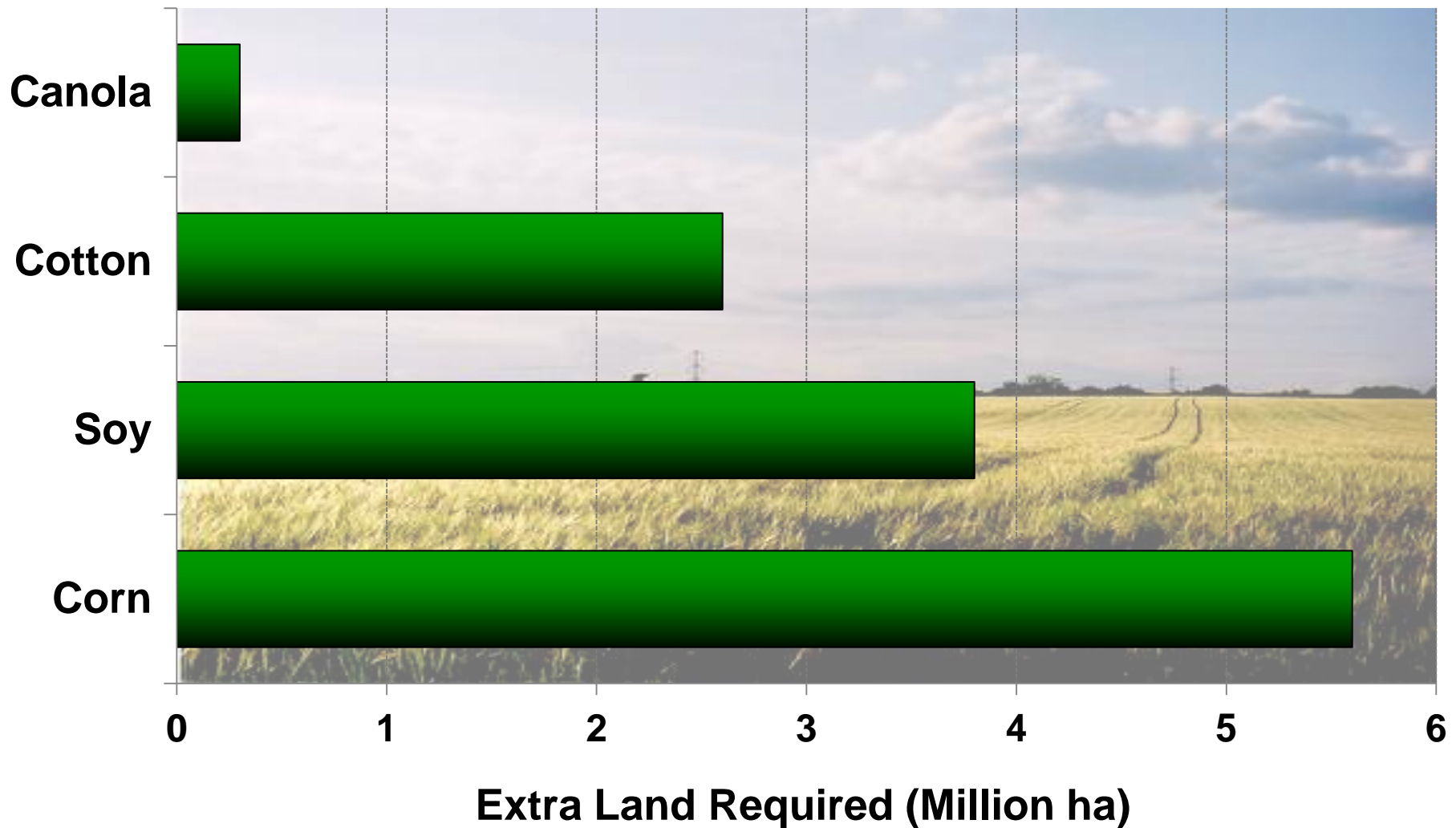
US Organic Crop Yields Significantly Less Than Conventional Crop Yields



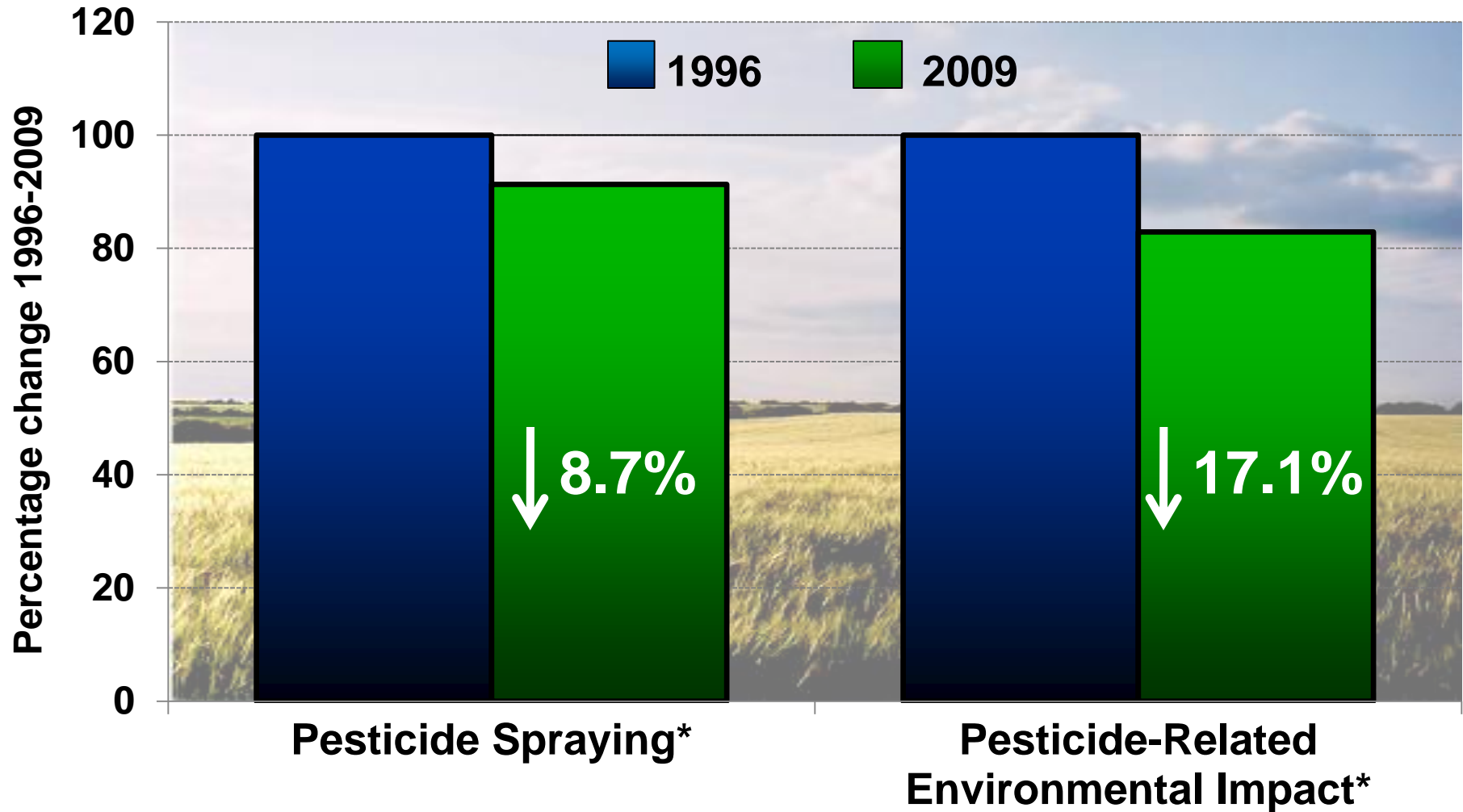
Social Acceptability of Crop Biotechnology Presents a Huge Challenge



Additional 12.3 Million ha Required to Maintain 2009 Production Without GM Crops



GM Crop Adoption Reduces Pesticide Use and Environmental Impact (1996-2009)



*Values are for biotech crop areas only, not total global cropping area – GM crops account for ~10% of total global cropping area
Source: Brookes and Barfoot (2011) GM Crops: Global Socio-Economic and Environmental Impacts 1996-2009. PG Economics, Dorchester UK

GM Crop Adoption Reduces Agricultural GHG Emissions (1996-2009)

