

The global voice of scholarly publishing

# Data Publishing and Data Linking

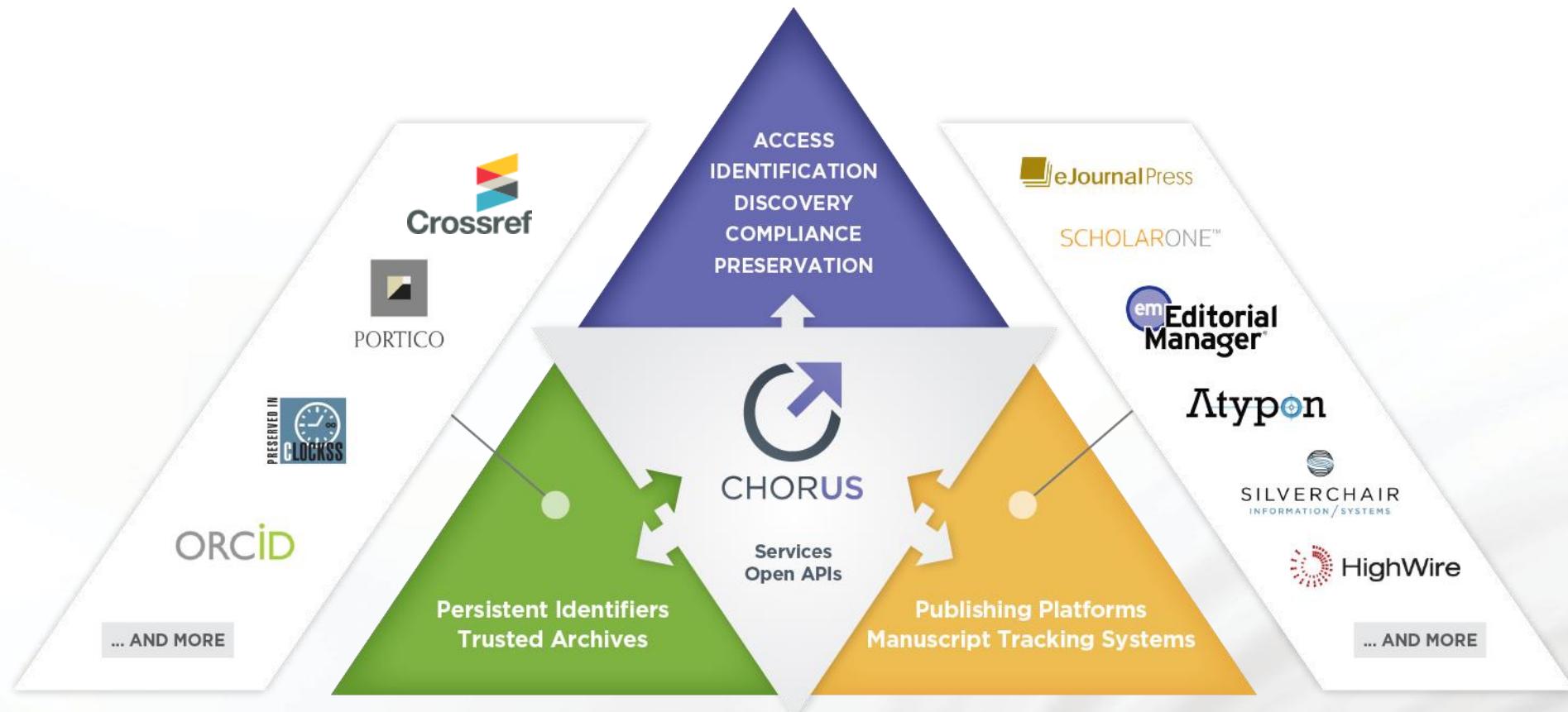
*Introducing SCHOLIX*

***Howard Ratner, Executive Director, CHORUS***  
*on behalf of STM*

Workshop on Data Citation  
12 July 2016, National Academy of Sciences, Washington DC  
[www.stm-assoc.org](http://www.stm-assoc.org)