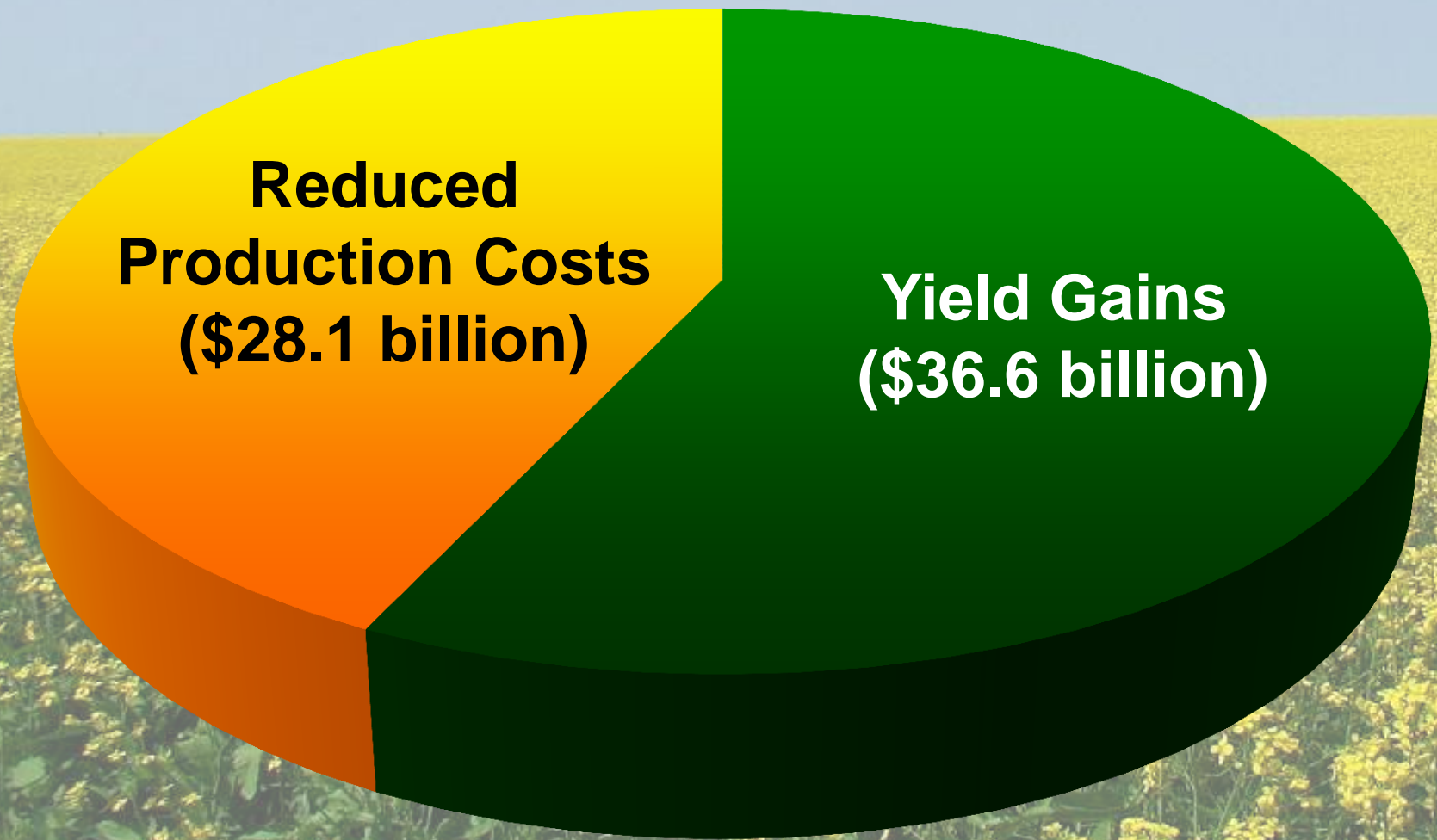


- **Biotech crops facilitate no-till:**
 - Reduced fuel use
 - Increased C sequestration
- **17.7 billion kg CO₂ reduction**
- **Equal to 7.8 million cars* removed from the road/yr**

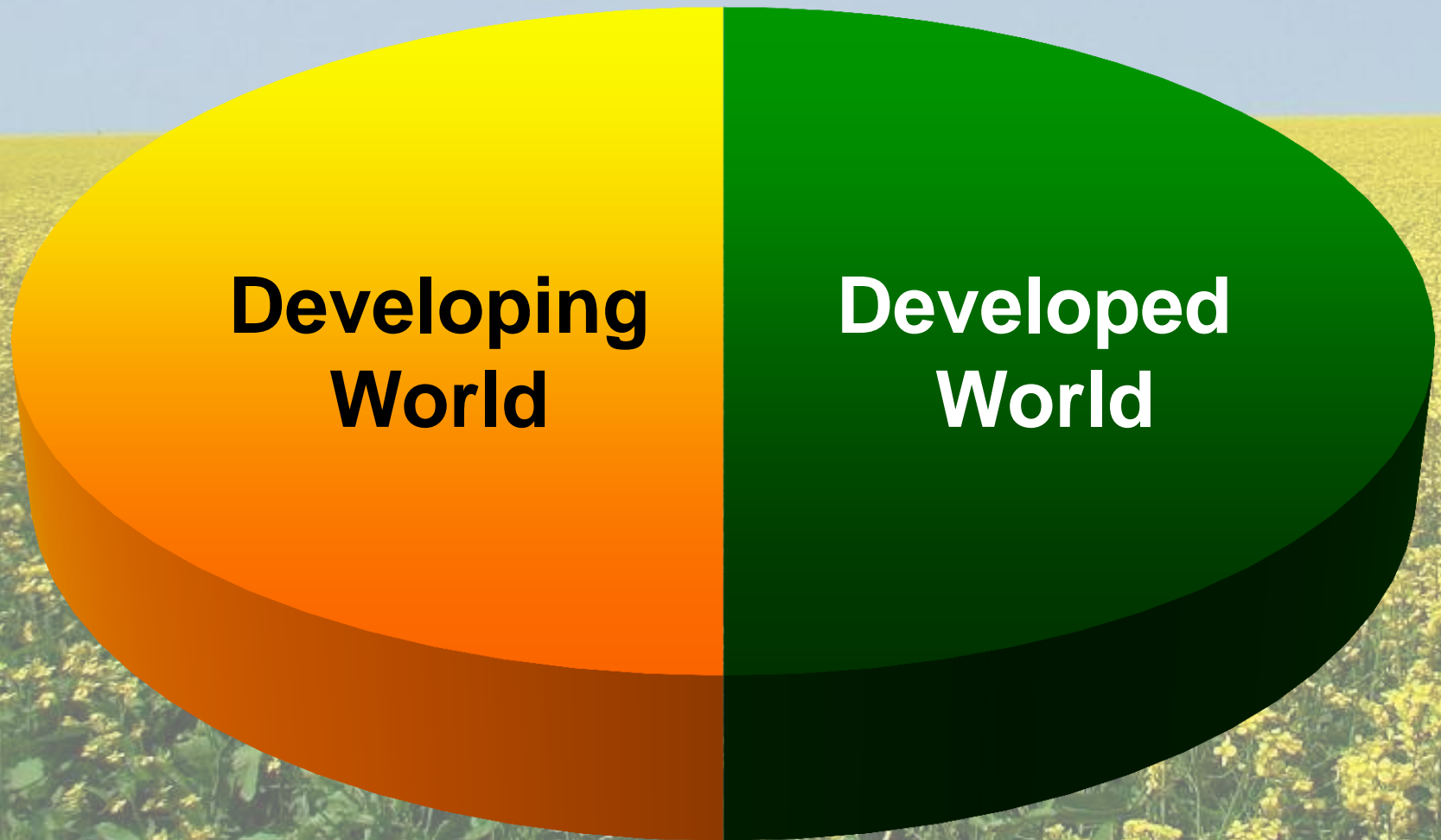
*Assumes average passenger car emits 2,250 kg CO₂ per year

Source: Brookes and Barfoot (2011) GM Crops: Global Socio-Economic and Environmental Impacts 1996-2009. PG Economics, Dorchester UK

GM Crop Adoption Increases Net Economic Farm Income by \$64.7 Billion (1996-2009)



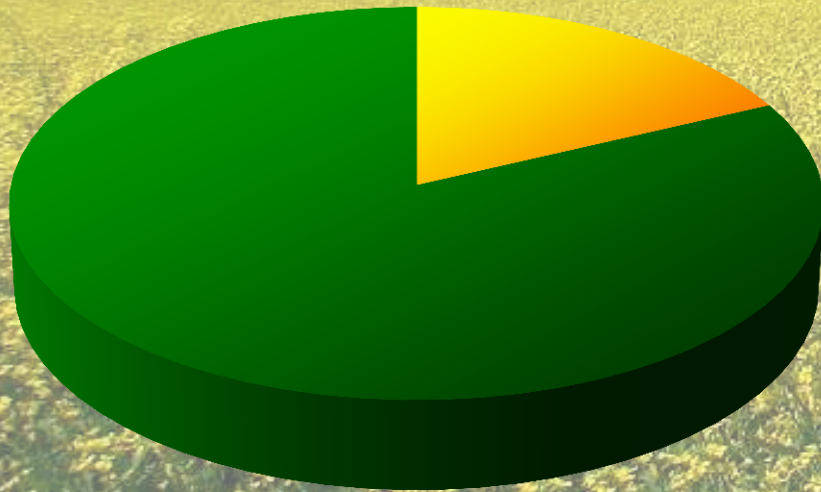
Share of Farm Income Gains (1996-2009) from GM Crops Split Equally