# Cost-effective Public Access Solution

## *Builds on Existing Infrastructure*

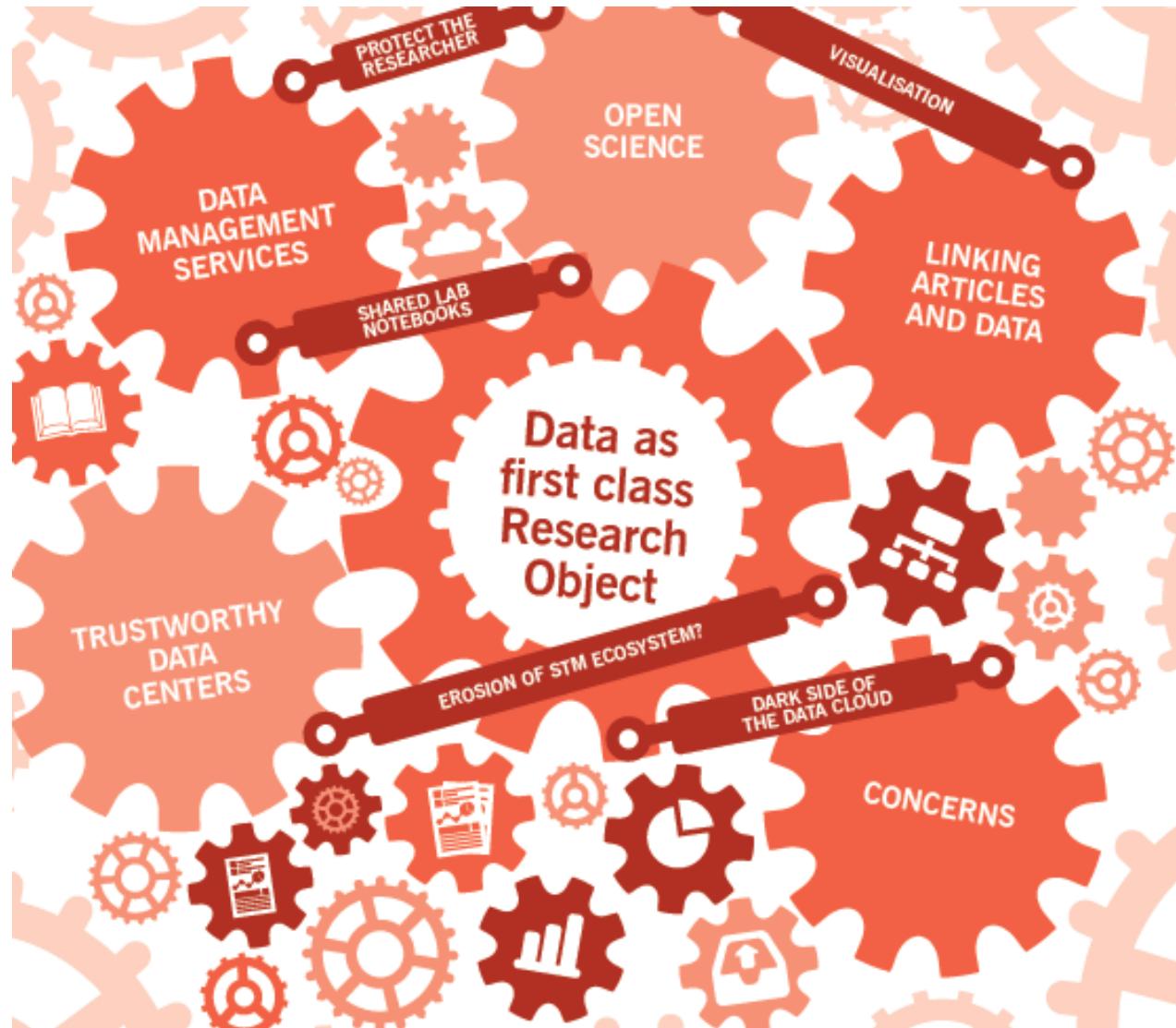


*CHORUS is part of CHOR, Inc., a non-profit 501(c)(3) membership organization*

# What is **STM**?

- Worldwide representative of scholarly communication community
- Diverse membership
  - not-for-profit, societies, university presses and commercial
  - Approximately 125 publishing houses are members
- Members responsible for nearly **two-thirds** of all annual article output and **over half** of active peer-reviewed titles