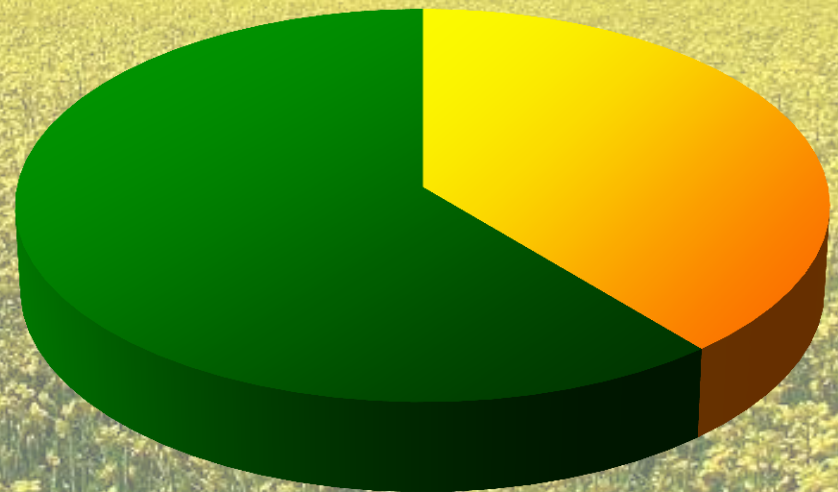
Developing Countries have Higher Share of Total Technology Gains as Farm Income (2009)