# Publishing Data as first class objects



Source:  
2015 STM  
Tech Trends

STM

# Following the FAIR principles

- STM community endorses the FAIR principles for Data Publishing:
  - Findable
  - Accessible
  - Interoperable
  - Re-usable
- Key to making data citation work is linking data and literature
- STM has worked hard within RDA to achieve goal via Interest Group on Data Publishing
- Now ready for launch: SCHOLIX

# The SCHOLIX Principles: *A framework for Scholarly Link Exchange*

Linking research data with literature is of great value, but existing solutions are disconnected, which is inefficient and limits value for researchers

## Why link data and literature?

1. Increase visibility & discoverability of data (and articles)
2. Place data in the right context to enable proper re-use
3. Support credit attribution mechanisms

# The Scholix Principles: A framework for Scholarly Link Exchange

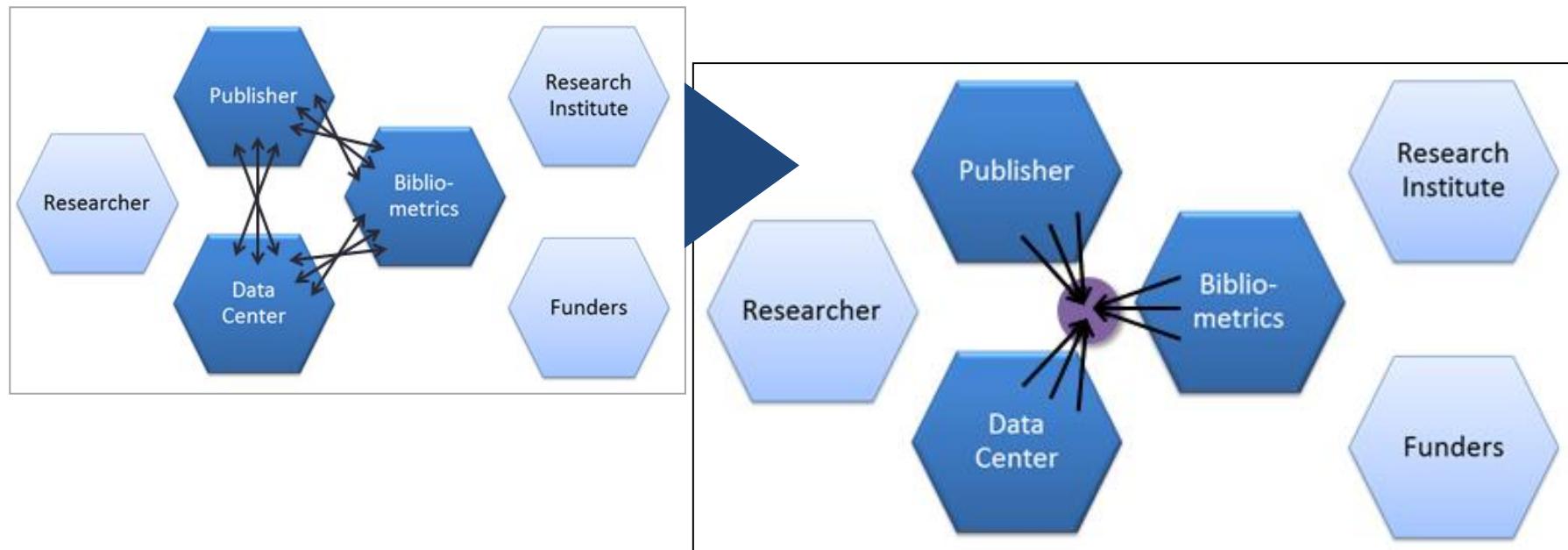
The SCHOLIX Principles will enable us to build the web of literature – research data links

- The SCHOLIX Principles is a set of best practice guidelines to link research data and literature
- SCHOLIX represents the consensus achieved by the various stakeholder groups in the research data landscape – including data centers, publishers, Crossref, DataCite, OpenAIRE, libraries, industry, and many others
- SCHOLIX came out of the ICSU-WDS / RDA Data Publication Services working group



# SCHOLIX: The current problem

How to move from (mostly) bilateral arrangements to a **one-for-all service model infrastructure** for research data linking with publications: operational prototype now available.