 **Access Cost**

 **Farm Income**

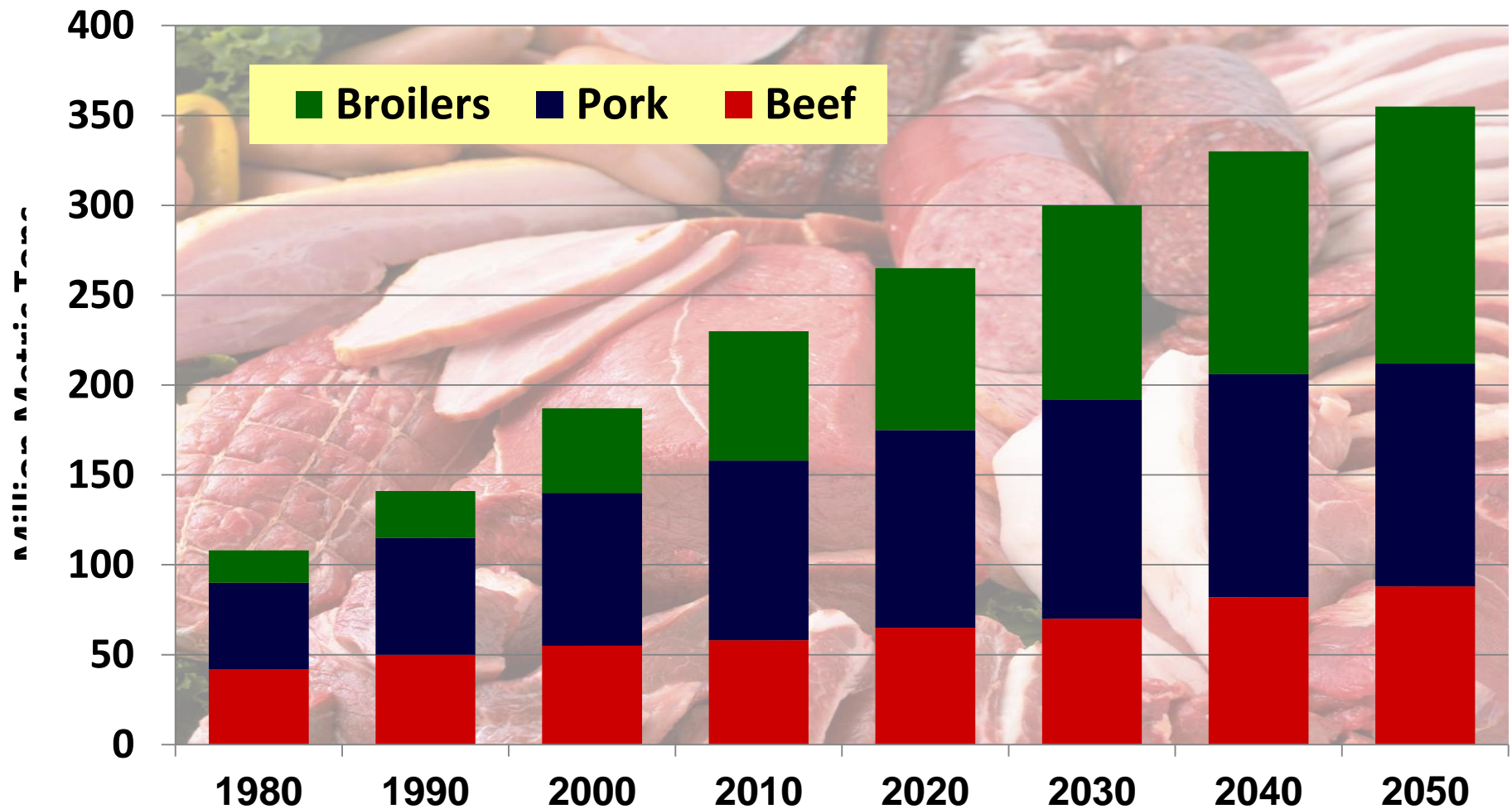


**Developing
World**

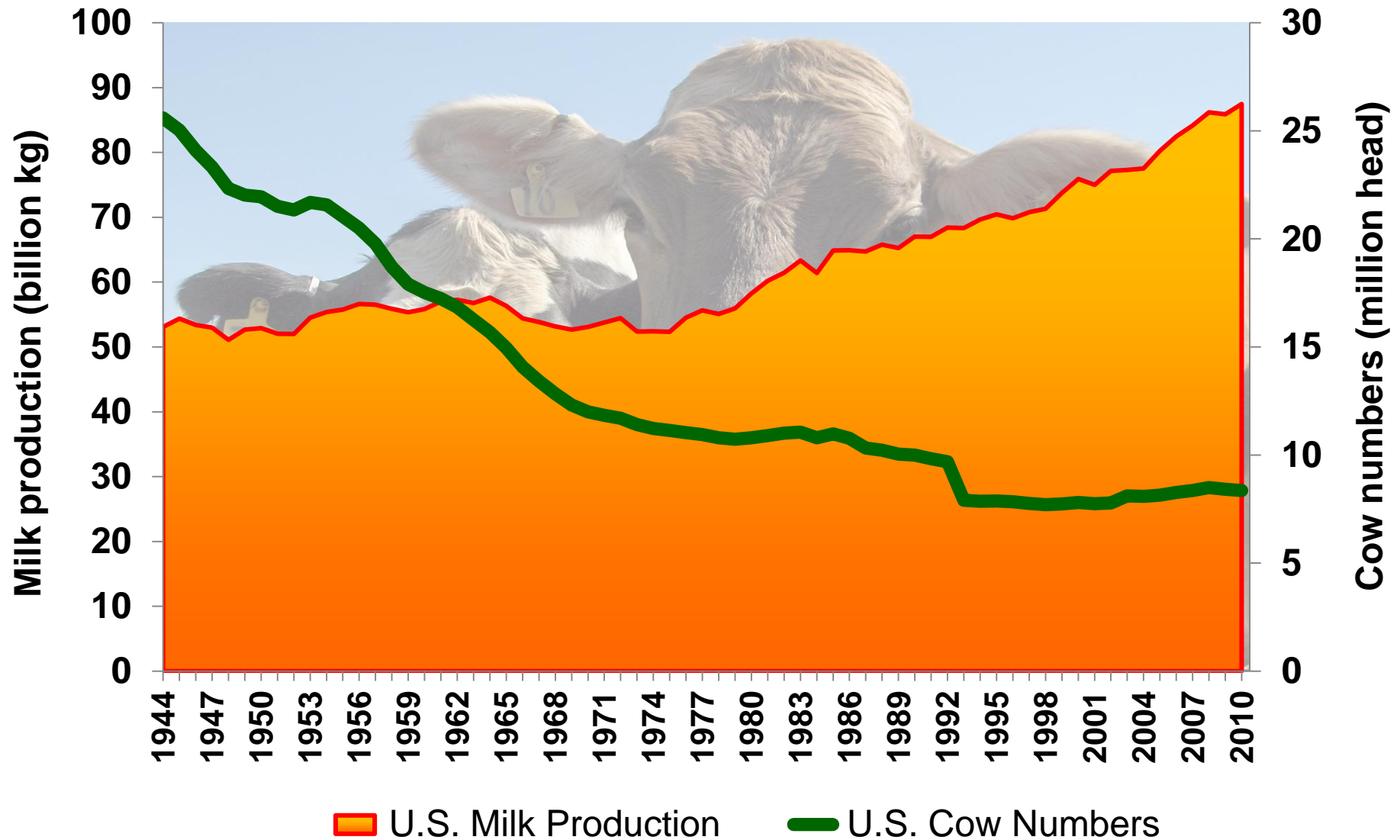


**Developed
World**

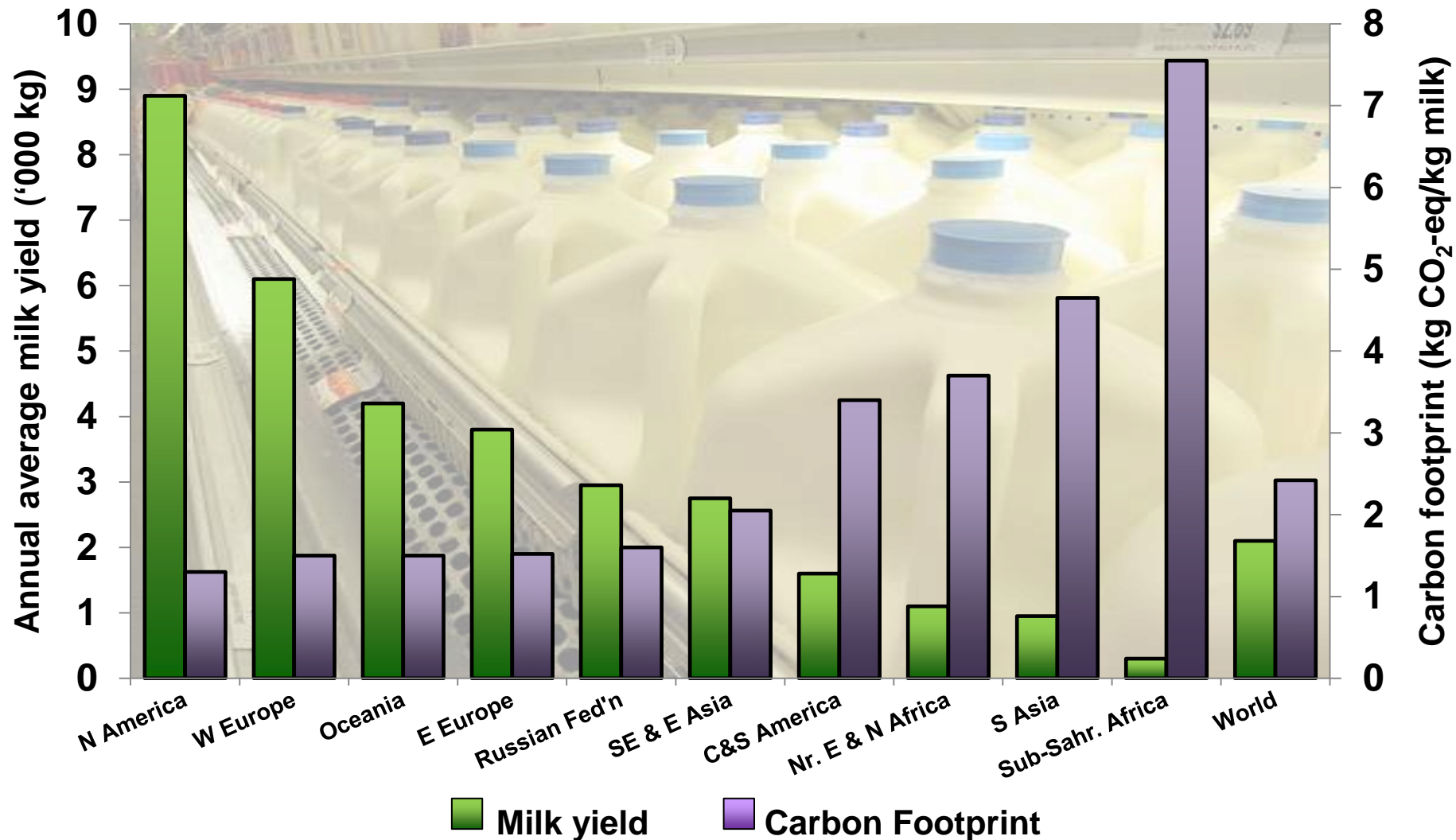
World Beef, Pork and Poultry Consumption: 1980 - 2050



Improved Efficiency Allows More Milk to be Produced Using Fewer Cows

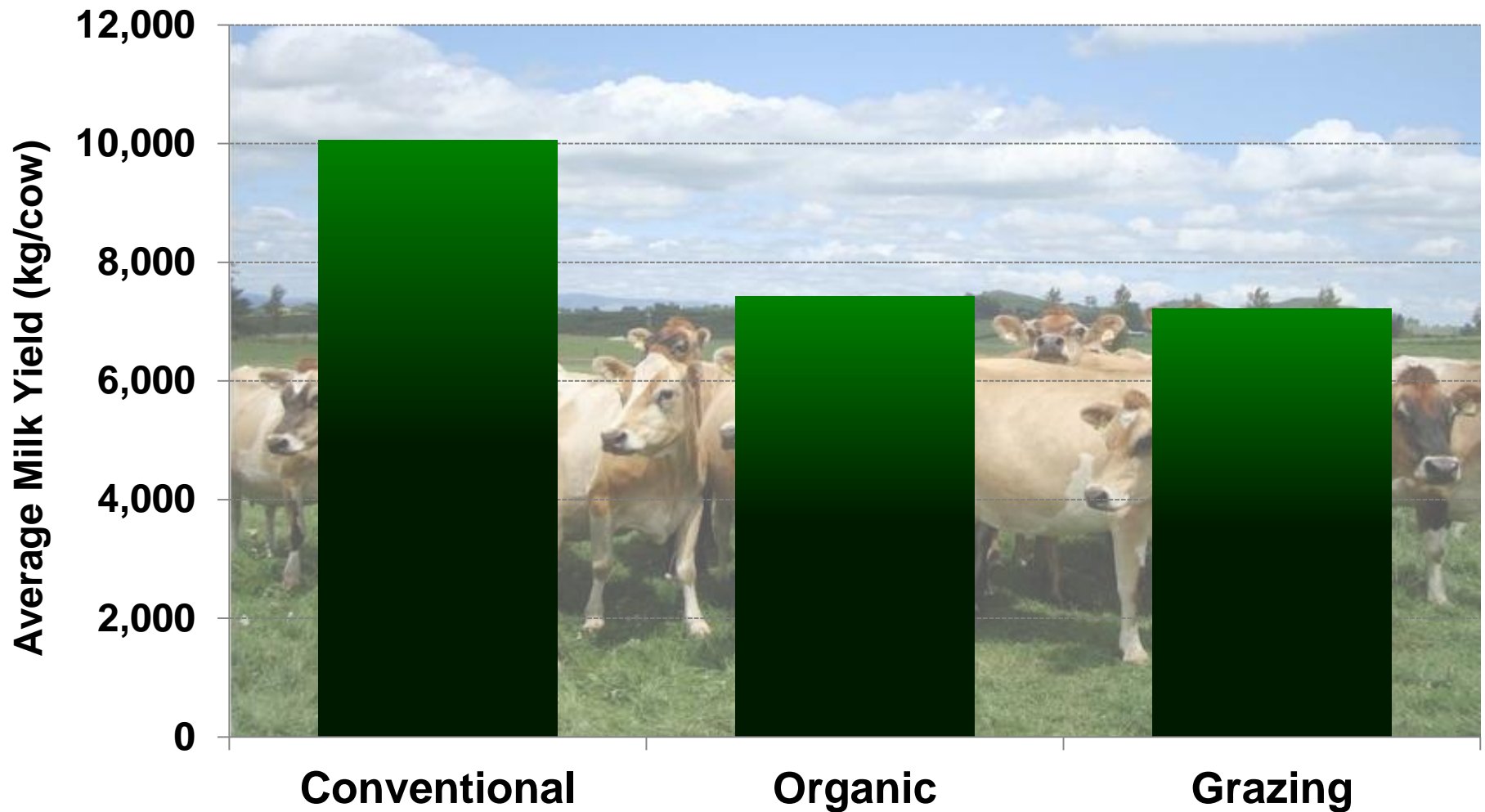


Globally, Carbon Footprint per kg Milk is Correlated with Milk Yield



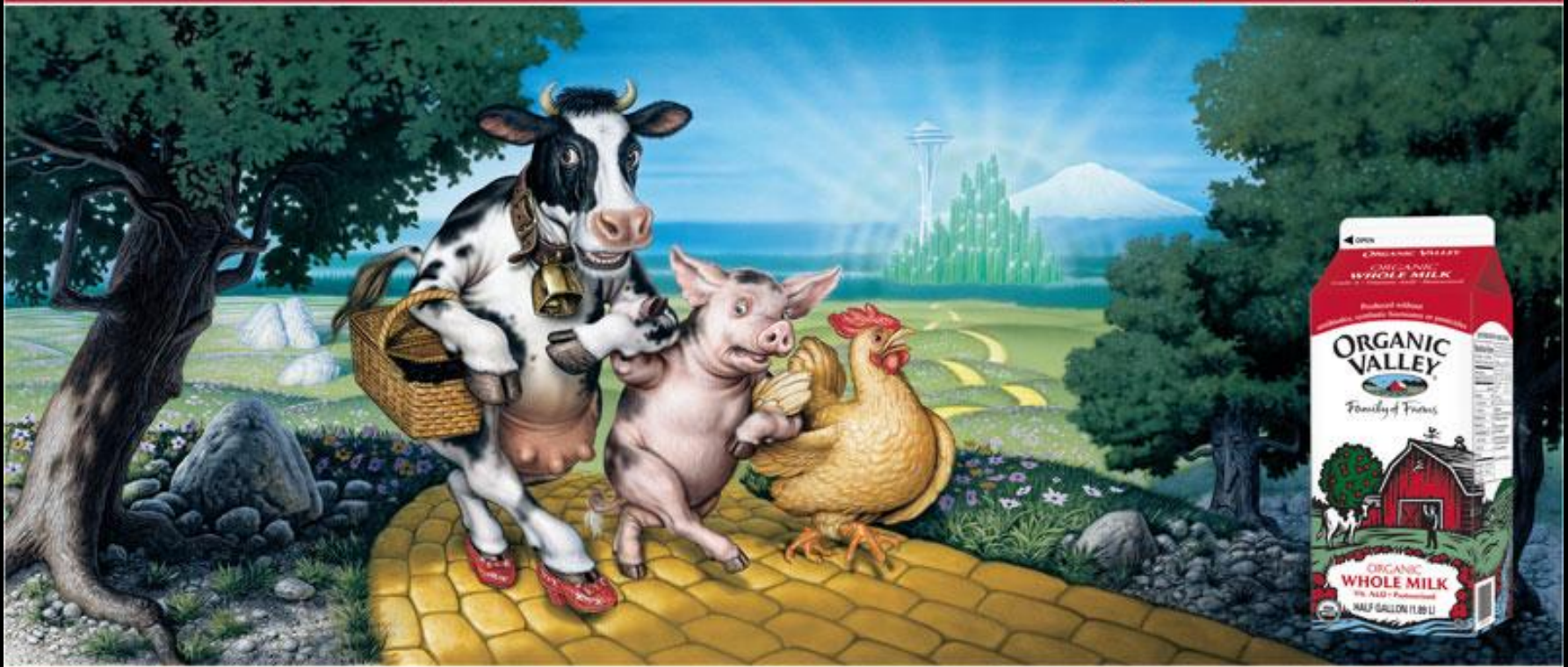
Source: Adapted from FAO (2010) Greenhouse Gas Emissions from the Dairy Sector: A Life Cycle Assessment

Milk Yields are Higher in Conventional Systems than Alternative Systems



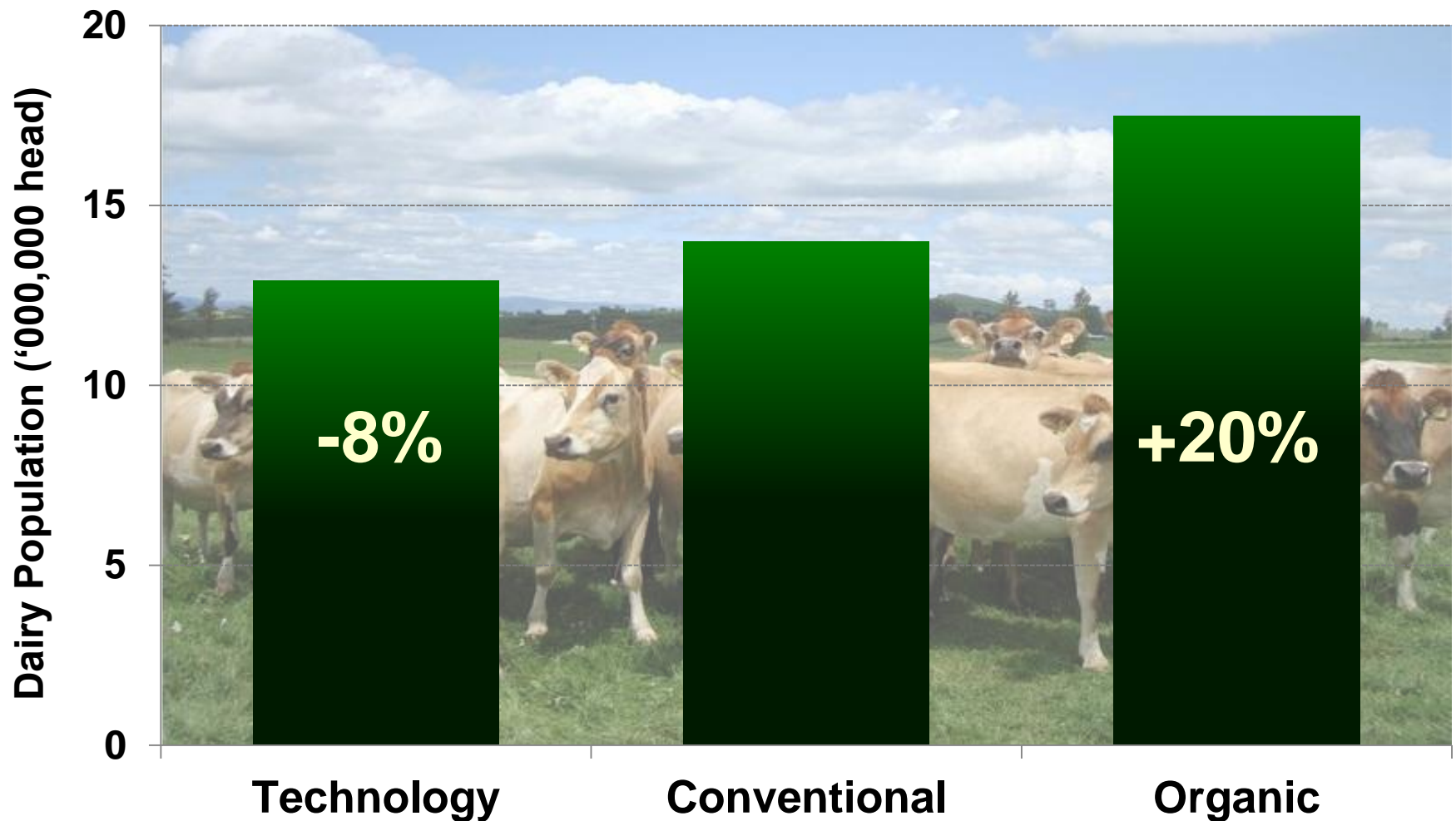
Conventional Agriculture is Often Demonized by the Organic Industry

Pesticides, hormones and drugs, oh my!

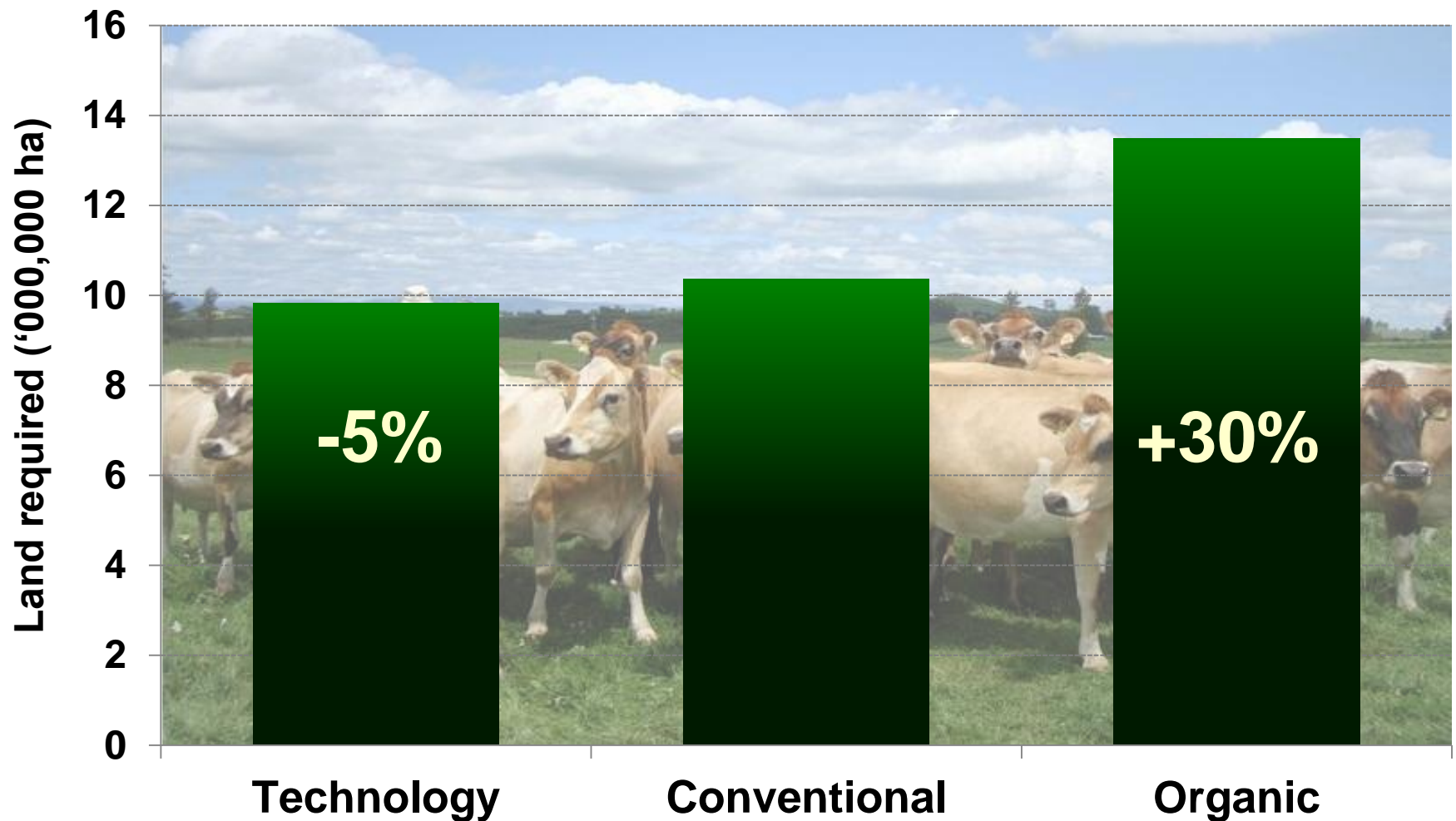


Drink pure Organic Valley milk.