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# SCHOLIX Best Practice Guidelines

Shared  
Conceptual  
Model

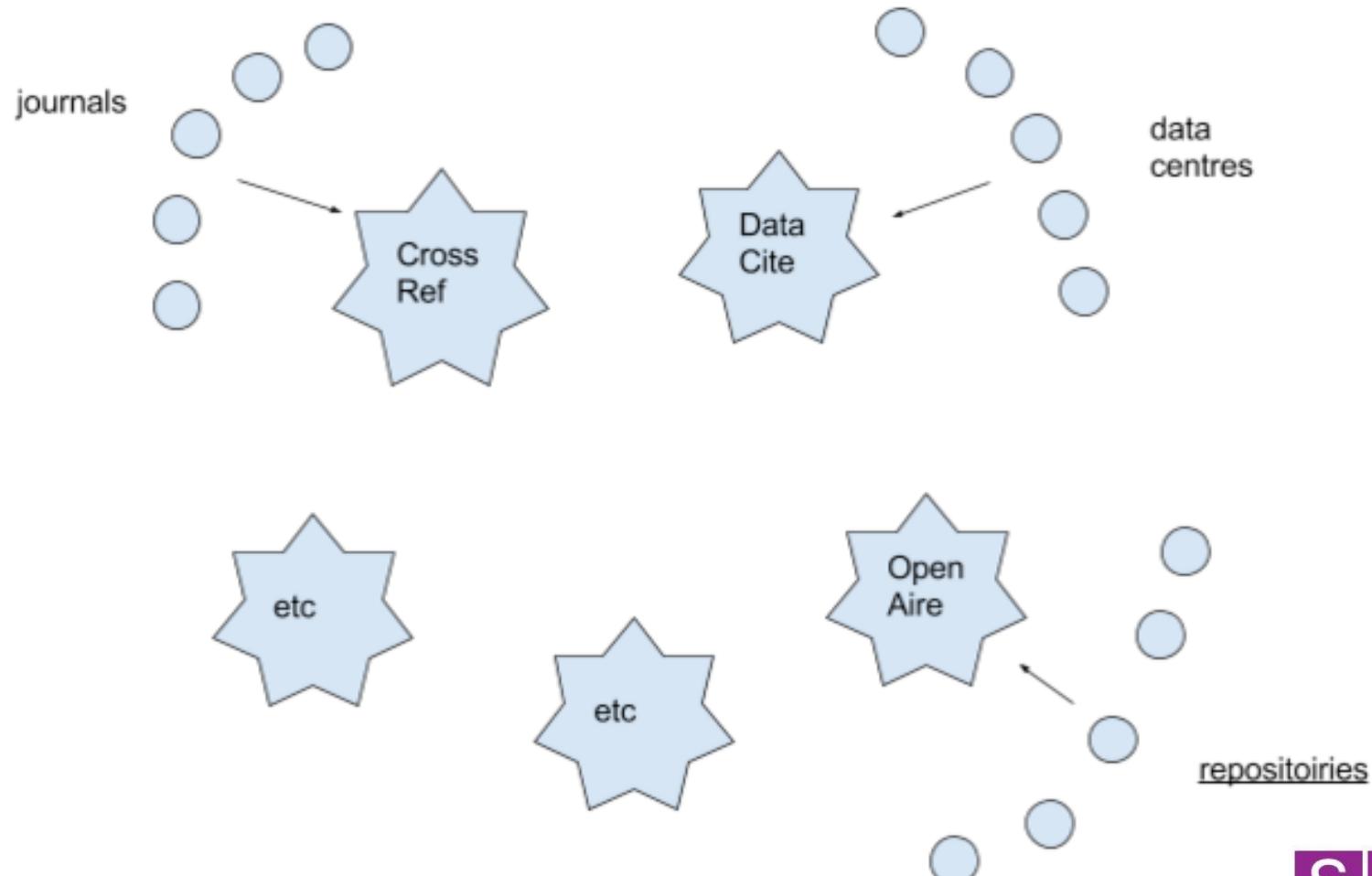
Information  
Model

Encoding  
Options

Exchange  
Options

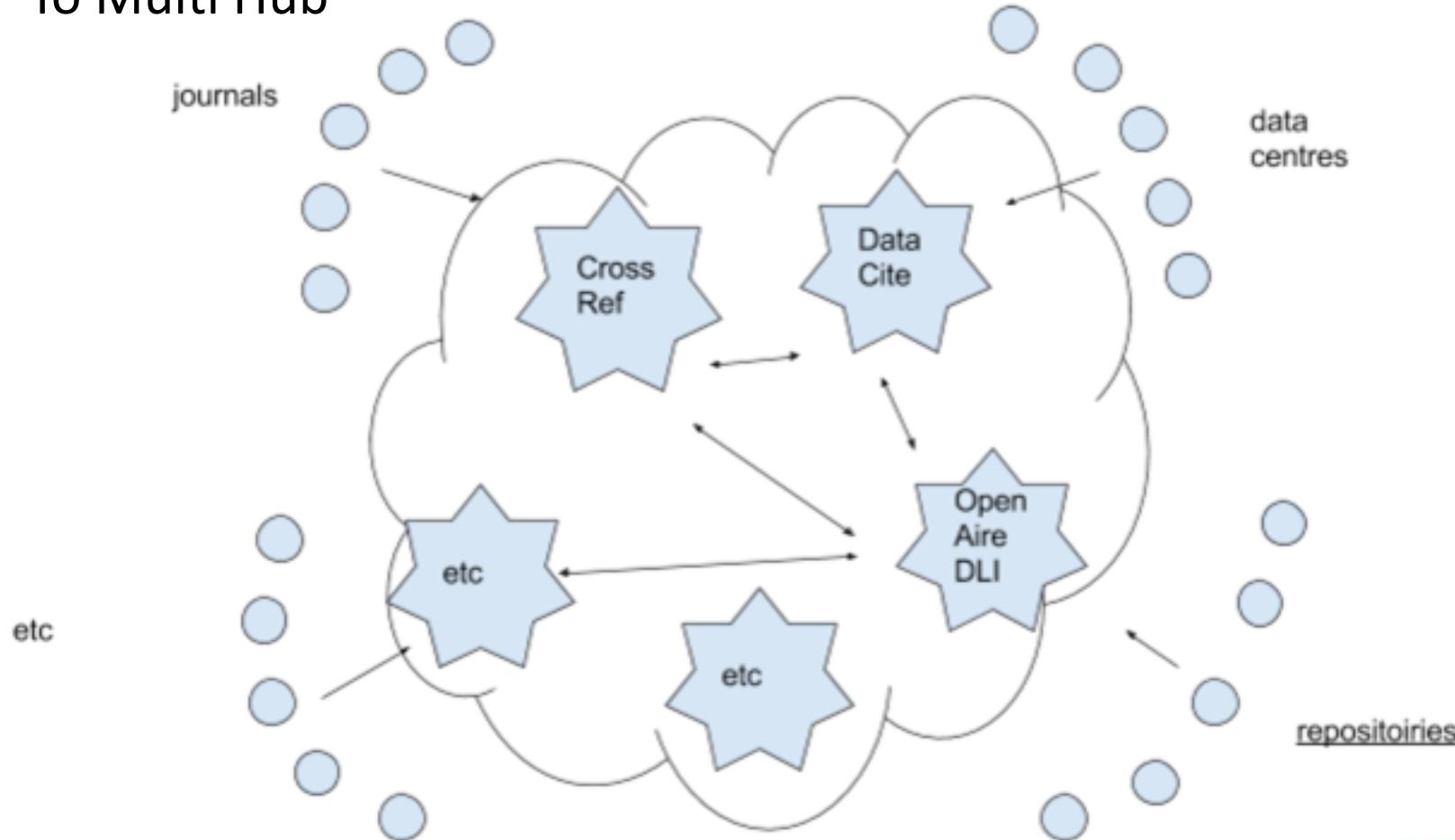
# SCHOLIX Shared Conceptual Model

From Silos

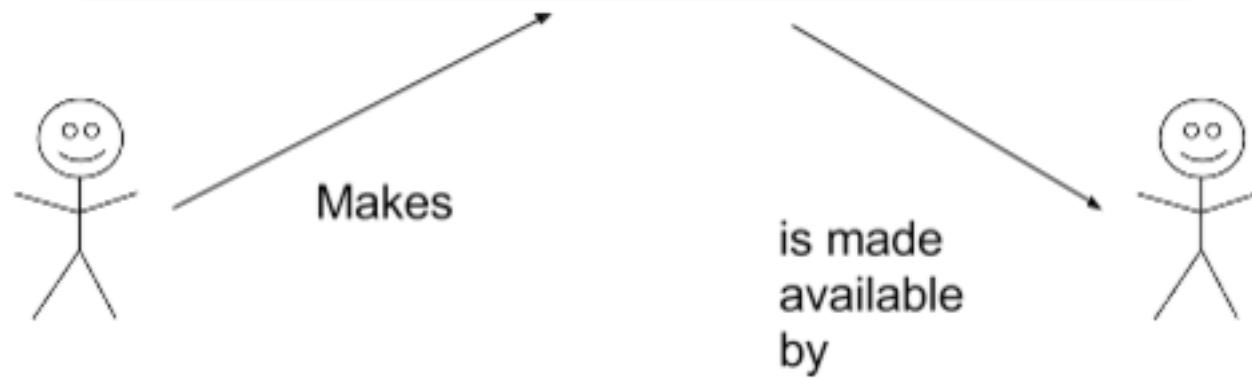
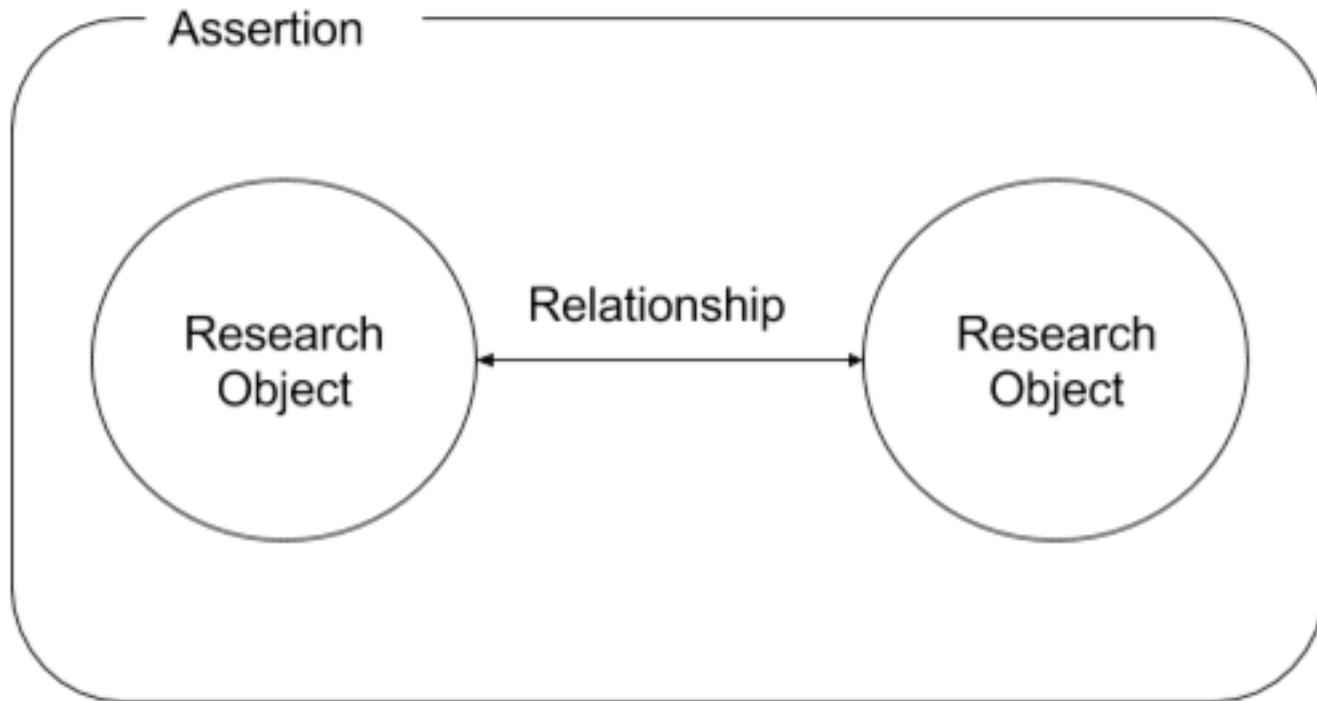