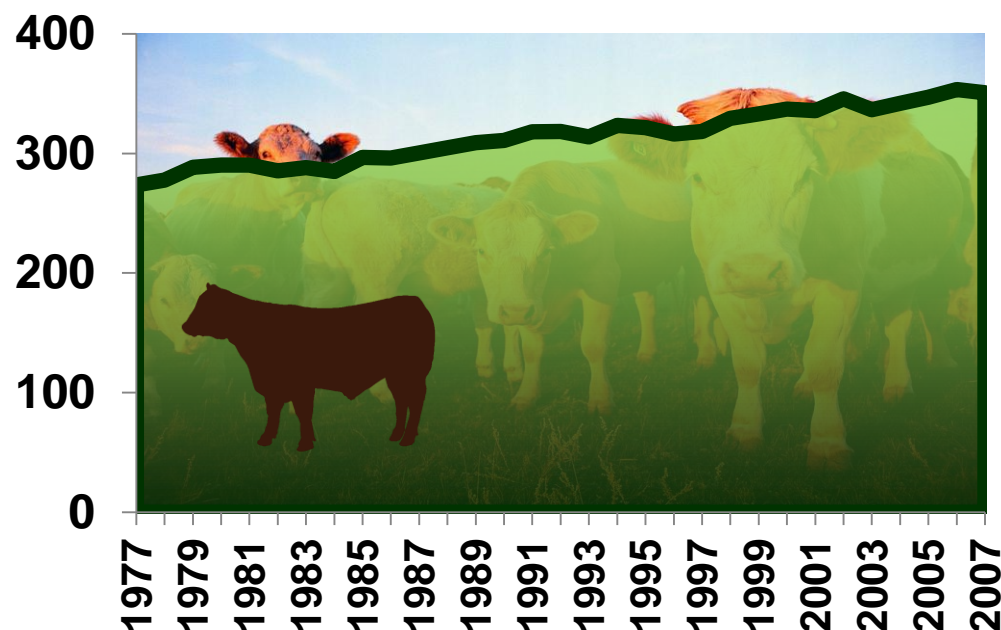
Future U.S. Demand for Dairy Products Best Met via Improved Productivity



Future US Demand for Dairy Products Best Met via Improved Productivity

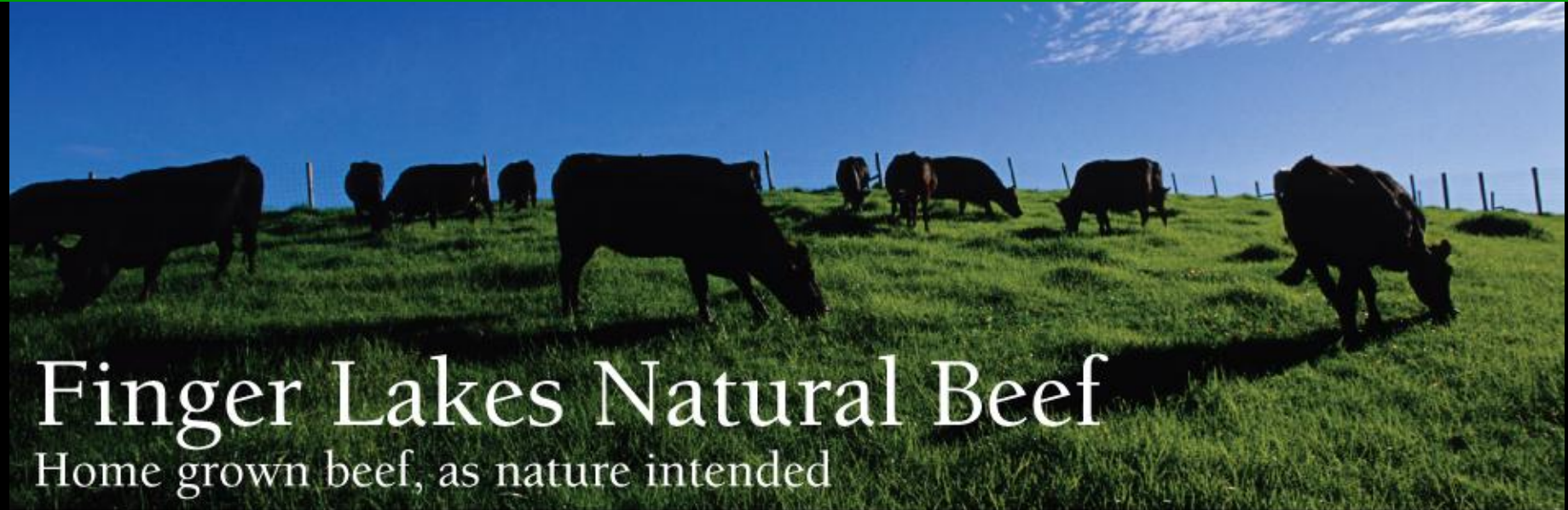


Livestock Productivity Ceilings Have Not Yet Been Reached

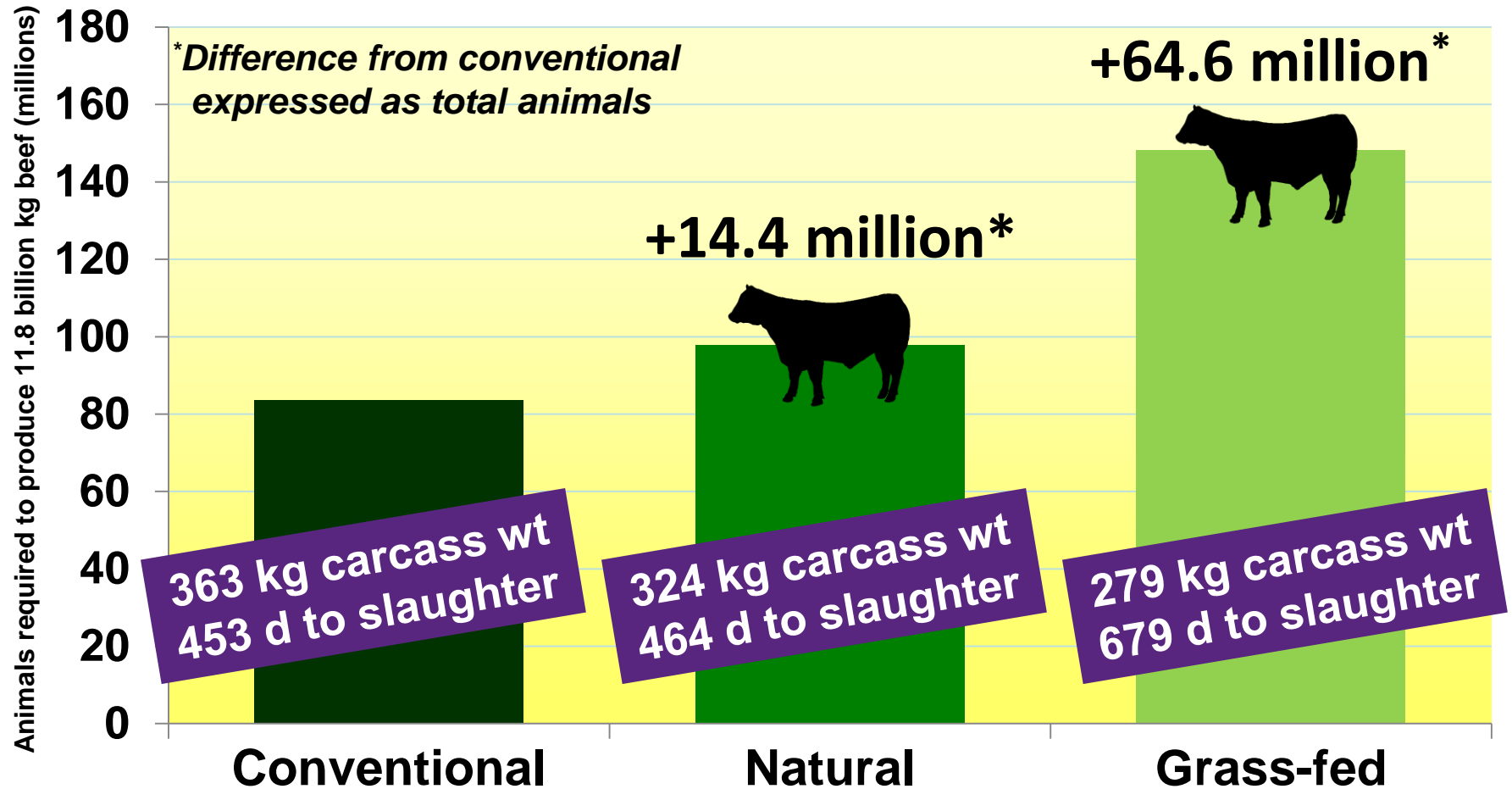


- Record-Producing Cow (2010): 32,726 kg/365 d
- Beef yield/animal increased 31% 1977-2007
- Beef growth rate increased 61% 1977-2007