# SCHOLIX Shared Conceptual Model

To Multi Hub

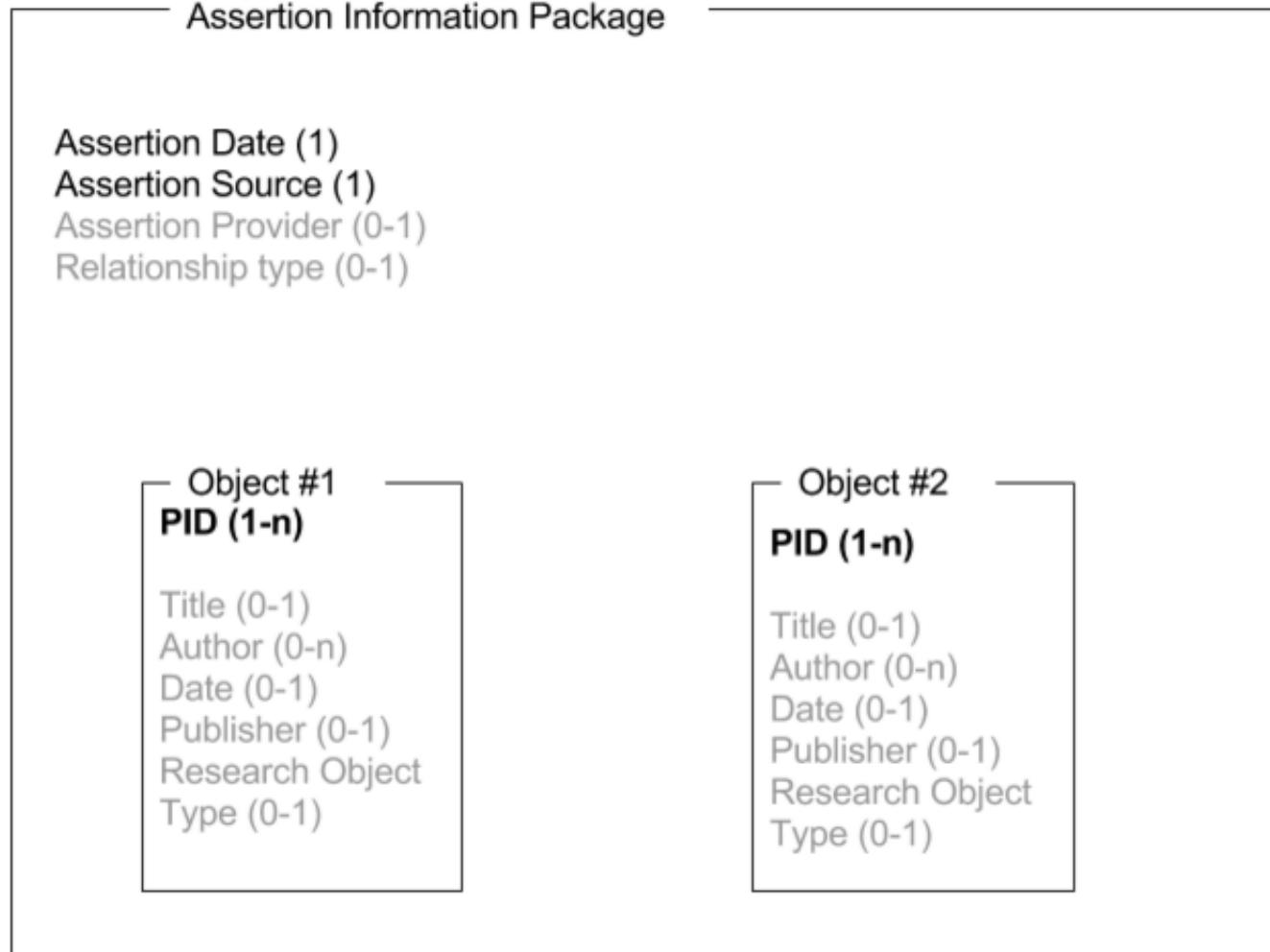


# SCHOLIX Shared Conceptual Model



S T M

# SCHOLIX Information Model



S T M

# SCHOLIX Information Model: Standards

Information Element	Examples of potentially applicable standards
Assertion Date Research Object Date	ISO8601, XML Schema "dateTime" format, W3CDTF, EDTF - to be explored
Relationship Type	DataCite Metadata Kernel: Relationship
Research Object Type	<a href="#">Citation Styles - Types</a> ? - to be explored further.
Assertion Source Assertion Provider Research Object Publisher	ISNI, Ringgold, Digital Science GRID, PROV? - to be explored further.
Author	ORCID

# SCHOLIX Encoding Options

- Current framework does not specify any particular schemas or exchange formats
- Investigating DiSCOs (Distributed Scholarly Compound Object) from RMap project to encode the information in an RDF assertion information package

# SCHOLIX Exchange Options

- Current framework does not specify particular exchange protocols
  - All hubs support JSON through open documented APIs registered on SCHOLIX website
- Future – framework will support:
  - well documented open RESTful APIs
  - handful of community supported protocols (e.g., OAI-PMH, etc.)
  - machine readable hub registry with notifications
  - plan to investigate LinkBack and webmention methods for notifications

# SCHOLIX Prototype now available

DLI Service (Data Literature Interlinking)

Articles and data links from:

- [3TU.Datacentrum](#)
- [Australian National Data Service \(ANDS\)](#)
- [Cambridge Crystallographic Data Center \(CCDC\)](#)
- [CrossRef](#)
- [DataCite](#)
- [Elsevier](#)
- [Interdisciplinary Earth Data Alliance \(IEDA\)](#)
- [Interuniversity Consortium for Political and Social Research \(ICPSR\)](#)
- [Institute of Electrical and Electronics Engineers \(IEEE\)](#)
- [OpenAire](#)
- [PANGAEA](#)
- [RCSB Protein Data Bank](#)
- [Springer Nature](#)
- [Thomson Reuters](#)

STM

Query: penguins

 Search

Total Items: 57

Total pages: 7

[!\[\]\(70fe8e9535b25b843243cca42ea05eeb\_img.jpg\)](#) [!\[\]\(9c2806ceff492698e15a5953b1c5af4d\_img.jpg\)](#) [!\[\]\(16de21097b84326613319595c45c660c\_img.jpg\)](#) [!\[\]\(b35fef4795278502ee6ad832a0a4a8c9\_img.jpg\)](#) [!\[\]\(5486770c1cd5fbd893fd5d43b7e34e5a\_img.jpg\)](#) [!\[\]\(2ff12037d50b26443948a406a9abeb43\_img.jpg\)](#) [!\[\]\(eab0a6b3e34bc7e0bd8bdd2234e3cf5e\_img.jpg\)](#)

## Typology

dataset	 30
publication	 27

 Penguins of Antarctica

registry-migration.gbif.org

11 Related Datasets

0 Related

Publications

0 Other Relations

% Original Object

[ Datasets in DataCite , DataCite Resolver ]



## Tab. 3: Counting of seals and penguins

Schneppenheim, Reinhard - 1980-01-04T15:00:00/1980-02-18T14:30:00

1 Related Datasets

0 Related

Publications

1 Other Relations

% Original Object

[ Datasets in DataCite , PANGAEA ]

## Content Provider

Datasets in DataCite	 43
PANGAEA	 27
CrossRef	 15
EuropePMC	 12
Thomson Reuters	 6
Springer Nature	 2

 Data from: New fossil penguins (Aves, Sphenisciformes) from the Oligocene of New Zealand reveal the skeletal plan of stem penguins

Ksepka, Daniel T., Fordyce, R. Ewan, Ando, Tatsuro, Jones, Craig M.

2 Related Datasets

1 Related

Publications

0 Other Relations

% Original Object

[ Datasets in DataCite ]



## ["New fossil penguins (Aves, Sphenisciformes) from the Oligocene of New Zealand reveal the skeletal plan of stem penguins"]

Ksepka Daniel T., Fordyce R. Ewan, Ando Tatsuro, Jones Craig M. - 2012-02-28T19:11:49Z

3 Related Datasets

0 Related

Publications

0 Other Relations

% Original Object

[ Datasets in DataCite , CrossRef ]

# Next Steps

- Promoting adoption and implementation of the SCHOLIX Framework
- Presentations to stakeholders to implement the SCHOLIX Framework
- Crucial participants:  
datacenters, publishers, funders, researchers
- Your help and input is very welcome!

# Questions?

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*Try the prototype - now with more than 7 M links available:*  
<http://dlservice.research-infrastructures.eu/#/>