“Natural” and “Grass-fed” Beef is Marketed as a Sustainable Alternative to Conventional Production

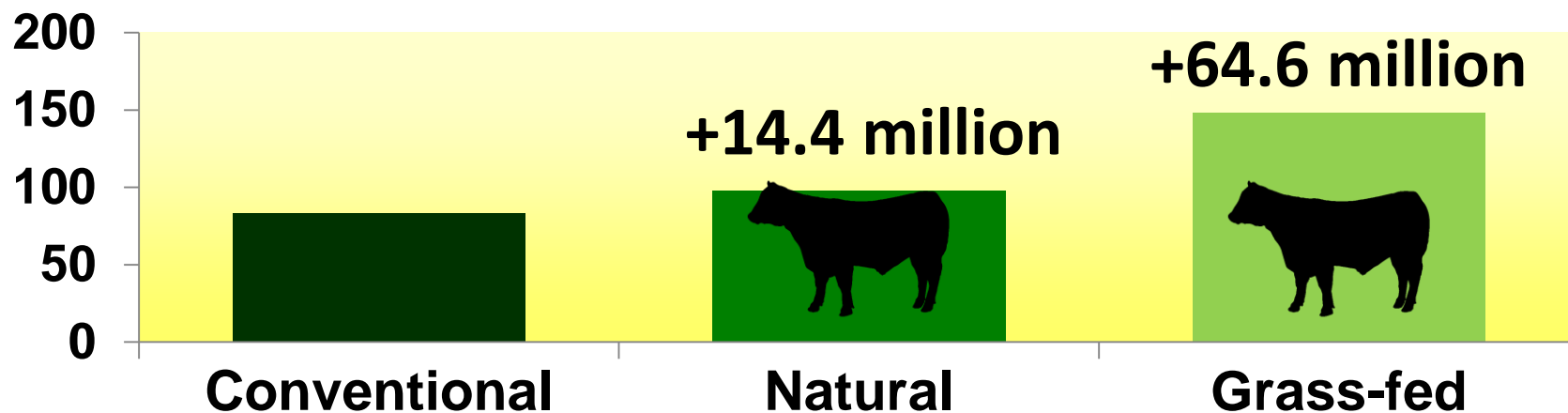


Removing Technology from Beef Production Considerably Increases Animal Numbers



**Animal refers to cows, calves, heifers, bulls, stockers and finishing animals*

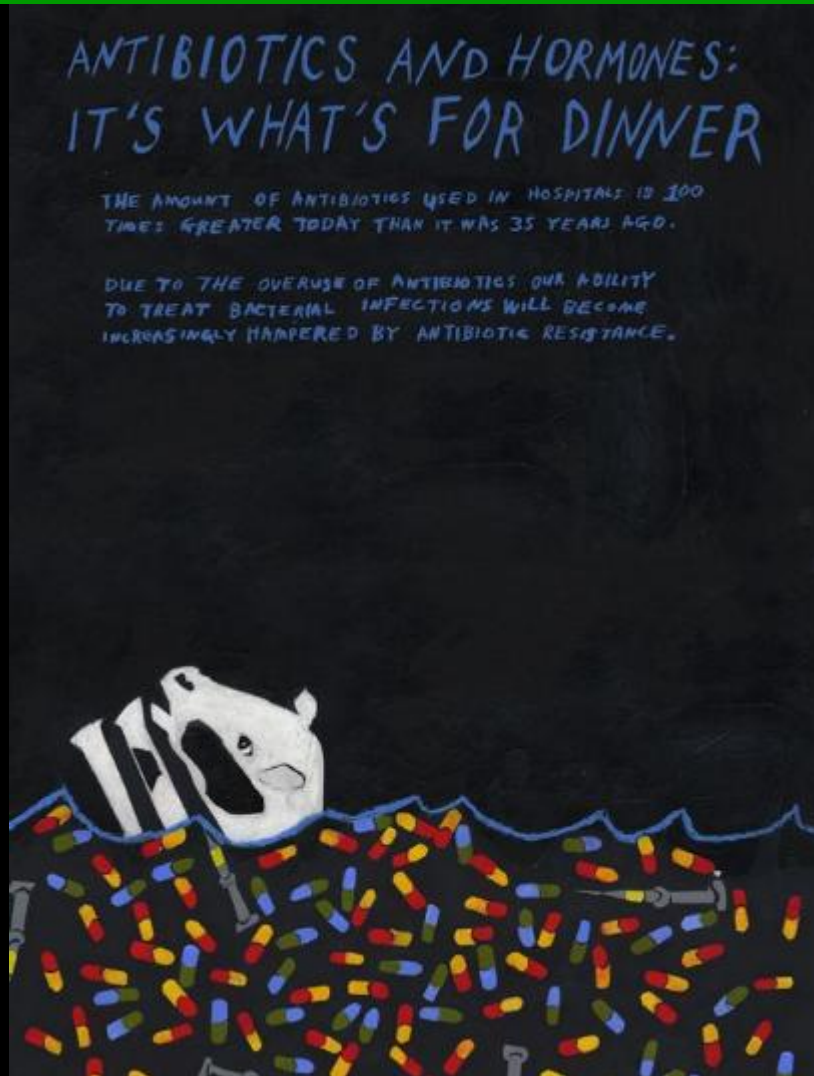
Removing Technology from Beef Production Increases Resource Use and GHG Emissions



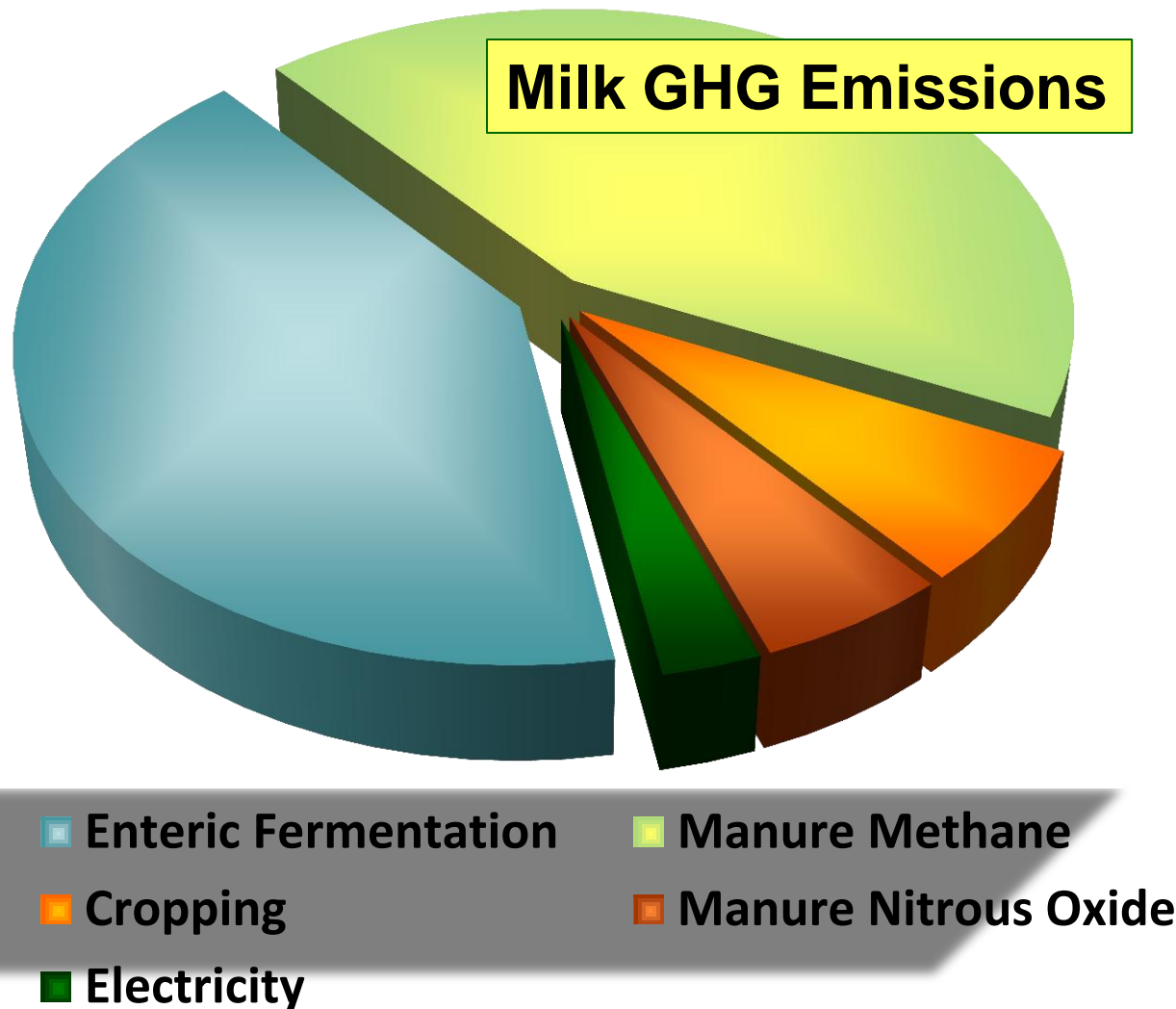
If all U.S. beef was grass-fed, it would increase:

- Land use by 53.1 million ha = 75% land area of Texas
- Water use by 1,773 billion liters
 - Equal to annual usage by 53.1 million U.S. households
- GHG emissions by 134.5 million t CO₂-eq
 - Equal to annual emissions from 26.6 million U.S. cars

Social Acceptance of Animal Technologies Presents a Huge Challenge



Methane Vaccines Show Promise But Are Unlikely to be Available in the Near Future



- Enteric methane comprises 42% of GHG emissions (CO₂-eq)
- Vaccines against methanogenic bacteria show promise
- Barriers:
 - Cost
 - Application
 - Lag time

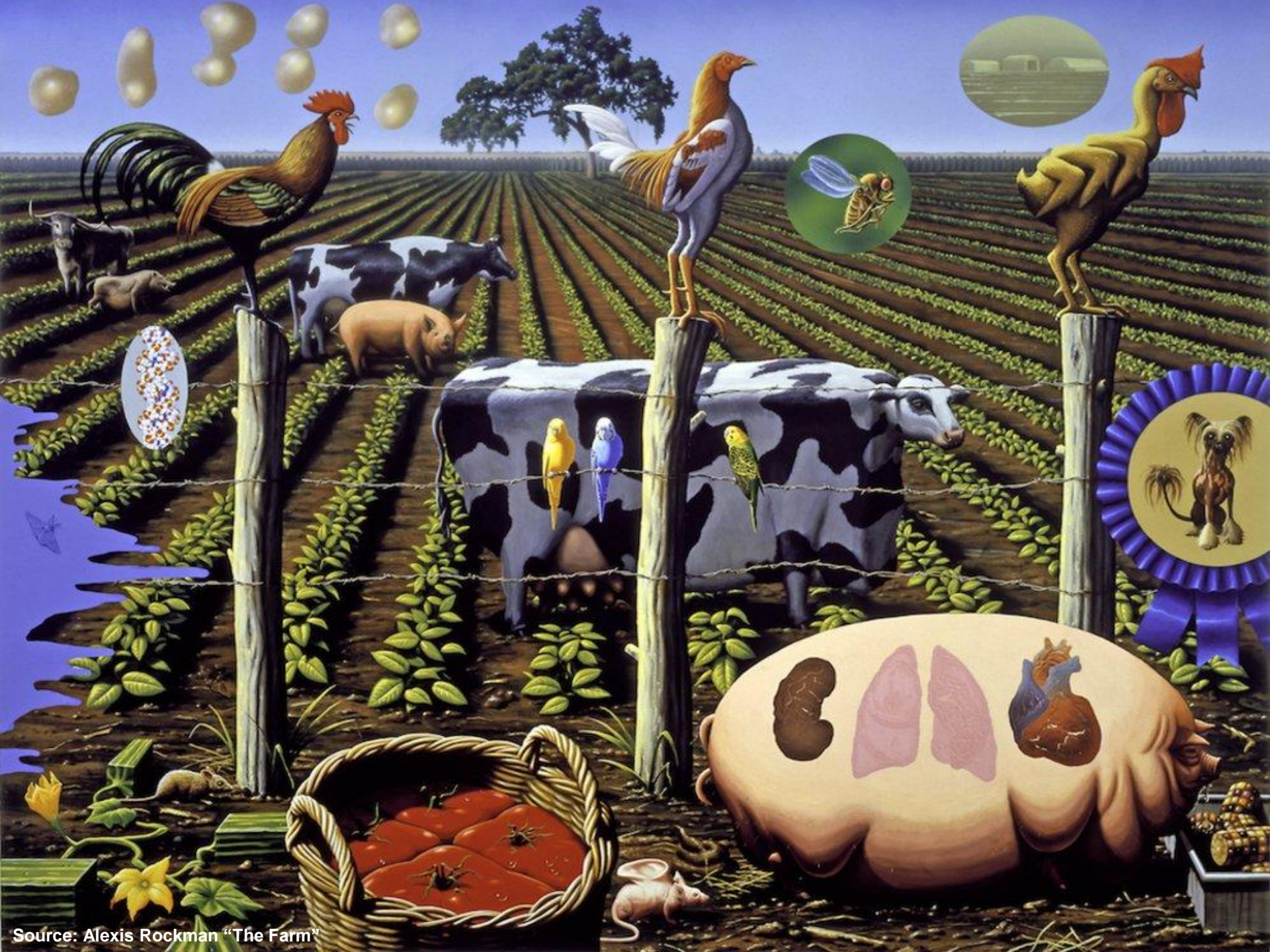
Transgenic Animal Opportunities Dependent on Economics and Social Acceptance



Consumer Perception of the Extent of Transgenic Animal Use may be Inflated

“Genetically modified corn and soybeans, cloned animals, McNuggets — none of these technological marvels existed in 1970... <food elitism issues> may be irritating. But they generally don’t sicken or kill people. And our current industrial food system does.”
- Eric Schlosser, Washington Post

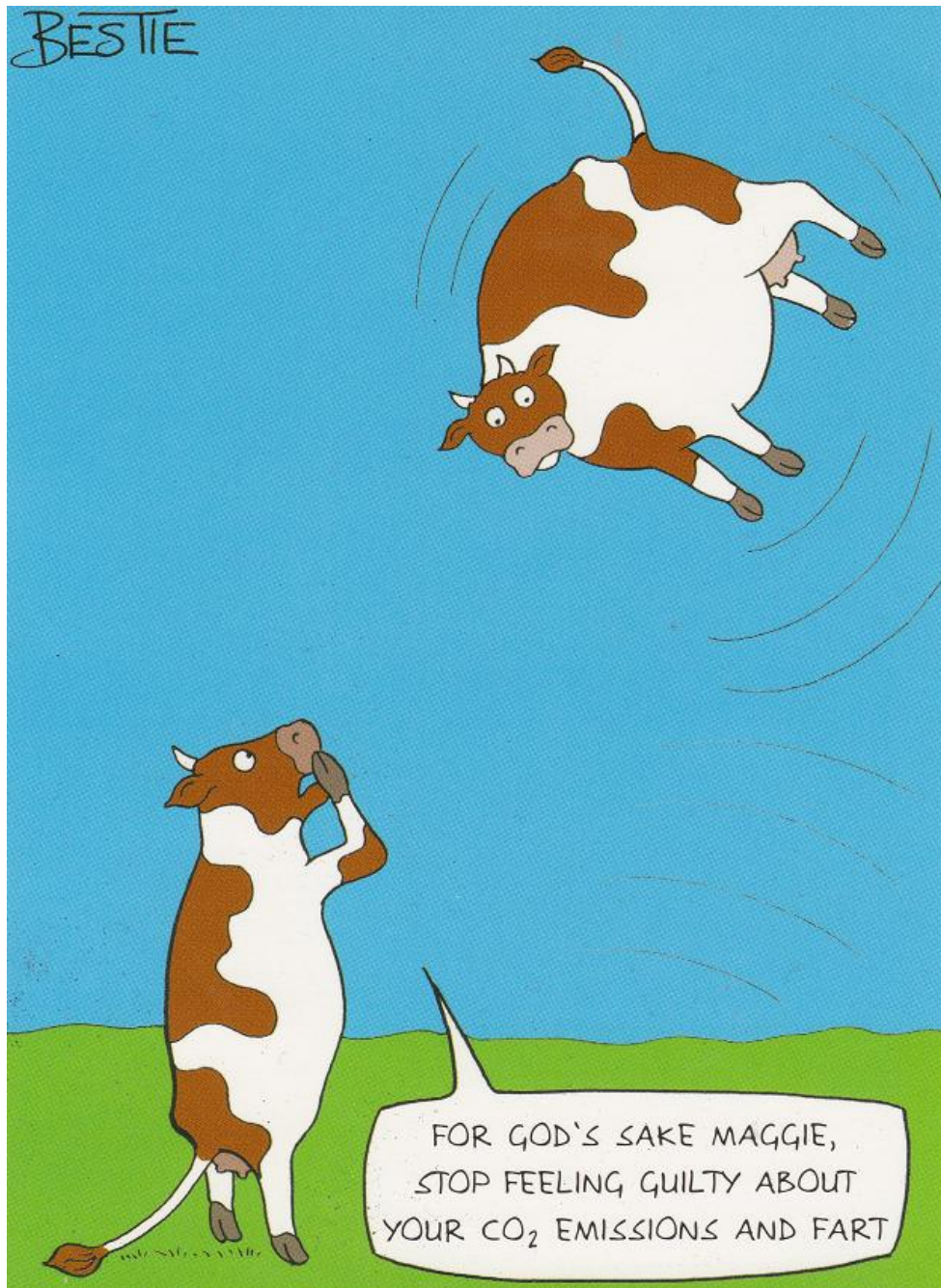
“600 cloned cattle exist in the USA and 120 in Europe
- Then & Tippe, Testbiotech report



Source: Alexis Rockman "The Farm"

Conclusions

- ✓ Improving productivity is essential to meet the nutritional needs of the growing global population
- ✓ Crop and animal biotechnologies offer opportunities to improve productivity and reduce environmental impact
- ✓ Organic approaches gain consumer trust but have negative effects on productivity and resource use
- ✓ Overcoming social acceptability issues will be key to increasing productivity through biotechnology



Thank you!

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